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LUYE PHARMA GROUP LTD.
绿叶制药集团有限公司

(Incorporated in the Bermuda with limited liability)

(Stock Code: 02186)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 12 JUNE 2019

At the annual general meeting (the "**AGM**") of Luye Pharma Group Ltd. (the "**Company**") held on 12 June 2019, a poll was demanded by the chairman of the AGM for voting on all the proposed resolutions as set out in the notice of the AGM dated 30 April 2019 (the "**AGM Notice**").

As at the date of the AGM, the total number of issued shares of the Company was 3,274,965,343 shares of US$0.02 each, being the total number of shares entitling the shareholders of the Company (the "**Shareholders**") to attend and vote for or against the resolutions at the AGM. There were no restrictions on any Shareholders casting vote on any of the proposed resolutions at the AGM. No Shareholder was required to attend and vote only against the proposed resolutions at the AGM.

The Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

POLL RESULTS OF AGM

The poll results in respect of the respective resolutions proposed at the AGM were as follow:

ORDINARY RESOLUTIONS		No. of Votes (%)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements of the Company and the reports of the directors of the Company (the "**Directors**") and of the auditors of the Company (the "**Auditors**") for the year ended 31 December 2018.	1,970,713,110 (99.415327%)	11,590,000 (0.584673%)
2.	To declare a final dividend of RMB0.057 (equivalent to HK$0.065) per share for the year ended 31 December 2018.	1,970,760,600 (99.415341%)	11,590,000 (0.584659%)

ORDINARY RESOLUTIONS		No. of Votes (%)	
		For	**Against**
3.	(a) To re-elect Mr. LIU Dian Bo as an executive Director.	1,942,662,198 (98.533762%)	28,907,902 (1.466238%)
	(b) To re-elect Mr. ZHANG Hua Qiao as an independent non-executive Director.	1,779,049,674 (89.744452%)	203,300,926 (10.255548%)
	(c) To re-elect Dr. CHOY Sze Chung Jojo as an independent non-executive Director.	1,949,266,570 (98.331071%)	33,084,030 (1.668929%)
	(d) To authorise the board of directors of the Company (the "**Board**") to fix the remuneration of the Directors.	1,968,389,260 (99.413920%)	11,604,340 (0.586080%)
4.	To re-appoint Ernst & Young as the Auditor to hold office until the conclusion of the next annual general meeting of the Company and to authorise the Board to fix their remuneration for the year ending 31 December 2019.	1,970,228,100 (99.388479%)	12,122,500 (0.611521%)
5.	(A) To give a general mandate to the Directors to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company (the "**Issue Mandate**").	1,607,309,489 (81.080990%)	375,041,111 (18.919010%)
	(B) To give a general mandate to the Directors to repurchase shares not exceeding 10% of the issued share capital of the Company.	1,970,760,100 (99.415315%)	11,590,500 (0.584685%)
	(C) To extend the Issue Mandate by the number of shares repurchased by the Company.	1,637,229,525 (82.590311%)	345,121,075 (17.409689%)

Note: Please refer to the AGM Notice for the full text of the resolutions.

As more than 50% of the votes were cast in favour of the resolutions, all resolutions proposed at the AGM were duly passed by way of poll as ordinary resolutions by the Shareholders.

By Order of the Board
LUYE PHARMA GROUP LTD.
Liu Dian Bo
Chairman

Hong Kong, 12 June 2019

As at the date of this announcement, the executive directors of the Company are Mr. LIU Dian Bo, Mr. YANG Rong Bing, Mr. YUAN Hui Xian and Ms. ZHU Yuan Yuan; the non-executive director of the Company is Mr. SONG Rui Lin; and the independent non-executive directors of the Company are Mr. ZHANG Hua Qiao, Professor LO Yuk Lam, Mr. LEUNG Man Kit and Mr. CHOY Sze Chung Jojo.