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CHINA GRAPHENE GROUP LIMITED

中國烯谷集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 63)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 JUNE 2019

Reference is made to the circular (the “**Circular**”) of China Graphene Group Limited (the “**Company**”) dated 29 April 2019 and the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) of the same date. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

The Board is pleased to announce that all ordinary resolutions (the “**Resolutions**”) as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM held on 28 June 2019. The poll results are as follows:-

ORDINARY RESOLUTIONS		NO. OF VOTES (%)	
		FOR	AGAINST
1.	To receive and consider the audited consolidated financial statements and the reports of the directors and auditor for the year ended 31 December 2018.	26,817 (100%)	0 (0%)
2.	(i) To re-elect Mr. Li Feng Mao as non-executive director.	26,817 (100%)	0 (0%)
	(ii) To re-elect Mr. Chen Meng as executive director.	26,817 (100%)	0 (0%)
	(iii) To re-elect Mr. Gao Han as independent non-executive director.	26,817 (100%)	0 (0%)

ORDINARY RESOLUTIONS		NO. OF VOTES (%)	
		FOR	AGAINST
	(iv) To re-elect Mr. Chow Chi Ping as independent non-executive director.	26,817 (100%)	0 (0%)
	(v) To authorise the board of directors to fix the remuneration of directors.	26,817 (100%)	0 (0%)
3.	To re-appoint auditors to hold office from the conclusion of the Annual General Meeting until the conclusion of the next annual general meeting and to authorise the board of directors to fix their remuneration.	26,817 (100%)	0 (0%)

As more than 50% of the votes at the AGM were cast in favour of the above Resolutions, the above Resolutions were duly passed as ordinary resolutions.

As at the date of the AGM, there were 2,819,102,084 shares of the Company in issue, which was the total number of shares entitling the Shareholders to attend and vote for or against the Resolutions proposed at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required under the Listing Rules to abstain from voting at the AGM. No parties had stated their intention in the Circular to vote against or to abstain from voting on the Resolutions at the AGM.

Computershare Hong Kong Investor Services Limited, the Company's branch registrar, acted as the scrutineer for the purpose of vote-taking at the AGM.

By order of the Board of
China Graphene Group Limited
Chow Chi Ping
Independent Non-executive Director

Hong Kong, 28 June 2019

As at the date of this announcement, the Board comprises Mr. Chen Meng and Mr. Zhou Chen as executive Directors; Mr. Li Feng Mao as non-executive Director; and Mr. Wang Song Ling, Mr. Gao Han and Mr. Chow Chi Ping as independent non-executive Directors.