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YAT SING HOLDINGS LIMITED

日成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

COMPLETION OF MAJOR DISPOSAL AND CONNECTED TRANSACTION AT THE SUBSIDIARY LEVEL

Reference is made to the circular (the “**Circular**”) of Yat Sing Holdings Limited (the “**Company**”) dated 25 June 2019, in relation to the Disposal. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all conditions precedent to the Disposal Agreement have been fulfilled and Completion took place on 28 June 2019. With effect from Completion, the Disposal Group ceased to be subsidiaries of the Company.

By order of the Board
Yat Sing Holdings Limited
Dai Jian
Chairman

Hong Kong, 28 June 2019

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Dai Jian and Mr. Dai Ming and three independent non-executive Directors, namely Mr. Chan Foon, Mr. Guo Biao and Ms. Song Dan.