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秦 皇 島 港 股 份 有 限 公 司 **QINHUANGDAO PORT CO., LTD.***

(a joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 3369)

CONNECTED TRANSACTION ESTABLISHMENT OF A JOINT VENTURE

The Board is pleased to announce that, on 5 July 2019, the Company entered into the Capital Contributors' Agreement with QOS and Other Capital Contributors for establishment of the Joint Venture.

Pursuant to the Capital Contributors' Agreement, the total registered capital of the Joint Venture will be RMB600 million, among which, the Company and QOS have agreed to contribute RMB24.00 million and RMB18.00 million, representing 4% and 3% of the total registered capital of the Joint Venture, respectively, and the remaining 33 Capital Contributors shall subscribe the corresponding equity interests in the Joint Venture in proportion to their respective capital contributions. Upon the Establishment, the Joint Venture will not become a subsidiary of the Company.

As at the date of this announcement, QOS is a connected person of the Company as HPG is the holding company of QOS and HPG is the controlling shareholder of the Company. Accordingly, the Establishment constitutes a connected transaction of the Company under Chapter 14A of the Listing Rules. As one or more applicable percentage ratio(s) in respect of the Establishment, as calculated by the total amount of contribution by the Company under the Capital Contributors' Agreement are more than 0.1% but less than 5%, the Establishment is only subject to the reporting and announcement requirements under Chapter 14A of the Listing Rules, but is exempted from independent shareholders' approval requirements.

ESTABLISHMENT OF THE JOINT VENTURE

The Board is pleased to announce that, on 5 July 2019, the Company entered into the Capital Contributors' Agreement with QOS and Other Capital Contributors for establishment of the Joint Venture.

PRINCIPAL TERMS OF THE CAPITAL CONTRIBUTORS' AGREEMENT

Date: 5 July 2019

Parties:

- (1) the Company;
- (2) QOS; and
- (3) Other Capital Contributors

(collectively referred to as the “**Capital Contributors**”)

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Other Capital Contributors and their ultimate beneficial owners are independent third parties.

Registered capital and shareholding:

The registered capital of the Joint Venture is RMB600 million, the amount of contribution subscribed and the percentage of capital contribution in the Joint Venture by the Capital Contributors are as follows:

No.	Name of Capital Contributors	Percentage of capital contribution (%)	Amount of capital contribution (RMB0'000)
1	China Railway Construction Investment Corporation Limited	30	18000
2	Shenhua Sales Group Co., Ltd.	5	3000
3	China Coal Energy Company Limited	5	3000
4	Datong Coal Mine Group Company Limited	2	1200
5	Inner Mongolia Yitai Coal Co., Ltd.	2	1200
6	Shaanxi Coal and Chemical Industry Group Co., Ltd.	2	1200
7	Henan Energy and Chemical Engineering Group Co., Ltd. (河南能源化工集團有限公司)	2	1200
8	Yankuang Group Company Limited	2	1200
9	Shanxi Coking Coal Group Company Limited	2	1200
10	Huainan Mining Industry (Group) Co., Ltd.	2	1200
11	Yangquan Coal Industry (Group) Co. Ltd.	2	1200
12	Jizhong Energy Group Co., Ltd.	2	1200
13	Shanxi Lu'an Mining (Group) Company Limited	1	600
14	China Coal Transportation & Sale Society	1	600
15	China Huaneng Group Fuel Co., Ltd.	2	1200
16	China Huadian Fuel Co., Ltd. (中國華電集團燃料有限公司)	2	1200
17	Datang Power Fuel Company Ltd.	2	1200
18	State Power Investment Corporation Limited* (國家電力投資集團有限公司)	2	1200
19	SDIC Power Holdings Co., Ltd.	2	1200
20	China Resources Power Fuel (China) Company Limited	2	1200

