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China Railway Signal & Communication Corporation Limited*
中國鐵路通信信號股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3969)

FINANCIAL INFORMATION IN RELATION TO
A SHARE PROSPECTUS

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of China Railway Signal & Communication Corporation Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 28 February 2019, 25 March 2019, 16 April 2019, 12 June 2019 and 21 June 2019 in relation to the proposed initial public offering and listing of A Shares and related matters, the circular of the Company dated 26 March 2019 in relation to the Company’s 2019 first extraordinary general meeting and 2019 first H shareholders class meeting (the “**Circular**”), and the announcement dated 15 April 2019 in relation to, among other things, the poll results of the Company’s 2019 first extraordinary general meeting, the 2019 first domestic shareholders class meeting and the 2019 first H shareholders class meeting. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the aforesaid Circular.

The full text of the Prospectus of China Railway Signal & Communication Corporation Limited* for the Initial Public Offering of Shares and Listing on the STAR Market (Registration Proof) (《中國鐵路通信信號股份有限公司首次公開發行股票並在科創板上市招股說明書(註冊稿)》) (the “**Registration Proof A Share Prospectus**”) issued by the Company in respect of listing application for A Shares was published on the website of the Review and Approval of the Issuing and Listing Stocks on the STAR Market of the Shanghai Stock Exchange (<http://kcb.sse.com.cn/>), the website of the CSRC (<http://www.csrc.gov.cn/pub/newsite/fxjgb/kcbzczl/kcbzcsqwj/>) and the HKEXnews website of the Stock Exchange (www.hkexnews.hk) on 27 June 2019.

The major financial data of the Group for the six months ended 30 June 2019 is set out in “V. Major Financial Data and Operating Conditions after the Ending Date of the Audited Financial Report” under “Important Notice” and “XVII. Major Financial Data and Operating Conditions after the Ending Date of the Audited Financial Report” under “Section VIII Financial Information and Management Analysis” in the Registration Proof A Share Prospectus. The relevant financial data together with its comparative figures for the corresponding period are the preliminary accounting data of the Company, which have not been audited or reviewed by the accountant, and they do not constitute a profit forecast.

Based on the Company’s preliminary estimates and calculations, it is expected to achieve revenue from approximately RMB20.46 billion to RMB21.97 billion in the first half of 2019, with a year-on-year growth from approximately 8.2% to 16.2%, and net profit from approximately RMB2.27 billion to RMB2.44 billion, with a year-on-year growth from approximately 7.2% to 15.2%. It is expected to achieve the net profit attributable to the owners of the parent company from RMB2.11 billion to RMB2.28 billion, with a year-on-year growth from approximately 6.3% to 14.8%. It is estimated that the net profit attributable to the owners of the parent company after deducting non-recurring profit or loss will reach from RMB2.06 billion to RMB2.25 billion in the first half of 2019, with a year-on-year growth from approximately 6.7% to 16.6%, mainly due to the continuous growth of scale of the rail transportation control system business of the Company.

As at the date of the Registration Proof A Share Prospectus, except for the information about transfer of equity in relation to real estate business as disclosed in “(VI) The Real Estate Business and Alternative Financial Business of the Issuer” under “VIII. The Branch Companies, Controlled Subsidiaries and Investee Subsidiaries of the Issuer” of “Section V —Basic Information of the Issuer” in the Registration Proof A Share Prospectus, the major operating conditions of the Company are normal, and operating results are stable. No material change has occurred in any material matters that may affect the judgment of investors, including the Company’s operation model, purchasing model and purchasing price, sales model and sales price, composition of major customers and suppliers, taxation policy and others.

The above estimates of the Company do not constitute any guarantee of its future development, and may differ from the actual results of the Company due to various uncertainties. Such estimates do not constitute actual commitments to potential investors and shareholders of the Company. Potential investors and shareholders of the Company should be aware that inappropriate reliance on and usage of such information may expose themselves to investment risks. The above English version of the relevant financial data and its reasons is an unofficial translation of its Chinese version. In case of any discrepancies, the Chinese version shall prevail.

For more details of the A Share Offering, please refer to the Registration Proof A Share Prospectus which was published on the website of the Review and Approval of the Issuing and Listing Stocks on the STAR Market of the Shanghai Stock Exchange (<http://kcb.sse.com.cn/>), the website of the CSRC (<http://www.csrc.gov.cn/pub/newsite/fxjgb/kcbzczl/kcbzcsqwj/>) and the HKEXnews website of the Stock Exchange (www.hkexnews.hk) by the Company on 27 June 2019.

As the A Share Offering is pending for approval of registration by the CSRC and may or may not proceed, Shareholders and investors should exercise caution when dealing in the H Shares. This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Further announcement(s) will be made to disclose any major updates and developments in respect of the A Share Offering in accordance with the Listing Rules and other applicable laws and regulations as and when appropriate.

By order of the Board
**China Railway Signal & Communication
Corporation Limited***
ZHOU Zhiliang
Chairman

Beijing, the PRC
27 June 2019

As of the date of this announcement, the executive directors of the Company are Mr. ZHOU Zhiliang, Mr. YIN Gang and Mr. YANG Yongsheng, and the independent non-executive directors of the Company are Mr. WANG Jiajie, Mr. CHEN Jin'en, Mr. CHAN Ka Keung Peter and Mr. YAO Guiqing.

** For identification purpose only.*