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CONTINENTAL
HOLDINGS LIMITED
恒和珠寶集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00513)

**MAJOR ACQUISITION –
ACQUISITION OF 85% SHAREHOLDING
IN THE ACQUIRED COMPANIES
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (the “**Announcement**”) of Continental Holdings Limited (the “**Company**”) dated 8 May 2019 in relation to the SP Agreement. Terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

Pursuant to Rule 14.41(b) of the Listing Rules, a circular (the “**Circular**”), containing, among other things, further information of the transactions contemplated under the SP Agreement and other information as required under the Listing Rules is required to be despatched to the shareholders of the Company at the same time or before the Company gives notice of the General Meeting. As stated in the Announcement, the Company expected to despatch the Circular on or before 17 June 2019.

As additional time is required to prepare and finalise the Circular, it is expected that the despatch of the Circular will be delayed to a date on or before 28 June 2019.

By order of the Board
Continental Holdings Limited
Chan Wai Lap, Victor
Chairman

Hong Kong, 17 June 2019

As at the date of this announcement, Mr. Chan Wai Lap, Victor, Dr. Chan Sing Chuk, Charles, BBS, JP, Ms. Cheng Siu Yin, Shirley, Ms. Chan Wai Kei, Vicki and Mr. Wong Edward Gwong-hing are executive Directors, Mr. Yam Tat Wing is a non-executive Director and Mr. Yu Shiu Tin, Paul, BBS, MBE, JP, Mr. Chan Ping Kuen, Derek, Mr. Sze Irons, BBS, JP and Mr. Cheung Chi Fai, Frank are independent non-executive Directors.