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China Railway Signal & Communication Corporation Limited*

中國鐵路通信信號股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3969)

**Announcement on Approval of A Share Offering by
the Listing Committee for the SSE STAR Market**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited and the inside information provision under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of China Railway Signal & Communication Corporation Limited (the “**Company**”) dated February 28, 2019, March 25, 2019, April 16, 2019 and June 12, 2019 in relation to the initial public offering and listing of the A Shares of the Company and the relevant issues, the circular of the Company’s 2019 first extraordinary general meeting and 2019 first H shareholders class meeting dated March 26, 2019 (the “**Circular**”) and the announcement of the Company dated April 15, 2019 in relation to, among others, the poll results of the Company’s 2019 first extraordinary general meeting, 2019 first domestic shareholders class meeting and 2019 first H shareholders class meeting. Unless the context requires otherwise, terms and expressions used in this announcement shall have the same meanings as those defined in the aforementioned Circular.

The Board of Directors hereby announces that the eighth review meeting of the Listing Committee for Sci-tech Innovation Board of Shanghai Stock Exchange (the “**SSE STAR Market**”) was held today. In accordance with the review results of the meeting, the A Share Offering and Listing on the SSE STAR Market of the Company has been approved.

As the A Share Offering is pending for approval of registration by the CSRC and may or may not be completed, Shareholders and investors are advised to exercise caution when dealing in the H Shares. Further announcement(s) will be made to disclose any major updates and developments in respect of the A Share Offering in accordance with the Listing Rules and other applicable laws and regulations as and when appropriate. This announcement is for information purposes only and does not constitute any invitation or offer to acquire, purchase or subscribe for the securities of the Company.

By order of the Board
**China Railway Signal & Communication
Corporation Limited***
ZHOU Zhiliang
Chairman

Beijing, the PRC
June 21, 2019

As of the date of this announcement, the executive directors of the Company are Mr. ZHOU Zhiliang, Mr. YIN Gang and Mr. YANG Yongsheng, and the independent non-executive directors of the Company are Mr. WANG Jiajie, Mr. CHEN Jin'en, Mr. CHAN Ka Keung Peter and Mr. YAO Guiqing.

** For identification purpose only.*