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京 投 軌 道 交 通 科 技 控 股 有 限 公 司

BII Railway Transportation Technology Holdings Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1522)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON TUESDAY, 9 JULY 2019**

Reference is made to the circular (the “**Circular**”) of BII Railway Transportation Technology Holdings Company Limited (the “**Company**”) dated 21 June 2019. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

At the EGM held on 9 July 2019, voting on the proposed ordinary resolution (the “**Resolution**”) as set out in the notice of the EGM contained in the Circular was conducted by poll. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, acted as scrutineer for the vote-taking at the EGM.

The Board is pleased to announce that the Resolution was duly passed at the EGM. The poll results in respect of the Resolution are as follows:

Ordinary resolution	No. of votes (%)	
	For	Against
(a) the loan agreement dated 26 April 2019 (the “ Loan Agreement ”) (attaching the share charge agreement to be entered into (the “ Share Charge Agreement ”) as appendix thereto), the terms and conditions thereof and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and	451,223,449 (100%)	0 (0.00%)
(b) Mr. Zhang Yanyou (the chairman of the board of directors (the “ Director(s) ”) of the Company and a non-executive Director) or Ms. Xuan Jing (an executive Director) be and is hereby authorised to do all such acts and things and to sign and execute all such other documents or instrument for and on behalf of the Company (including the affixation of the common seal of the Company where required) as he or she may consider necessary, appropriate, expedient or desirable in connection with, or to give effect to, the Loan Agreement and the Share Charge Agreement and to implement the transactions contemplated thereunder and to agree to such variations, amendments or waivers of matters relating thereto that are of administrative nature and ancillary to the implementation of the Loan Agreement and the Share Charge Agreement and any other transactions contemplated under or incidental to the Loan Agreement and the Share Charge Agreement.		

Notes:

1. The percentage of votes is based on the total number of Shares held by the Shareholders who voted at the EGM in person or by corporate representative or proxy.

The total number of issued Shares as at the date of the EGM was 2,100,126,727. As at the date of the EGM, BII HK held 1,157,634,900 Shares, representing approximately 55.12% of the issued share capital of the Company. In accordance with the Listing Rules, BII HK was required to abstain from voting on the Resolution. As at the date of the EGM, the total number of Shares held by the Shareholders that shall abstain from voting in respect of Resolution as set out in the above table at the EGM is 1,157,634,900. Save as disclosed, none of the Shareholders was required under the Listing Rules to abstain from voting on the Resolution proposed at the EGM.

The total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the EGM was 942,491,827, representing 44.88% of the total issued share capital of the Company as at the date of the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the Resolution proposed at the EGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM or any adjournment thereof.

By Order of the Board
**BII Railway Transportation Technology
Holdings Company Limited**
Xuan Jing
Executive Director
Chief Executive Officer

Hong Kong, 9 July 2019

As at the date of this announcement, the executive Directors are Mr. Cao Wei and Ms. Xuan Jing; the non-executive Directors are Mr. Zhang Yanyou, Mr. Guan Jifa, Mr. Zheng Yi and Mr. Ren Yuhang; and the independent non-executive Directors are Mr. Bai Jinrong, Mr. Luo Zhenbang and Mr. Huang Lixin.