

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of China Graphene Group Limited nor is it a solicitation of any vote or approval in any jurisdiction.*

## **ZHONGHAN INTERNATIONAL HOLDINGS GROUP LIMITED**

*(Incorporated in Hong Kong with limited liability)*

### **CLARIFICATION IN RELATION TO INFORMATION SET OUT IN THE ANNOUNCEMENT REGARDING UNCONDITIONAL MANDATORY CASH GENERAL OFFER BY GUOTAI JUNAN SECURITIES (HONG KONG) LIMITED FOR AND ON BEHALF OF THE OFFEROR TO ACQUIRE ALL THE ISSUED SHARES IN CHINA GRAPHENE GROUP LIMITED (OTHER THAN THOSE ALREADY OWNED OR TO BE ACQUIRED BY ZHONGHAN INTERNATIONAL HOLDINGS GROUP LIMITED AND PARTIES ACTING IN CONCERT WITH IT)**

**Financial Adviser to the Offeror**



**Guotai Junan Capital Limited**

Reference is made to the announcement issued by Zhonghan International Holdings Group Limited (the “**Offeror**”) dated 21 June 2019 (the “**Announcement**”) in relation to, among other things, the unconditional mandatory cash general offer by Guotai Junan Securities (Hong Kong) Limited for and on behalf of the Offeror to acquire all the issued shares in China Graphene Group Limited (other than those already owned or to be acquired by the Offeror and parties acting in concert with it). Unless otherwise defined herein or the context otherwise requires, capitalised terms used in herein shall have the same meanings as those defined in the Announcement.

The Offeror has noted an inadvertent error in the seventh paragraph under the section headed “D. Information on the Offeror” in the English version of the Announcement and wishes to make the correction as underlined:

“Ms. Wang is the chief financial officer of China Asia Zhi Ye.”

Save as disclosed above, all the information in the Announcement shall remain unchanged.

By Order of the board of directors  
**Zhonghan International Holdings Group Limited**  
**Huang Binghuang**  
*Director*

Hong Kong, 4 July 2019

*As at the date of this announcement, Mr. Huang Binghuang, Mr. Huang Binghua and Ms. Wang Lijiao are the directors of the Offeror.*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*