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CHINA TANGSHANG HOLDINGS LIMITED

中國唐商控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 674)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO AMENDMENTS TO THE TERMS AND CONDITIONS OF THE CONVERTIBLE BONDS

References are made to the announcements (the “**Announcements**”) of China Tangshang Holdings Limited (the “**Company**”) dated 3 July 2017, 17 July 2017, 26 July 2017 and 9 July 2019 in relation to, among other things, the proposed amendments of convertible bonds under the general mandate of the Company. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company would like to provide the following supplemental information in relation to the Announcements:

GENERAL MANDATE

The Conversion Shares will be issued under the general mandate granted to the Directors at the last annual general meeting of the Company held on 28 September 2018 (the “**General Mandate**”).

As at the date of this announcement, the Directors have not exercised the power to allot and issue any Shares pursuant to the General Mandate. Accordingly, as at the date of this announcement, the Company is entitled to issue up to 215,555,714 Shares pursuant to the General Mandate. The Conversion Shares will be issued under the General Mandate upon conversion of the Convertible Bonds.

Shareholders and potential investors should note that the Deed of Amendment is conditional upon fulfilment of all conditions precedent therein. The Proposed Amendments contemplated under the Deed of Amendment may or may not materialise. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
China Tangshang Holdings Limited
Chen Weiwu
Chairman

Hong Kong, 11 July 2019

As at the date of this announcement, the executive Directors are Mr. Chen Weiwu (Chairman) and Mr. Zhou Houjie; and the independent non-executive Directors are Mr. Chen Youchun, Mr. Chan Chein Kwong William and Ms. Lui Mei Ka.