北控醫療健康產業集團有限公司
Beijing Enterprises Medical And Health Industry Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2389)

FULFILLMENT OF PROFIT GUARANTEE IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF BEIJING SPIRIT

Reference is made to the announcements of Beijing Enterprises Medical and Health Industry Group Limited (the "**Company**") dated 20 August 2015, 4 January 2016, 26 April 2017 and 26 April 2018 (the "**Announcements**") in relation to the acquisition of the entire issued share capital of Beijing Spirit. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise specified.

Pursuant to the Beijing Spirit Agreement, Mr. Guo has provided guarantee to the Purchaser that the net profit of the Operating Group for the financial year ended 31 December 2018 (the "**Third Relevant Financial Period**") shall be no less than RMB11,332,500. In the event that the net profit of the Operating Group for the Third Relevant Financial Period is less than RMB11,332,500, Mr. Guo shall make a Beijing Spirit Compensation Payment to the Purchaser by way of either cash or set off from the Respective Beijing Spirit Consideration Shares to be issued, at the option of Mr. Guo.

The Board is pleased to announce that the net profit of the Operating Group for the Third Relevant Financial Period is more than RMB11,332,500. Mr. Guo has fulfilled his obligation in relation to the profit guarantee and thus 17,545,000 Beijing Spirit Consideration Shares were allotted and issued to Mr. Guo accordingly on 21 June 2019.

The 17,545,000 Beijing Spirit Consideration Shares represent approximately 0.29% of the total issued share capital of the Company as at the date of this announcement (after the issue and allotment of the Beijing Spirit Consideration Shares).

By order of the Board
Beijing Enterprises Medical and Health Industry Group Limited
Zhu Shi Xing
Chairman

Hong Kong, 21 June 2019

As at the date of this announcement, the Board comprises seven executive Directors, namely Mr. Zhu Shi Xing, Mr. Liu Xue Heng, Mr. Gu Shan Chao, Mr. Siu Kin Wai, Mr. Hu Shiang Chi, Mr. Wang Zheng Chun and Mr. Zhang Jing Ming and five independent non-executive Directors, namely Mr. Robert Winslow Koepp, Mr. Gary Zhou, Mr. Tse Man Kit, Keith, Mr. Wu Yong Xin and Mr. Zhang Yun Zhou.