No.	Name of Capital Contributors	Percentage of capital contribution (%)	Amount of capital contribution (RMB0'000)
21	Guangdong Energy Group Co., Ltd.	1	600
22	Jiangsu Guoxin Investment Group Limited	1	600
23	Zhejiang Zheneng Coal Transportation Investment Co., Ltd.* (浙江浙能煤運投資有限責任公司)	1	600
24	China Baowu Steel Group Corporation Limited	1	600
25	Ansteel Group Corporation	1	600
26	HBIS Group Co., Ltd.	1	600
27	Hunan Valin Iron & Steel Group Co., Ltd.* (湖南華凌鋼鐵集團有限責任公司)	1	600
28	Qinhuangdao Port Co., Ltd.* (秦皇島港股份有限公司)	4	2400
29	SDIC Caofeidian Port Co., Ltd. (國投曹妃甸港口有限公司)	2	1200
30	Tangshan Port Group Co., Ltd.* (唐山港集團股份有限公司)	2	1200
31	China Railway Materials Group Corporation	5	3000
32	China Taiyuan Coal Transaction Center	3	1800
33	Qinhuangdao Ocean Shipping Coal Trading Market Co., Ltd. (秦皇島海運煤炭交易市場有限公司)	3	1800
34	Shaanxi Coal Transaction Center Co., Ltd.* (陝西煤炭交易中心有限公司)	1	600
35	Guoneng Hutong Inner Mongolia Network Technology Co., Ltd.* (國能互通內蒙古網路科技有限公司)	1	600
Total		100	60000

The total registered capital of the Joint Venture will be RMB600 million, which is determined by the Capital Contributors with reference to the funding requirements of the Joint Venture.

The capital contribution to be made by the Company, which is denominated in RMB and payable in cash, will be funded by the Company's internal resources.

Upon the establishment of the Joint Venture, the Capital Contributors shall pay their respective capital contributions subscribed in a lump sum and deposit it in the account opened by the Joint Venture in the bank within 15 working days after the Joint Venture obtaining the business license.

Upon the Establishment, the Joint Venture will not become a subsidiary of the Company.

SCOPE OF BUSINESS OF THE JOINT VENTURE

The scope of business of the Joint Venture will include wholesale of coal and related products, trade broker and agent, operation of “Four Technologies” services and derivative products in the professional sector of commodity index, consulting and investigation, road freight transportation, waterborne cargo transportation, loading and unloading, general warehousing, multimodal transport, freight forwarding agency, internet information services, internet production service platforms, internet data services, information systems integration and internet-of-things technology services, information technology consulting services, other telecommunications services, other financial service activities, development of application software, conferences, exhibitions and related services, property management, internet advertising services, other advertising services, resources and property rights exchange services, credit services, market management services, supply chain management services, research on social sciences and humanities, standardisation services, retails of books and publications. (for items subject to approval in accordance with laws, business can only be conducted upon approval by relevant department, and the business scope of the Joint Venture shall be subject to the items approved by its registration authority.)

LIABILITY FOR DEFAULT

Failure to pay the contributions within the period and in the amount required by the Capital Contributors’ Agreement by the Capital Contributors will be deemed as default. In addition to making up the capital contribution payable to the Joint Venture, the defaulting party shall also pay liquidated damages to the non-defaulting party at 0.2‰ over the outstanding capital contribution, and the liquidated damages shall be distributed at the actual percentage of capital contribution of each non-defaulting party. If the defaulting party still not pay its capital contribution in full within 30 days past due, the non-defaulting party shall be entitled to request the defaulting party to compensate for all losses incurred.

EFFECTIVENESS

The Capital Contributors’ Agreement will become effective when it is duly signed by legal representatives or entrusted agents of the Capital Contributors with their respective seals affixed thereto.

REASONS FOR AND BENEFITS OF THE ESTABLISHMENT

Capital Contributors of the Joint Venture cover key enterprises in China in all aspects of coal production and transportation needs, with the advantages of integrating coal supply and demand, railway, port, road transportation, warehousing, quality inspection, financing, settlement and other resources. The investment in the China National Coal Exchange helps the Group to maintain good communication with other enterprises in the industry chain, provides customers with better and more efficient services and strengthens the Company’s role in the coal industry chain.

Based on the above, the Board (including the independent non-executive Directors) believes that the Capital Contributors’ Agreement has been entered into under normal commercial terms, which is fair and reasonable and in the interests of the Company and its shareholders as a whole.

Mr. CAO Ziyu, Mr. LIU Guanghai, Mr. YANG Wensheng, Mr. MA Xiping and Ms. XIAO Xiang, all being connected Directors, have abstained from voting for the approval of the Establishment at the Board meeting. Save for the above, no other Directors had material interests in the Establishment or were otherwise required to abstain from voting in respect of the relevant Board resolution.

LISTING RULES IMPLICATIONS

As at the date of this announcement, QOS is a connected person of the Company as HPG is the holding company of QOS and HPG is the controlling shareholder of the Company. Accordingly, the Establishment constitutes a connected transaction of the Company under Chapter 14A of the Listing Rules. As one or more applicable percentage ratio(s) in respect of the Establishment, as calculated by the total amount of contribution by the Company under the Capital Contributors' Agreement are more than 0.1% but less than 5%, the Establishment is only subject to the reporting and announcement requirements under Chapter 14A of the Listing Rules, but is exempted from independent shareholders' approval requirements.

