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*(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)  
(Stock Code: 6886)*

## **ANNOUNCEMENT RELATING TO APPROVAL FROM UK FINANCIAL CONDUCT AUTHORITY REGARDING THE PROSPECTUS FOR THE ISSUANCE AND ADMISSION OF GDRs ON THE LONDON STOCK EXCHANGE AND ITS PUBLICATION**

This announcement is made pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company is applying for the issuance of GDRs and admission on the London Stock Exchange plc (the “**Issuance**”).

On June 11, 2019 (London time), the Company obtained approval from the UK Financial Conduct Authority regarding the prospectus for the Issuance (“**GDR Prospectus**”). The Company has published the GDR Prospectus in accordance with the timing of the Issuance, and its full English text can be viewed at the following website of the Company:

<http://www.htsc.com.cn/htzq/investor/en/index.jsp>

The price range of the GDRs under the Issuance is preliminarily determined to be between US\$20.00 and US\$24.50 per GDR. The offer period of the GDRs under the Issuance is from June 11, 2019 (London time) to June 14, 2019 (London time). The Company expects that the final number and price of the GDRs under the Issuance will be determined on or around June 14, 2019 (London time) based on the issuance in the international market and by the book-building process. Assuming the maximum number of GDRs under the proposed Issuance and full exercise of the over-allotment option, the Company expects that the gross proceeds from the Issuance will amount to between US\$1,650.3 million and US\$2,021.6 million based on the price range preliminarily determined. The gross proceeds from the Issuance will be determined based on the final number and price of the GDRs under the Issuance.

It should be specially noted that the GDR Prospectus includes the financial statements prepared by the Company pursuant to the requirements and practices of relevant overseas regulatory rules and adopting the International Financial Reporting Standards in accordance with overseas regulatory rules. Due to the aforementioned reasons and the difference in issuance dates of the reports, certain differences may exist among part of the contents

contained in the GDR Prospectus and the financial statements previously prepared by the Company in accordance with the International Financial Reporting Standards and audited in accordance with the Hong Kong Standards on Auditing, and the relevant documents prepared or published in accordance with the PRC laws and regulations and adopting the China Accounting Standards for Business Enterprises.

As the subscribers for the GDRs under the Issuance are limited to qualified investors who comply with relevant domestic and overseas regulatory rules, this announcement and the relevant disclosures relating to the GDR Prospectus are made only to enable other investors to have a timely understanding of information relating to the Issuance, and do not constitute and shall not be considered as an offer or an invitation to treat for any investor to acquire, purchase or subscribe for the issued securities of the Company.

The Company will fulfil its information disclosure obligations in a timely manner according to the progress of the Issuance. Shareholders and potential investors of the Company should be aware that the Issuance is subject to the satisfaction of certain conditions precedent. As such, the Issuance may or may not proceed. Shareholders and potential investors of the Company are therefore advised to exercise caution when dealing in the securities of the Company.

## **DEFINITIONS**

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“Company”	a joint stock company incorporated in the PRC with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H Shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688), unless the context otherwise requires, including its predecessor
“GDR(s)”	global depository receipt(s)

“PRC” or “China”                   the People’s Republic of China  
“UK”                                   United Kingdom of Great Britain and Northern Ireland  
“US\$”                                 the lawful currency of the United States

By order of the Board of the Company  
**Zhou Yi**  
*Chairman*

Jiangsu, the PRC, June 11, 2019

*As at the date of this announcement, the Board comprises Mr. Zhou Yi and Mr. Zhu Xuebo as executive Directors; Mr. Ding Feng, Mr. Chen Yongbing, Mr. Xu Qing, Ms. Hu Xiao and Ms. Fan Chunyan as non-executive Directors; and Mr. Chen Chuanming, Mr. Liu Hongzhong, Mr. Lee Chi Ming, Ms. Liu Yan and Mr. Chen Zhibin as independent non-executive Directors.*