



中國東方航空股份有限公司
CHINA EASTERN AIRLINES CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00670)

PROGRESS ANNOUNCEMENT
ANNOUNCEMENT IN RELATION TO THE APPROVAL OF
APPLICATION FOR THE NON-PUBLIC ISSUANCE OF
A SHARES BY THE CSRC

China Eastern Airlines Corporation Limited (the “**Company**”) and all members of the Board undertake the authenticity, accuracy and completeness of the contents contained herein and that this announcement contains no false representation, misleading statement or material omission.

Reference is made to the Company’s announcement dated 10 July 2018, overseas regulatory announcements dated 15 March 2019, 9 April 2019 and 26 April 2019, progress announcements dated 30 August 2018, 18 October 2018, 15 March 2019 and 9 May 2019, circular dated 13 August 2018 (the “**Circular**”) and poll results announcement dated 30 August 2018 in relation to, among others, the non-public issuance of A shares and non-public issuance of H shares by the Company. Unless otherwise indicated, terms used in this announcement shall have the same meanings as those defined in the Circular.

On 14 June 2019, the Company received the “Approval of Non-Public Issuance of Shares by China Eastern Airlines Corporation Limited” (CSRC Approval [2019] No. 964) (the “**Approval**”) issued by the China Securities Regulatory Commission (the “**CSRC**”). The main contents of the Approval are as follows:

1. The CSRC has approved the non-public issuance of not more than 1,394,245,744 new A shares by the Company;
2. The issuance of A shares should be conducted in strict accordance with the application documents submitted to the CSRC by the Company;
3. The Approval shall be effective within 6 months from the date of approval of the issuance; and
4. If any significant event of the Company occurred during the period from the date of approval of the issuance to the completion of the issuance of A shares, the Company should report it to the CSRC in a timely manner and handle such matter according to the relevant provisions.

The Board of the Company shall handle the matters concerning the non-public issuance of A shares within the prescribed time limit and fulfil the information disclosure obligations in a timely manner in accordance with the requirements of relevant laws and regulations and the Approval as well as the authorisation obtained at the general meeting of the Company.

The contact persons and contact information of the non-public issuance of A shares are as follows:

1. Issuer: China Eastern Airlines Corporation Limited

Contact person: Zhu Zekun (朱澤坤)

Telephone number: 021-22330932

2. Sponsor (lead underwriter): CITIC Securities Company Limited

Sponsor representative: Zhang Yang (張陽), Chen Shumian (陳淑綿)

Contact person: Li Qi (李琦)

Telephone number: 010-60833976

Fax number: 010-60833955

By order of the Board
CHINA EASTERN AIRLINES CORPORATION LIMITED
Liu Shaoyong
Chairman
Shanghai, the People's Republic of China
14 June 2019

As at the date of this announcement, the directors of the Company include Liu Shaoyong (Chairman), Li Yangmin (Vice Chairman), Tang Bing (Director), Lin Wanli (Independent non-executive Director), Li Ruoshan (Independent non-executive Director), Ma Weihua (Independent non-executive Director), Shao Ruiqing (Independent non-executive Director), Cai Hongping (Independent non-executive Director) and Yuan Jun (Employee representative Director).