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信達國際控股有限公司
CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 111)

VOLUNTARY ANNOUNCEMENT COMPLETION OF THE PROPOSED RESTRUCTURING

This announcement is made by Cinda International Holdings Limited (the “Company”) on a voluntary basis.

COMPLETION OF THE PROPOSED RESTRUCTURING

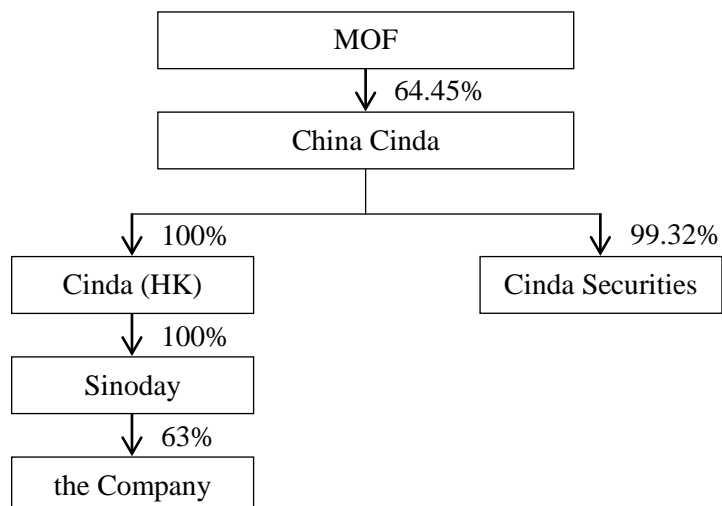
Reference is made to the announcement of the Company dated 17 November 2017 (the “Announcement”) in relation to, among other things, the Proposed Restructuring. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

On 6 June 2019, the Board was informed by China Cinda, the ultimate Controlling Shareholder of the Company, that the Proposed Restructuring has been completed and has resulted in a change of the shareholding structure of the Company.

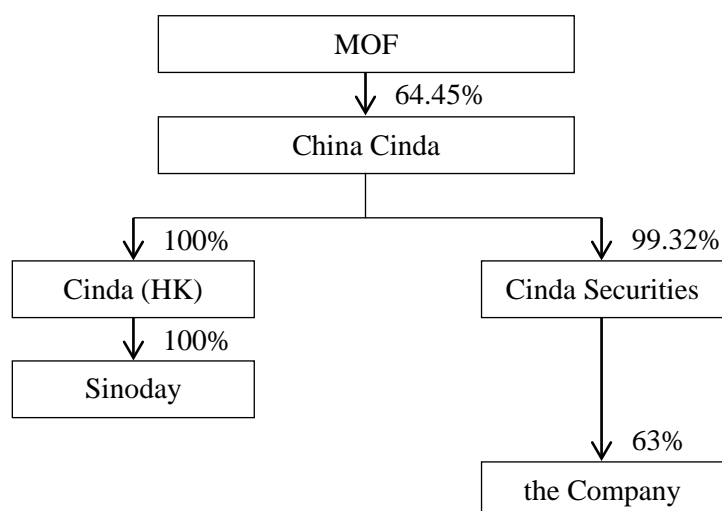
Pursuant to the Proposed Restructuring, Sinoday has transferred its entire equity interest in the Company to Cinda Securities. Prior to the Proposed Restructuring, China Cinda’s controlling interest in the Company was held through its wholly-owned subsidiaries, namely, Cinda (HK) and Sinoday. Upon completion of the Proposed Restructuring, Cinda Securities becomes a direct Controlling Shareholder of the Company and accordingly, China Cinda’s controlling interest of approximately 63% equity interest in the Company remains unchanged and China Cinda remains the ultimate Controlling Shareholder of the Company.

The shareholding structures of the Company immediately before and after completion of the Proposed Restructuring are set out below:-

Immediately before completion of the Proposed Restructuring:



Immediately after completion of the Proposed Restructuring:



The Board considers that the Proposed Restructuring and the change in the shareholding structure of the Company do not have any impact on the financial position and operations of the Company and its subsidiaries.

By Order of the Board
Cinda International Holdings Limited
Gong Zhijian
Deputy Chairman

Hong Kong, 6 June 2019

As at the date hereof, the Board comprises:

Executive Directors:

Mr. Yu Fan

(Chairman)

Mr. Gong Zhijian

(Deputy Chairman and Chief Executive Officer)

Mr. Lau Mun Chung

(Deputy Chief Executive Officer)

Non-executive Directors:

Mr. Chow Kwok Wai

Ms. Zheng Yi

Independent Non-executive Directors:

Mr. Hung Muk Ming

Mr. Xia Zhidong

Mr. Liu Xiaofeng

Website: <http://www.cinda.com.hk>