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## **YUE DA INTERNATIONAL HOLDINGS LIMITED**

### **悅達國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 629)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of the Company dated 23 July 2019 (the “**Announcement**”) in relation to the major and connected transaction of the Company regarding the disposal of a subsidiary of the Company. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated herein.

As disclosed in the Announcement, the Company expected to despatch a circular containing, among other matters, further details of the Transaction (the “**Circular**”) to the Shareholders on or before 13 August 2019, which was within 15 business days after publication of the Announcement as required under Rule 14.41(a) of the Listing Rules.

However, at the request of the Stock Exchange, the Disposal is to be aggregated with the disposal of the subsidiary of the Company as disclosed in the announcement of the Company dated 28 May 2018 (the “**May 2018 Disposal**”). When aggregated with the May 2018 Disposal, the Disposal constitutes a very substantial disposal and connected transaction of the Company. Due to the change in classification of the Disposal as outlined above, additional time is required to finalise certain financial information in the Circular.

As further time is required for the Company to prepare and finalise the contents of the Circular, the Company expects that the despatch date of the Circular will be postponed to a date on or before 25 September 2019.

The Company has applied for, and the Stock Exchange has granted a waiver from strict compliance with the requirements under Rule 14.41(b) of the Listing Rules provided that the Company will despatch the Circular on or before 25 September 2019. The Stock Exchange may withdraw or change the waiver if the Company's situation changes.

By Order of the Board  
**Yue Da International Holdings Limited**  
**Hu Huaimin**  
*Executive Director and Chief Executive*

Hong Kong, 12 August 2019

*As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Tang Rujun and Mr. Li Biao; (b) as executive Directors, Mr. Liu Debing, Mr. Hu Huaimin, Mr. Cai Baoxiang and Mr. Bai Zhaoxiang; and (c) as independent non-executive Directors, Mr. Cui Shuming, Dr. Liu Yongping and Mr. Cheung Ting Kee.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*