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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1073)

RESULTS OF THE SCHEME MEETING

Reference is made to (i) the circular of the Company dated 27 April 2019 in relation to, among others, the Proposed Restructuring; (ii) the announcements of the Company dated 29 May 2019, 30 May 2019, 5 June 2019, 13 June 2019, 14 June 2019 and 19 June 2019 in relation to, among others, the Creditors' Scheme; and (iii) the prospectus of the Company dated 28 June 2019 (the "**Prospectus**"). Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as defined in the Prospectus.

RESULTS OF THE SCHEME MEETING

The Company is pleased to announce that at the Scheme Meeting held on 5 July 2019, the Creditors' Scheme was approved by the requisite statutory majorities of the Creditors.

The Company will submit the results of the Scheme Meeting to the Grand Court and the High Court respectively for the sanctioning of the Creditors' Scheme. The Grand Court hearing and the High Court hearing for sanctioning the Creditors' Scheme is scheduled on 8 July 2019 (Cayman Islands time) and 9 July 2019 (Hong Kong time), respectively.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the request of the Company, trading in the Shares on the Stock Exchange had been suspended since 1:00 p.m. on 18 September 2014 and will remain suspended until further notice.

WARNING

The proposed transactions contemplated under the Proposed Restructuring are subject to a number of conditions precedents which may or may not be fulfilled and are subject to change upon the review of the Stock Exchange.

In addition, the Stock Exchange's formal and final approval on the New Listing Application made by the Company may or may not be granted, therefore the proposed transactions contemplated under the Proposed Restructuring may or may not proceed.

Shareholders and potential investors should note that Resumption is subject to various conditions which may or may not be fulfilled. There is no guarantee that Resumption will take place. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

For and on behalf of
CHINA AGROTECH HOLDINGS LIMITED
(In Liquidation)
Stephen Liu Yiu Keung
David Yen Ching Wai
Joint and Several Liquidators
acting as agents for and on behalf of
the Company without personal liability

Hong Kong, 5 July 2019

As at the date of this announcement, the Company has no Director.

** For identification purpose only*