GENERAL^{Note}

The Group

The Group, one of the large public port operator for staple dry bulk cargoes in the world and one of the most important ore port operators in the Bohai Rim, is principally engaged in the provision of coal, metal ores, oil and liquefied chemicals, bulk and general cargo, containers and relevant logistics services, as well as relevant port value-added services.

China Railway Construction Investment Corporation Limited

The scope of business of China Railway Construction Investment Corporation Limited includes investment and investment management, asset management; enterprise management; construction project management; railway asset resource development and consultation; tendering and bidding business; development, sales and lease of mechanical equipment, railway transportation equipment and railway special device; comprehensive development of railway land; real estate development, sales of self-developed commercial housing.

Shenhua Sales Group Co., Ltd.

The scope of business of Shenhua Sales Group Co., Ltd. includes coal wholesale operations (excluding spot trading, storage and transportation of coal in Beijing); sales of chemical products (excluding category 1 precursor chemicals and hazardous chemicals); import and export of goods, import and export of technologies, import and export agency; transportation agency services; technology development, technical consulting, technical services.

Note: Except for the Group, each Capital Contributor's information relating to its scope of business is derived from public information.

China Coal Energy Company Limited

The scope of business of China Coal Energy Company Limited includes coal mining (effective period is subject to the validity period of each coal mine related license); sales of coal (excluding spot trading, storage and transportation of coal in Beijing), coke products, fertiliser, chemical products (excluding hazardous chemicals and category 1 precursor chemicals); investment and management of coal, railways, ports and new energy projects.

Datong Coal Mine Group Company Limited

The scope of business of Datong Coal Mine Group Company Limited includes mining of mineral resources: coal mining; coal processing; machinery manufacturing; engineering and construction; installation and leasing of industrial equipment (including boilers and elevators), installation of special equipment; pig iron smelting; building materials production; manufacturing and maintenance of instruments and meters; private network communication, basic telecommunications, value-added telecommunications services, internet information services.

Inner Mongolia Yitai Coal Co., Ltd.

The scope of business of Inner Mongolia Yitai Coal Co., Ltd. includes production, transportation, washing, coking and sale of raw coal, mining materials, farming, tourism development, tourism business, highway construction and operation, gas station (the above shall be confined only to operate with certificates by branches), solar power generation and import of coal.

Shaanxi Coal and Chemical Industry Group Co., Ltd.

The scope of business of Shaanxi Coal and Chemical Industry Group Co., Ltd. includes mining, sales, processing and comprehensive utilisation of coal; research and development, production and sales of coal chemical products, chemical fertilisers and fine chemical products; production and supply of electricity; coal railway transportation (limited to self-operated railway); machining.

Henan Energy and Chemical Engineering Group Co., Ltd. (河南能源化工集團有限公司)

The scope of business of Henan Energy and Chemical Engineering Group Co., Ltd. (河南能源化工集團有限公司) includes investment and management in energy, chemical, financial, equipment manufacturing, logistics, non-ferrous metals, construction, power, cement, transportation, education, real estate, leasing and other industries; industrial investment; sales of coal (operated by valid licenses), metal materials, building materials, sales of chemical products (excluding inflammable and explosive chemical dangerous goods).

Yankuang Group Company Limited

The scope of business of Yankuang Group Company Limited includes external investment, management and operation with self-owned funds; investment consulting; journal publication; installation, opening and maintenance of cable broadcasting and television and sale of related equipment; value-added telecommunications services within the scope of the license; contracting within the scope of qualification certificate for foreign contracted projects with matching strength, scale and performance and dispatch of labour required for the implementation of the above foreign projects.

Shanxi Coking Coal Group Company Limited

The scope of business of Shanxi Coking Coal Group Company Limited includes mining of mineral resources: coal mining; coal processing; coal sales; machinery repair; wholesale and retail of steel, rolling and forging products, chemicals, building materials (other than wood); road freight transportation; automobile repairs; planting; aquaculture; coal technology development and services.

Huainan Mining Industry (Group) Co., Ltd.

The scope of business of Huainan Mining Industry (Group) Co., Ltd. includes coal mining and sales, coal washing, coal preparation, mechanical processing, power generation and sales, consolidated utilisation of methane gas (be confined only to operate by branches), industrial and mining equipment and accessories, mechanical products, chemical products, electronic appliances, metal materials, cement, detonators, explosives, building materials, rubber products, light textile products and native products, insulation materials, purchase and sale of furnace materials.

