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YAT SING HOLDINGS LIMITED

日成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

DELAY IN DESPATCH OF CIRCULAR REGARDING MAJOR DISPOSAL AND CONNECTED TRANSACTION AT THE SUBSIDIARY LEVEL

Reference is made to the announcement of Yat Sing Holdings Limited (the “**Company**”) dated 20 May 2019 (the “**Announcement**”) in relation to, among other things, the Disposal. Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

As announced in the Announcement, a circular containing, among other things, (i) further details of the Disposal and the transactions contemplated thereunder; and (ii) the financial information of the Group is expected to be despatched to the Shareholders on or before 11 June 2019. As additional time is required for the preparation of, among other things, financial information of the Group to be included in the circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules to extend the despatch date of the circular to a date on or before 28 June 2019 and the expected despatch date has been agreed and confirmed with the financial adviser of the Company.

By order of the Board
Yat Sing Holdings Limited
Dai Jian
Chairman

Hong Kong, 11 June 2019

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Dai Jian and Mr. Dai Ming and three independent non-executive Directors, namely Mr. Chan Foon, Mr. Guo Biao and Ms. Song Dan.