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國泰君安證券股份有限公司
Guotai Junan Securities Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 02611)

ANNOUNCEMENT

UPDATE ON THE DISTRIBUTION DATE OF THE FINAL DIVIDEND

Reference is made to the announcement dated 20 March 2019, the annual results announcement dated 20 March 2019, and the announcement on the poll results of the 2018 annual general meeting dated 24 June 2019 of Guotai Junan Securities Co., Ltd. (the “**Company**”), in relation to (among others) that the Company’s profit distribution plan for the year of 2018 which was approved by a resolution at the annual general meeting of 2018 of the Company, the payment of a final dividend of RMB2.75 (tax included) per 10 shares in cash, and that the receiving agent will pay the final dividend to H Shareholders on or before 24 August 2019.

The Board hereby announces that the expected payment date of the final dividend to H Shareholders will be on 12 August 2019.

By Order of the Board
Guotai Junan Securities Co., Ltd.
Yang Dehong
Chairman

Shanghai, the PRC
2 August 2019

As at the date of this announcement, the executive directors of the Company are Mr. YANG Dehong, Mr. WANG Song and Mr. YU Jian; the non-executive directors of the Company are Mr. FU Fan, Mr. ZHONG Maojun, Mr. ZHOU Lei, Mr. WANG Wenjie, Mr. LIN Facheng and Mr. ZHOU Hao; and the independent non-executive directors of the Company are Mr. XIA Dawei, Mr. SHI Derong, Mr. CHEN Guogang, Mr. LING Tao, Mr. JIN Qingjun and Mr. Lee Conway Kong Wai.