

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **GREATIME INTERNATIONAL HOLDINGS LIMITED**

**廣泰國際控股有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

**(Stock code: 844)**

### **UPDATE ON THE POSSIBLE TRANSACTION PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE AND END OF OFFER PERIOD**

This announcement is made pursuant to Rule 3.7 of The Code on Takeovers and Mergers (the “**Takeovers Code**”) issued by the Securities and Futures Commission of Hong Kong.

Reference is made to the announcement made by Greatime International Holdings Limited (the “**Company**”) on 22 August 2018, 24 August 2018, 24 September 2018, 24 October 2018, 23 November 2018, 24 December 2018, 24 January 2019, 22 February 2019, 22 March 2019, 24 April 2019, 24 May 2019, 24 June 2019 and 24 July 2019 (the “**Announcements**”) in relation to the possible change of controlling shareholder of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meaning as set out in the Announcements.

As disclosed in the announcement of the Company dated 24 July 2019, pursuant to the MOU, unless an extension is agreed by the parties concerned, the MOU will lapse on 14 August 2019.

The Company wishes to update the Shareholders that, it was notified by Wintime Group that as at the date of this announcement, no legally binding agreement has been entered into between Wintime Group and Beijing Energy Group in respect of the Possible Transaction and the MOU lapses on the date of this announcement. The Company is further informed by Wintime Group that although the MOU lapses, Wintime Group is still processing other debt restructuring plan. As advised by Wintime Group, the preliminary debt restructuring plan of its major subsidiary, Wintime Energy Co., Ltd. (永泰能源股份有限公司) (600157.SH), has been put into implementation.

Accordingly, the offer period for the purpose of the Takeovers Code has come to an end. The Company will cease to publish further monthly announcements in respect of the progress of the Possible Transaction, which would otherwise be required under Rule 3.7 of the Takeovers Code.

By order of the Board  
**Greptime International Holdings Limited**  
**Wang Bin**  
*Chairman*

Hong Kong, 14 August 2019

*As at the date of this announcement, the directors of the Company comprise of Mr. Wang Bin, Ms. Tian Ying and Mr. Du Shuwei as executive Directors, Mr. Zhang Yanlin as non-executive Director, and Mr. Xu Dunkai, Ms. Feng Xin and Mr. Hu Quansen as independent non-executive Directors.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*