

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Railway Signal & Communication Corporation Limited*

中國鐵路通信信號股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3969)

Completion of Registration with the CSRC

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited.

References are made to the announcements of China Railway Signal & Communication Corporation Limited (the “**Company**”) dated February 28, 2019, March 25, 2019, April 16, 2019, June 12, 2019, June 21, 2019 and June 27, 2019 in relation to the initial public offering and listing of the A Shares of the Company and the relevant issues, the circular of the Company’s 2019 first extraordinary general meeting and 2019 first H shareholders class meeting dated March 26, 2019 (the “**Circular**”) and the announcement of the Company dated April 15, 2019 in relation to, among others, the poll results of the Company’s 2019 first extraordinary general meeting, 2019 first domestic shareholders class meeting and 2019 first H shareholders class meeting. Unless the context requires otherwise, terms and expressions used in this announcement shall have the same meanings as those defined in the aforementioned Circular.

The Company is pleased to announce that the CSRC announced on June 27, 2019 that the application for the registration of A Share Offering of the Company was granted. The Offering agenda will be determined by negotiation among the Company, Underwriters and the SSE.

The Company will keep the Shareholders and potential investors informed of any further development in relation to the A Share Offering in accordance with the Listing Rules.

This announcement is for information purposes only and does not constitute any invitation or offer to acquire, purchase or subscribe for the securities of the Company.

By order of the Board
**China Railway Signal & Communication
Corporation Limited***
ZHOU Zhiliang
Chairman

Beijing, the PRC
June 27, 2019

As of the date of this announcement, the executive directors of the Company are Mr. ZHOU Zhiliang, Mr. YIN Gang and Mr. YANG Yongsheng, and the independent non-executive directors of the Company are Mr. WANG Jiajie, Mr. CHEN Jin'en, Mr. CHAN Ka Keung Peter and Mr. YAO Guiqing.

** For identification purpose only.*