Yangquan Coal Industry (Group) Co. Ltd.

The scope of business of Yangquan Coal Industry (Group) Co. Ltd. includes exploration of mining resources: coal mining (be confined by branches), ore mining; coal processing; development of coalbed methane; building construction, construction engineering, construction and installation, survey and design; material supply and marketing; railway transportation; road cargo transportation; gas and power generation, gas operation, power generation business (be confined by branches only); warehousing services (excluding dangerous goods).

Jizhong Energy Group Co., Ltd.

The scope of business of Jizhong Energy Group Co., Ltd. includes investment in the energy industry; wholesale, retail (a license is required for operation involving administrative licensing) coke sales, equipment leasing, import and export of various commodities (excluding goods restricted by the state and prohibited from operating).

Shanxi Lu'an Mining (Group) Company Limited

The scope of business of Shanxi Lu'an Mining (Group) Company Limited includes production and sales of coal; accommodation and catering services; printing; swimming indoor venue services; timber management and processing; (the above shall be confined only to operate by branches). Gasoline and diesel retail (be confined only to operate by branches).

China Coal Transportation & Sale Society

China Coal Transportation & Sale Society is a national industry organisation, comprising of government authorities supervising and administrating coal industry and enterprises and public institutions engaging in coal sale and transportation.

China Huaneng Group Fuel Co., Ltd.

The scope of business of China Huaneng Group Fuel Co., Ltd. includes wholesale coal business; import and export business; warehousing services; economic information consultation. (Enterprises shall independently select operating projects and carry out business activities according to law; projects that are subject to approval according to law shall be subject to the approval of relevant departments to carry out business activities; they shall not engage in the operation activities of projects prohibited and restricted by the city's industrial policy.)

China Huadian Fuel Co., Ltd. (中國華電集團燃料有限公司)

The scope of business of China Huadian Fuel Co., Ltd. (中國華電集團燃料有限公司) includes coal trade; technical consultation; economic information consultation; import and export business. (projects that are subject to approval according to law shall be subject to the approval of relevant departments to carry out business activities).

Datang Power Fuel Company Ltd.

The scope of business of Datang Power Fuel Company Ltd. includes sales of coal (transactions and storage and transportation activities of raw coal that are not operated in Beijing); natural gas supply; investment and management of energy and its transportation; development and consulting services for high-tech power energy; sales and technical consulting services for fuel production, manufacturing and chemical equipment; sales of mechanical equipment and hardware chemical products (excluding chemical dangerous goods); import and export business; technical services.

State Power Investment Corporation Limited* (國家電力投資集團有限公司)

The scope of business of State Power Investment Corporation Limited* (國家電力投資集團有限公司) includes project investment; development, construction, operation, generation and production and management of power, electricity, heat, bauxite, alumina, and electrolytic aluminum (not operated in Beijing); complete set, matching, supervision, operation and overhaul of electrical equipment (transactions and storage and transportation activities of raw coal that are not operated in Beijing).

SDIC Power Holdings Co., Ltd.

The scope of business of SDIC Power Holdings Co., Ltd. includes the investment in construction, operation and management of the power-based production energy projects; the development and operation of new energy project, new advanced technology, environmental protection industry; the development and operation of ancillary products, and information, consulting services.

China Resources Power Fuel (China) Company Limited

The scope of business of China Resources Power Fuel (China) Company Limited includes the operation of coal retail; the wholesale and commission agent of fuel (excluding auction), the business of import and export (excluding the commodities relating to the administration of quotas license and special provisions).

Guangdong Energy Group Co., Ltd.

The scope of business of Guangdong Energy Group Co., Ltd. includes the investment in power, construction and operation management, the production operation and sales of power (thermal); the investment, construction and production operation in power-related industry and products, such as transportation, resources, environmental protection and new energy; the investment, construction and management in power fuel; project investment.

Jiangsu Guoxin Investment Group Limited

The scope of business of Jiangsu Guoxin Investment Group Limited includes the investment, management, operation, transfer of state-owned capital, corporate trusteeship, asset reorganisation, management consultation, household leasing and other businesses with approval. (for those projects subject to the approval by laws, only after the approval by relevant departments can they be carried out).

