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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

**ANNOUNCEMENT ON THE EXERCISE OF
THE REDEMPTION OPTION FOR 2014 TIER 2 CAPITAL BONDS**

Reference is made to the issuance of tier 2 capital bonds with an issue size of RMB16.2 billion (the “**Bonds**”) by China Everbright Bank Company Limited (the “**Company**” or the “**Issuer**”) for a term of 10 years on 9 June 2014, and the publication of the overseas regulatory announcement on the completion of issuance of tier 2 capital bonds of China Everbright Bank Company Limited on 10 June 2014.

Pursuant to the requirements of the relevant terms in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption option of the Issuer. The Issuer can choose to redeem the Bonds on a lump sum basis at par value in part or in whole on the last day of the fifth interest-bearing year of the Bonds, i.e. 10 June 2019.

As at the date of the announcement, the Company has exercised the redemption option and completed the redemption of the Bonds.

On behalf of the Board
China Everbright Bank Company Limited
LI Xiaopeng
Chairman

Beijing, the PRC
10 June 2019

As at the date of this announcement, the Executive Director of the Company is Mr. Ge Haijiao; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Cai Yunge, Mr. Fu Dong, Mr. Shi Yongyan, Mr. Wang Xiaolin, Mr. He Haibin and Mr. Zhao Wei; and the Independent Non-executive Directors are Mr. Qiao Zhimin, Mr. Xie Rong, Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai, Mr. Feng Lun and Mr. Wang Ligu.