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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)  
(Stock Code: 6886)

## ANNOUNCEMENT RELATING TO THE ISSUANCE AND ADMISSION OF THE GDRS ON THE LONDON STOCK EXCHANGE

This announcement is made pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The GDRs issued by the Company have been listed on the London Stock Exchange plc for trading on June 20, 2019 (London time) (the “**Issuance**”) (Stock Name: Huatai Securities Co., Ltd.; Stock Code: HTSC). Prior to the exercise of the over-allotment option in relation to the Issuance, the aggregate number of the GDRs under the Issuance is 75,013,636, representing 750,136,360 underlying A shares.

Upon completion of the Issuance and prior to the exercise of the over-allotment option, the changes in the shares of the Company are as follows:

Class of shares	Before the Issuance		After the Issuance and before the exercise of the over-allotment option	
	Number of shares	Percentage of the total number of shares (%)	Number of shares	Percentage of the total number of shares (%)
A shares	6,532,454,320	79.17	7,282,590,680	80.90
Underlying A shares represented by the GDRs	—	—	750,136,360	8.33
Other A shares	6,532,454,320	79.17	6,532,454,320	72.57
H shares	1,719,045,680	20.83	1,719,045,680	19.10
<b>Total</b>	<b>8,251,500,000</b>	<b>100.00</b>	<b>9,001,636,360</b>	<b>100.00</b>

## DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“Company”	a joint stock company incorporated in the PRC with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688), unless the context otherwise requires, including its predecessor
“GDR(s)”	global depository receipt(s)
“PRC”	the People’s Republic of China
“%”	per cent.

By order of the Board of the Company  
**Zhou Yi**  
*Chairman*

Jiangsu, the PRC, June 20, 2019

*As at the date of this announcement, the Board comprises Mr. Zhou Yi and Mr. Zhu Xuebo as executive Directors; Mr. Ding Feng, Mr. Chen Yongbing, Mr. Xu Qing, Ms. Hu Xiao and Ms. Fan Chunyan as non-executive Directors; and Mr. Chen Chuanming, Mr. Liu Hongzhong, Mr. Lee Chi Ming, Ms. Liu Yan and Mr. Chen Zhibin as independent non-executive Directors.*