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Shanghai Haohai Biological Technology Co., Ltd.*

上海昊海生物科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6826)

ANNOUNCEMENT ON APPROVAL OF A SHARE OFFERING BY THE LISTING COMMITTEE FOR SCI-TECH INNOVATION BOARD

This announcement is made by Shanghai Haohai Biological Technology Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 3 January 2019, 18 April 2019, 16 May 2019, 28 May 2019, 4 June 2019 and 4 July 2019, respectively, and the circular of the Company dated 25 February 2019, which include, among other things, matters related to the proposed A Share offering by the Company (the “**A Share Offering**”). Unless otherwise defined, capitalized terms used in this announcement shall have the meanings as defined in the above announcements and circular.

The Board of Directors hereby announces that the fifteenth review meeting of the Listing Committee for Sci-tech Innovation Board of Shanghai Stock Exchange (the “**Sci-tech Innovation Board**”) was held today. In accordance with the review results of the meeting, the A Share Offering and listing on the Sci-tech Innovation Board of the Company has been approved.

As the A Share Offering is subject to certain conditions precedent, it may or may not proceed to completion and the shareholders and potential investors of the Company are advised to exercise caution when dealing in the H shares of the Company. Further announcement(s) will be published by the Company as and when appropriate in respect of any material development relating to the A Share Offering. This announcement is for information purposes only and does not constitute any invitation or offer to acquire, purchase or subscribe of the securities of the Company.

By order of the Board
Shanghai Haohai Biological Technology Co., Ltd.*
Chairman
Hou Yongtai

Shanghai, the PRC, 15 July 2019

As at the date of this announcement, the executive directors of the Company are Dr. Hou Yongtai, Mr. Wu Jianying, Mr. Huang Ming, Ms. Chen Yiyi and Mr. Tang Minjie; the non-executive director of the Company is Ms. You Jie; and the independent non-executive directors of the Company are Mr. Chen Huabin, Mr. Shen Hongbo, Mr. Zhu Qin and Mr. Wong Kwan Kit.

* For identification purpose only