Zhejiang Zheneng Coal Transportation Investment Co., Ltd.* (浙江浙能煤運投資有限責任公司)

The scope of business of Zhejiang Zheneng Coal Transportation Investment Co., Ltd.* (浙江浙能煤運投資有限責任公司) includes the investment in coal mining and transportation; all legal projects that are not subject to any approval.

China Baowu Steel Group Corporation Limited

The scope of business of China Baowu Steel Group Corporation Limited includes the operation of the state-owned assets within the scope authorized by the State Council, carrying out the investment and operation business relating to state-owned capital. (For those projects subject to the approval by laws, only after the approval by relevant departments can they be carried out).

Ansteel Group Corporation

The scope of business of Ansteel Group Corporation includes the production and manufacturing of steel, iron, vanadium, titanium, stainless steel, special steel and non-ferrous metals, the procession of steel rolling, the selection and consolidated utilisation of iron, vanadium, titanium and other non-ferrous metals and non-metallic mine, mining auxiliary industry, clean energy power generation, the sales of coal and its related products.

HBIS Group Co., Ltd.

The scope of business of HBIS Group Co., Ltd. includes the operation and management for invested enterprise asset (those industries that it invested include steel and its deep processing industry, vanadium, titanium and its deep processing industry, mining industry, international and domestic trading; the development of real-estate, mechanical and electrical equipment manufacturing and machining industry, food and beverage service industry, renewable resource utilisation industry, building installation industry, logistics service industry, coal chemical industry, tourism).

Hunan Valin Iron & Steel Group Co., Ltd.* (湖南華凌鋼鐵集團有限責任公司)

The scope of business of Hunan Valin Iron & Steel Group Co., Ltd.* (湖南華凌鋼鐵集團有限責任公司) includes the development of metallurgical resources with its own legal assets, black metal smelting and processing, logistics and warehousing, financial industry, comprehensive utilisation of waste resources, energy conservation and environmental protection, new materials, investment in related projects of the chain of high-end equipment manufacturing and other steel industry chains (shall not be engaged in national financial supervision and financial credit business such as deposit taking, fund raising and collecting, entrusted loans, issuing bills, issuing loans).

SDIC Caofeidian Port Co., Ltd. (國投曹妃甸港口有限公司)

The scope of business of SDIC Caofeidian Port Co., Ltd. (國投曹妃甸港口有限公司) includes port tugboat services; provision of wharf facilities for ships; provision of cargo handling and warehousing services in port areas; investment in port engineering development projects; property management and services (with qualifications).

Tangshan Port Group Co., Ltd.* (唐山港集團股份有限公司)

The scope of business of Tangshan Port Group Co., Ltd.* (唐山港集團股份有限公司) includes wharf and other port facilities operation; cargo handling, transfer, warehousing operation in the port area; port tugboat operation; ship port service business operation; port machinery, facilities and equipment leasing and maintenance operation.

China Railway Materials Group Corporation

The scope of business of China Railway Materials Group Corporation includes sales of metallic materials and metalwork, non-metallic materials, mechanical equipment, electronic products and communication equipment, dedicated device, apparatus, railway locomotives, vehicles and accessories, auto parts, rubber products, plastics, paper and paper products and glass and glasswork required for railway systems.

China Taiyuan Coal Transaction Center

The scope of business of China Taiyuan Coal Transaction Center includes the responsibilities of connecting railway and highway coal production and transportation to build a modern trading platform to provide trading services, information services, technical services, coal logistics services, clear settlement services to supervise transaction funds, to ensure the security of funds, and management of Shanxi International Exhibition Center.

Qinhuangdao Ocean Shipping Coal Trading Market Co., Ltd. (秦皇島海運煤炭交易市場有限公司)

The scope of business of Qinhuangdao Ocean Shipping Coal Trading Market Co., Ltd. (秦皇島海運煤炭交易市場有限公司) includes coal information consultation; economic and trade consultation; internet information service; value-added telecommunications business; coal technology consulting service; market analysis and investigation service; trade agency; international and domestic freight transport agency.

Shaanxi Coal Transaction Center Co., Ltd.* (陝西煤炭交易中心有限公司)

The scope of business of Shaanxi Coal Transaction Center Co., Ltd.* (陝西煤炭交易中心有限公司) includes coal information consulting services; development and construction of coal trading market; development, formation and application of coal electronic trading platform and coal e-commerce; provision of coal-based bulk commodities spot, medium and forward electronic trading; provision of consultation and intermediary of coal trading price.

