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**SAU SAN TONG HOLDINGS LIMITED**

**修身堂控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8200)**

**COMPLETION OF DISCLOSEABLE TRANSACTION IN RELATION TO  
ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE TARGET  
COMPANY AND ASSIGNMENT OF THE SHAREHOLDER'S LOAN INVOLVING  
THE ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE**

Reference is made to the announcements of Sau San Tong Holdings Limited (the “**Company**”) dated 3 April 2019, 24 April 2019 and 12 June 2019 (the “**Announcements**”) in relation to the Acquisition. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements.

**COMPLETION OF THE ACQUISITION**

The Board is pleased to announce that all conditions set out in the Agreement have been fulfilled and that the Completion took place on 5 July 2019.

On the same date, 67,567,567 Amended Consideration Shares were allotted and issued at the issue price of HK\$0.296 each by the Company to the Vendor to satisfy the Consideration. The Amended Consideration Shares represent approximately 9.9% of the number of issued Consolidated Shares immediately before Completion and represent approximately 9.0% of the number of issued Consolidated Shares as enlarged by the allotment and issue of the Amended Consideration Shares.

Following the Completion, the Target Company has become an indirect wholly-owned subsidiary of the Company and accordingly, the financial information of the Target Company will be consolidated into the accounts of the Group.

\* For identification purpose only

## EFFECT ON THE SHAREHOLDING STRUCTURE

The following table sets out the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately after the allotment and issue of the Amended Consideration Shares upon Completion:

Shareholders	Immediately before Completion		Immediately after the allotment and issue of the Amended Consideration Shares upon Completion	
	<i>Number of Consolidated Shares</i>	<i>Approximate % (Note)</i>	<i>Number of Consolidated Shares</i>	<i>Approximate % (Note)</i>
Yau Chung Chung	80,550,000	11.8	80,550,000	10.7
Public Shareholders	602,375,982	88.2	602,375,982	80.3
Vendor	—	—	67,567,567	9.0
<b>Total</b>	<b>682,925,982</b>	<b>100</b>	<b>750,493,549</b>	<b>100</b>

*Note:* Certain percentage figures included in the above table have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

By order of the Board  
**SAU SAN TONG HOLDINGS LIMITED**  
**Mui Wai Sum**  
*Executive Director*

Hong Kong, 5 July 2019

*As at the date of this announcement, the Board comprises executive Directors namely Mr. Mui Wai Sum and Mr. Chan Ka Kin; non-executive Director namely Mr. Takashi Togo; independent non-executive Directors namely Ms. Chiu Kam Hing, Kathy, Mr. Lau Wai Leung, Alfred and Mr. Roberts, Daniel William.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the Company’s website at [www.sst-holding.com](http://www.sst-holding.com).*