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DTXS Silk Road Investment Holdings Company Limited

大唐西市絲路投資控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 620)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of DTXS Silk Road Investment Holdings Company Limited (the “**Company**”) dated 16 July 2019 in relation to the Subscription of New Shares under the Specific Mandate and the Grant of Put Option by Controlling Shareholders — Possible Connected Transaction; and (ii) the announcement of the Company dated 29 July 2019 in relation to the delay in despatch of the Circular (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements, unless the context requires otherwise.

The Circular containing, among other things, (i) details of the Subscription Agreement and the Put Option Deed; (ii) the advice of the independent financial adviser regarding the terms of the Subscription Agreement and the transactions contemplated under the Subscription Agreement and the Put Option Deed (including the grant of the Specific Mandate to allot and issue the Subscription Shares pursuant to the Subscription Agreement); (iii) the recommendation of the Independent Board Committee regarding the terms of the Subscription Agreement and the transactions contemplated under the Subscription Agreement and the Put Option Deed (including the grant of the Specific Mandate to allot and issue the Subscription Shares pursuant to the Subscription Agreement); (iv) details of the proposed election of non-executive Director; and (v) a notice of the SGM, will be despatched to the Shareholders on or before 5 August 2019.

As additional time is required for the Company to finalise certain information in the Circular, the despatch date of the Circular is expected to be delayed to a date falling on or before 12 August 2019.

By Order of the Board
DTXS Silk Road Investment Holdings Company Limited
Lai Kim Fung
Executive Directors and Chief Executive Officer

Hong Kong, 5 August 2019

As at the date of this announcement, the Board comprises four Executive Directors, namely Mr. Lu Jianzhong (Chairman), Mr. Yang Xingwen, Mr. Lai Kim Fung (Chief Executive Officer) and Mr. Wong Kwok Tung Gordon Allan (Deputy Chief Executive Officer); two Non-executive Directors, namely Mr. Wang Shi and Mr. Jean-Guy Carrier; and three Independent Non-executive Directors, namely Mr. Cheng Yuk Wo, Mr. Tsui Yiu Wa, Alec and Mr. Tse Yung Hoi.