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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)

(Stock Code: 6886)

ANNOUNCEMENT RELATING TO ISSUANCE PRICE, ISSUANCE RESULTS OF GDRS AND RELEVANT MATTERS

This announcement is made pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company is applying for the issuance of GDRs and admission on the London Stock Exchange plc (the “**Issuance**”). As the subscribers for the GDRs under the Issuance are limited to qualified investors who comply with relevant domestic and overseas regulatory rules, this announcement is made only to enable other investors to have a timely understanding of information relating to the Issuance, and does not constitute and shall not be considered as an offer or an invitation to treat for any investor to acquire, purchase or subscribe for the issued securities of the Company.

The Company has determined that the final price under the Issuance is US\$20.50 per GDR. After due consideration of the interests of the Company's existing shareholders, the demand of international investors, issuance risks and other conditions, as well as in accordance with international practices and relevant regulatory requirements, the final price under the Issuance has been determined through the order demand and book-building process, based on the domestic and overseas capital market conditions and by reference to the valuation of comparable companies in domestic and overseas markets.

Prior to any exercise of the over-allotment option as below, the number of the GDRs under the Issuance is 75,013,636, representing 750,136,360 underlying A shares of the Company, and the gross proceeds from the Issuance are US\$1,538 million.

In addition, based on the over-allotment option arrangement in relation to the GDRs under the Issuance, the stabilizing manager may also require the Company to additionally issue no more than 7,501,364 GDRs by exercising the over-allotment option. Assuming the maximum number of GDRs under the proposed Issuance and full exercise of the over-allotment option, the gross proceeds from the Issuance will amount to US\$1,692 million, and the underlying A shares of the Company represented by the GDRs under the Issuance shall be 825,150,000 A shares of the Company (including A shares of the Company represented by the GDRs to be issued upon the exercise of any over-allotment option).

In accordance with the relevant rules of the London Stock Exchange plc and international market practices, the GDRs under the Issuance are expected to commence conditional trading on June 17, 2019 (London time); during the conditional trading period, closing of the GDRs traded by investors will be conditional upon the official listing of the GDRs under the Issuance. The Company expects that the GDRs under the Issuance will be officially listed on the London Stock Exchange plc on June 20, 2019 (London time); since the date of official listing, closing of the GDRs traded by investors will be unconditional.

The Company will fulfil its information disclosure obligations in a timely manner according to the progress of the Issuance. Shareholders and potential investors of the Company should be aware that the Issuance is subject to the satisfaction of certain conditions precedent. As such, the Issuance may or may not proceed. Shareholders and potential investors of the Company are therefore advised to exercise caution when dealing in the securities of the Company.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“Company”	a joint stock company incorporated in the PRC with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H Shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688), unless the context otherwise requires, including its predecessor
“GDR(s)”	global depository receipt(s)
“PRC”	the People’s Republic of China
“US\$”	the lawful currency of the United States

By order of the Board of the Company
Zhou Yi
Chairman

Jiangsu, the PRC, June 14, 2019

As at the date of this announcement, the Board comprises Mr. Zhou Yi and Mr. Zhu Xuebo as executive Directors; Mr. Ding Feng, Mr. Chen Yongbing, Mr. Xu Qing, Ms. Hu Xiao and Ms. Fan Chunyan as non-executive Directors; and Mr. Chen Chuanming, Mr. Liu Hongzhong, Mr. Lee Chi Ming, Ms. Liu Yan and Mr. Chen Zhibin as independent non-executive Directors.