

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**UNISPLENDOUR TECHNOLOGY (HOLDINGS) LIMITED**

**紫光科技（控股）有限公司 \***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00365)**

**ANNOUNCEMENT**

**PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

**TERMINATION OF THE FRAMEWORK AGREEMENT**

**UPDATE ON THE POSSIBLE ACQUISITION**

**AND**

**RESUMPTION OF TRADING**

This announcement is made by Unisplendour Technology (Holdings) Limited (the “**Company**”) pursuant to Rule 3.7 of The Code on Takeovers and Mergers (the “**Takeovers Code**”), Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the announcements of the Company dated 29 October 2018, 29 November 2018, 29 December 2018, 29 January 2019, 28 February 2019, 28 March 2019, 26 April 2019, 27 May 2019, 20 June 2019 and 19 July 2019 (the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

**TERMINATION OF THE FRAMEWORK AGREEMENT**

The Company was informed by Tsinghua Unigroup that on 9 August 2019, Tsinghua Holding has entered into a termination agreement with Tsinghua Unigroup and SIHC on 8 August 2019 to terminate the Framework Agreement entered into by such parties on 25 October 2018. Tsinghua Holding remains as the controlling shareholder of both Tsinghua Unigroup and the Company.

## **UPDATE ON THE POSSIBLE ACQUISITION**

The Company was further informed by Tsinghua Unigroup that the termination of the Transfer has no impact on the Possible Acquisition, and Unis Technology and the Potential Purchaser are still undergoing negotiation of the contents of the formal share purchase agreement in connection with the Possible Acquisition to be entered into.

In compliance with Rule 3.7 of the Takeovers Code, monthly announcements setting out the progress of the Possible Acquisition will be made until an announcement of firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made.

## **RESUMPTION OF TRADING OF SHARES**

An application has been made to the Stock Exchange for trading to resume in the shares of the Company with effect from 9 a.m. on Tuesday, 13 August 2019.

**WARNINGS:** There is no assurance that the Possible Acquisition will materialize or eventually be consummated. The Possible Acquisition may or may not proceed. Shareholders and potential investor should exercise caution when dealing in securities of the Company, and if they are in any doubt about their position, they should consult their professional adviser(s).

By Order of the Board  
**Unisplendour Technology (Holdings) Limited**  
**Zhang Yadong**  
*Chairman*

Hong Kong, 12 August 2019

*As at the date of this announcement, the directors are Mr. Zhang Yadong, Mr. Xia Yuan and Mr. Zheng Bo as executive directors; Mr. Li Zhongxiang and Mr. Qi Lian as non-executive directors; and Mr. Cui Yuzhi, Mr. Bao Yi and Mr. Ping Fan as independent non-executive directors.*

The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

*\* For identification purposes only*