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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)

(Stock Code: 6886)

ANNOUNCEMENT RELATING TO CHANGES IN THE SHARES AFTER THE EXERCISE OF THE OVER-ALLOTMENT OPTION IN RELATION TO THE ISSUANCE OF GDRS

This announcement is made pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company issued 75,013,636 GDRs (before the exercise of the over-allotment option) on June 20, 2019 (London time), which were listed on the London Stock Exchange plc for trading (the “**Issuance**”).

The stabilisation period of the Issuance is within 30 days after the date on which the final price of the GDRs under the Issuance was determined, being June 14, 2019 (London time). During the stabilisation period, J.P. Morgan Securities plc, as the stabilising manager, required the Company to additionally issue 7,501,364 GDRs by exercising the over-allotment option (the “**Over-allotment**”). The stabilising manager is expected to deliver the 7,501,364 GDRs under the Over-allotment to investors who have agreed to delay the delivery of the GDRs subscribed by them, on June 27, 2019 (London time). For basic information of the Over-allotment, please refer to the announcement of the Company dated June 21, 2019.

The number of the newly issued domestic underlying A shares of the Company represented by the GDRs under the Over-allotment is 75,013,640 A shares which are expected to be listed on June 27, 2019 (Beijing time). Upon the listing of the newly issued domestic underlying A shares of the Company represented by the GDRs under the Over-allotment, the total share capital of the Company will be changed to 9,076,650,000 shares.

Before and after the Over-allotment, the changes in the share capital of the Company are as follows:

Class of shares	After the Issuance and before the exercise of the over-allotment option		After the Over-allotment	
	Number of shares	Percentage of the total number of shares (%)	Number of shares	Percentage of the total number of shares (%)
A shares	7,282,590,680	80.90	7,357,604,320	81.06
Underlying A shares represented by the GDRs	750,136,360	8.33	825,150,000	9.09
Other A shares	6,532,454,320	72.57	6,532,454,320	71.97
H shares	<u>1,719,045,680</u>	<u>19.10</u>	<u>1,719,045,680</u>	<u>18.94</u>
Total	<u>9,001,636,360</u>	<u>100.00</u>	<u>9,076,650,000</u>	<u>100.00</u>

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“Company” a joint stock company incorporated in the PRC with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “华泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688), unless the context otherwise requires, including its predecessor

“GDR(s)” global depository receipt(s)
“PRC” the People’s Republic of China
“%” per cent.

By order of the Board of the Company
Zhou Yi
Chairman

Jiangsu, the PRC, June 27, 2019

As at the date of this announcement, the Board comprises Mr. Zhou Yi and Mr. Zhu Xuebo as executive Directors; Mr. Ding Feng, Mr. Chen Yongbing, Mr. Xu Qing, Ms. Hu Xiao and Ms. Fan Chunyan as non-executive Directors; and Mr. Chen Chuanming, Mr. Liu Hongzhong, Mr. Lee Chi Ming, Ms. Liu Yan and Mr. Chen Zhibin as independent non-executive Directors.