Guoneng Hutong Inner Mongolia Network Technology Co., Ltd.* (國能互通內蒙古網路科技有限公司)

The scope of business of Guoneng Hutong Inner Mongolia Network Technology Co., Ltd.* (國能互通內蒙古網路科技有限公司) includes network technology; e-commerce and information consulting services; coal sales, processing and transportation; and sales of mining machinery and equipment, communication equipment, mine electromechanical equipment, coal products, wire and cable, steel, building materials, hardware & electric material, mechanical equipment, electronic products, lubricants, chemical products, biodiesel (excluding hazardous chemicals), tires, new energy products (excluding dangerous goods).

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Board”	the board of Directors of the Company;
“HPG”	Hebei Port Group Co., Ltd.* (河北港口集團有限公司), a limited liability company incorporated under the laws of the PRC and a controlling shareholder of the Company;
“Company”	Qinhuangdao Port Co., Ltd.* (秦皇島港股份有限公司), a joint stock limited liability company incorporated under the laws of the PRC on 31 March 2008;
“connected person(s)”, “substantial shareholder(s)”, “holding company” and “subsidiary(ies)”	having the meaning ascribed to them respectively under the Listing Rules;

“Capital Contributors’ Agreement”	Agreement of Capital Contributors of China National Coal Exchange Co., Ltd. entered into by the Capital Contributors on 5 July 2019;
“Director(s)”	director(s) of the Company;
“Establishment”	the establishment of the Joint Venture by the Capital Contributors in accordance to the Capital Contributors’ Agreement;
“Joint Venture”	China National Coal Exchange Co., Ltd. to be incorporated by the Capital Contributors pursuant to the Capital Contributors’ Agreement;
“Other Capital Contributors”	including China Railway Construction Investment Corporation Limited, Shenhua Sales Group Co., Ltd., China Coal Energy Company Limited, Datong Coal Mine Group Company Limited, Inner Mongolia Yitai Coal Co., Ltd., Shaanxi Coal and Chemical Industry Group Co., Ltd., Henan Energy and Chemical Engineering Group Co., Ltd. (河南能源化工集團有限公司), Yankuang Group Company Limited, Shanxi Coking Coal Group Company Limited, Huainan Mining Industry (Group) Co., Ltd., Yangquan Coal Industry (Group) Co. Ltd., Jizhong Energy Group Co., Ltd., Shanxi Lu’an Mining (Group) Company Limited, China Coal Transportation & Sale Society, China Huaneng Group Fuel Co., Ltd., China Huadian Fuel Co., Ltd. (中國華電集團燃料有限公司), Datang Power Fuel Company Ltd., State Power Investment Corporation Limited* (國家電力投資集團有限公司), Sdic Power Holdings Co., Ltd., China Resources Power Fuel (China) Company Limited, Guangdong Energy Group Co., Ltd., Jiangsu Guoxin Investment Group Limited, Zhejiang Zheneng Coal Transportation Investment Co., Ltd.* (浙江浙能煤運投資有限責任公司), China Baowu Steel Group Corporation Limited, Ansteel Group Corporation, HBIS Group Co., Ltd., Hunan Valin Iron & Steel Group Co., Ltd.* (湖南華凌鋼鐵集團有限責任公司), SDIC Caofeidian Port Co., Ltd. (國投曹妃甸港口有限公司), Tangshan Port Group Co., Ltd.* (唐山港集團股份有限公司), China Railway Materials Group Corporation, China Taiyuan Coal Transaction Center, Shaanxi Coal Transaction Center Co., Ltd.* (陝西煤炭交易中心有限公司) and Guoneng Hutong Inner Mongolia Network Technology Co., Ltd.* (國能互通內蒙古網路科技有限公司);
“Group”	the Company and its subsidiaries;
“QOS”	Qinhuangdao Ocean Shipping Coal Trading Market Co., Ltd. (秦皇島海運煤炭交易市場有限公司), a limited liability company incorporated under the laws of the PRC;
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited;
“PRC”	the People’s Republic of China;

“RMB” Renminbi, the lawful currency of the PRC;

“%” per cent

By order of the Board
Qinhuangdao Port Co., Ltd.*
CAO Ziyu
Chairman

Qinhuangdao, Hebei Province, the PRC
8 July 2019

As at the date of this announcement, the executive Directors of the Company are CAO Ziyu, YANG Wensheng and MA Xiping; the non-executive Directors of the Company are LIU Guanghai, LI Jianping and XIAO Xiang; and the independent non-executive Directors of the Company are ZANG Xiuqing, HOU Shujun, CHEN Ruihua and XIAO Zuhe.

** For identification purpose only*