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联想控股
LEGEND HOLDINGS
BUILDING GREAT COMPANIES

联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3396)

Results of Issue of 2019 Corporate Bonds (Tranche 2) by the Company in the PRC

Reference is made to the announcement of Legend Holdings Corporation (the “Company”) dated June 17, 2019 in relation to the issue of corporate bonds in the PRC for the year 2019 (tranche 2) with total issue size of not more than RMB2 billion, of which the basic issue size will be RMB1 billion and the over-allotment size will be not more than RMB1 billion (the “Second Tranche of Bonds”) (the “Announcement”). Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company announces that the public issue of the Second Tranche of Bonds to qualified investors in the PRC closed on June 21, 2019. The actual size of the Second Tranche of Bonds is RMB2 billion with a final coupon rate of 5.50%. The announcement on the results of the issue of the Second Tranche of Bonds was published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/>).

By order of the Board
Legend Holdings Corporation
NING Min

Executive Director and Joint Company Secretary

Hong Kong, June 24, 2019

As at the date of this announcement, the Executive Directors of the Company are Mr. LIU Chuanzhi, Mr. ZHU Linan, Mr. ZHAO John Huan and Mr. NING Min; the Non-executive Directors are Mr. WU Lebin and Mr. SUO Jishuan; and the Independent Non-executive Directors are Mr. MA Weihua, Mr. ZHANG Xuebing and Ms. HAO Quan.