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Feiyu Technology International Company Ltd.

飛魚科技國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1022)

**(I) DESPATCH OF CIRCULAR IN RELATION TO
(1) MAJOR AND CONNECTED TRANSACTION IN RELATION TO
THE ACQUISITION OF THE SALE SHARES
(2) ALLOTMENT AND ISSUANCE OF CONSIDERATION SHARES
UNDER SPECIFIC MANDATE
(3) CONTINUING CONNECTED TRANSACTIONS IN RELATION
TO THE ENTERING INTO OF THE STRUCTURED CONTRACTS
(4) APPLICATION FOR WHITEWASH WAIVER
AND
(5) NOTICE OF THE EGM**

**AND
(II) CLOSURE OF REGISTER OF MEMBERS**

Reference is made to (i) the announcements of Feiyu Technology International Company Ltd. (the “**Company**”) dated 2 April 2019 in relation to, among other things, the Share Purchase Agreement, the Structured Contracts and the respective transactions contemplated thereunder (including the Acquisition and the duration of the relevant Structured Contracts), the Specific Mandate and the Whitewash Waiver (collectively, the “**Transactions**”); and (ii) the announcement of the Company dated 23 April 2019 in relation to the delay in despatch of the Circular (as defined below) and (iii) the circular (the “**Circular**”) of the Company dated 5 June 2019 in relation to, among other things, the Transactions. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those set out in the Circular.

DESPATCH OF CIRCULAR

The Board is pleased to announce that the Circular containing, among other things, (i) details of the Transactions; (ii) the letter from the Independent Board Committee to the Independent Shareholders setting out its recommendations in respect of the Transactions; (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Transactions; (iv) the respective financial information of the Group and the Target Group; (v) the unaudited pro forma financial information of the Enlarged Group; (vi) the valuation report on the OPCO; (vii) the valuation report on the properties of the Group; and (viii) the notice of the EGM, together with a form of proxy, has been despatched to the Shareholders on 5 June 2019.

CLOSURE OF REGISTER OF MEMBERS

For the purpose of ascertaining the entitlement of the Shareholders to vote at the EGM, the register of members of the Company will be closed from Wednesday, 19 June 2019 to Monday, 24 June 2019, both dates inclusive, during which period no transfer of Shares will be registered. In order to qualify as Shareholders to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 18 June 2019.

The EGM will be held at Meeting Room, 1/F, Block 2, No. 14 Wanghai Road, Ruanjian Yuan Two, Siming District, Xiamen, Fujian Province, the People's Republic of China on Monday, 24 June 2019 at 3:00 p.m.

SHAREHOLDERS AND POTENTIAL INVESTORS SHOULD BE AWARE THAT THE ACQUISITION IS SUBJECT TO A NUMBER OF CONDITIONS BEING SATISFIED, INCLUDING BUT NOT LIMITED TO THE GRANTING OF THE WHITEWASH WAIVER BY THE EXECUTIVE. ACCORDINGLY, THE ACQUISITION MAY OR MAY NOT PROCEED. SHAREHOLDERS AND POTENTIAL INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING OR IN THE SHARES.

By Order of the Board
Feiyu Technology International Company Ltd.
LIN Jiabin
Executive Director

Hong Kong, 5 June 2019

As at the date of this announcement, the Board comprises Messrs. YAO Jianjun, CHEN Jianyu, BI Lin, LIN Jiabin and LIN Zhibin, as executive Directors; and Ms. LIU Qianli, and Messrs. LAI Xiaoling and MA Suen Yee Andrew, as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.