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海通证券股份有限公司  
HAITONG SECURITIES CO., LTD.\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6837)**

## **ANNOUNCEMENT IN RELATION TO ACCEPTANCE OF THE APPLICATION FOR NON-PUBLIC ISSUANCE OF A SHARES BY THE CHINA SECURITIES REGULATORY COMMISSION**

References are made to the announcement of Haitong Securities Co., Ltd. (the “**Company**”) dated 26 April 2018, the circular of the annual general meeting for the year 2017 dated 31 May 2018 and the announcement of poll results of annual general meeting for the year 2017 dated 21 June 2018 in relation to (among other things) the Proposed Non-public Issuance of A Shares under the general mandate; and the announcement dated 25 April 2019, the circular of the annual general meeting for the year 2018 dated 28 May 2019 (the “**Circular**”) and the announcement of poll results of annual general meeting for the year 2018 in relation to (among other things) the Proposed Adjustments to the Non-public Issuance of A Shares under the general mandate and the Proposed subscription of A Shares by existing Shareholders. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company recently received the “Acceptance Notice of the Application for Administrative Permission from the CSRC” (《中國證監會行政許可申請受理通知單》) (Acceptance No.: 191960) issued by the China Securities Regulatory Commission (the “**CSRC**”). The CSRC has reviewed the application materials of the “Application for Approval of Listed Company Non-public Issuance of New Shares of Haitong Securities Co., Ltd.” (《海通證券股份有限公司上市公司非公開發行新股核准》) for the administrative permission submitted by the Company according to laws. The CSRC considered that the application materials were complete and in compliance with the statutory form, and decided to accept the application for the administrative permission.

The Non-public issuance of A Shares of the Company is still subject to the approval of the CSRC. The Company will fulfill its obligations of information disclosure in a timely manner according to the provisions and requirements of relevant laws and regulations based on the progress of aforementioned matter. Investors are advised to pay attention to the potential investment risks.

By order of the Board  
**Haitong Securities Co., Ltd.**  
**ZHOU Jie**  
*Chairman*

Shanghai, the PRC  
18 July 2019

*As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie, Mr. QU Qiuping and Mr. REN Peng; the non-executive directors of the Company are Mr. TU Xuanxuan, Ms. YU Liping, Mr. CHEN Bin and Mr. XU Jianguo; and the independent non-executive directors of the Company are Mr. ZHANG Ming, Dr. LAM Lee G., Mr. ZHU Hongchao and Mr. ZHOU Yu.*

\* For identification purpose only