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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)
(Stock Code: 6886)

**ANNOUNCEMENT RELATING TO
THE ISSUANCE OF GDRs AND
DISCLOSURE OF THE INTENTION TO FLOAT
ON THE LONDON STOCK EXCHANGE**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company has obtained approval from the China Securities Regulatory Commission (the “CSRC”) for the issuance of global depository receipts (the “GDRs”) and the admission to listing of the same on the London Stock Exchange plc (the “**Issuance**”). For details, please refer to the *Announcement relating to Approval from CSRC regarding the Issuance and Admission of GDRs on the London Stock Exchange* of the Company dated November 30, 2018.

According to the relevant arrangements of the Issuance, the Company has officially disclosed again the *Confirmation of Intention to List Global Depository Receipts on the London Stock Exchange* (the “**Intention to Float**”) on the London Stock Exchange plc on June 4, 2019 (London time). The Intention to Float is published by the Company according to requirements of relevant overseas regulatory rules for the sole purpose of publicly indicating the Company’s intention as to the Issuance in overseas markets. It does not constitute and shall not be considered as an offer or an invitation for any investor to acquire, purchase or subscribe for the issued securities of the Company. Although the subscribers for the GDRs under the Issuance are limited to qualified investors who comply with relevant domestic and overseas regulatory rules, in order to enable investors to have a timely understanding of

information relating to the Issuance, the Company hereby discloses the major content of the Intention to Float in relation to the Issuance as follows:

1. The Company announces its intention to issue up to 82,515,000 GDRs with each GDR representing 10 A shares of the Company. The Issuance therefore represents up to 825,150,000 A shares of the Company, or 10% of the ordinary share capital of the Company prior to the Issuance.
2. The GDRs are expected to be listed on the standard segment of the Official List maintained by the United Kingdom Financial Conduct Authority and to trade on the Shanghai-London Stock Connect segment of the main market for listed securities of London Stock Exchange plc. The Company will also apply to the Shanghai Stock Exchange for admission to listing of the underlying A shares of the Company which is expected to be effective on the date of admission of the GDRs on the London Stock Exchange plc.
3. The GDRs will represent newly issued A shares of the Company. No securities are expected to be sold by existing shareholders of the Company as part of the Issuance.
4. The GDRs are proposed to be issued and sold to persons that are institutional investors which are not “U.S. persons” in “offshore transactions” within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended.
5. The final price of the GDRs will be determined by the book-building process.
6. The total proceeds received from the Issuance is expected to be not less than US\$500 million. The intended use of the net proceeds received from the Issuance includes: to support the Company’s organic and inorganic growth of international businesses and expand overseas footprint; to continuously invest in and further strengthen the Company’s current key business; and to further supplement the Company’s working capital and other general corporate purposes.
7. J.P. Morgan Securities plc, Huatai Financial Holdings (Hong Kong) Limited and Morgan Stanley & Co. International plc are acting as Joint Global Co-ordinators and Joint Bookrunners and Credit Suisse Securities (Europe) Limited is acting as Joint Bookrunner for the Issuance.

A full English text of the Intention to Float can be viewed at the following website of London Stock Exchange plc: <https://www.londonstockexchange.com/exchange/news/market-news/market-news-detail/other/14097594.html>

Shareholders and potential investors of the Company should be aware that the Issuance is subject to the approval and/or permission of relevant overseas regulatory authorities and domestic and foreign stock exchanges and the satisfaction of certain other conditions precedent. As such, the Issuance may or may not proceed. Shareholders and potential investors of the Company are therefore advised to exercise caution when dealing in the securities of the Company.

DEFINITIONS

In this announcement, the following expression has the meaning set out below unless the context otherwise requires.

“Company”	a joint stock company incorporated in the People’s Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688), unless the context otherwise requires, including its predecessor
“United States” or “U.S.”	the United States of America
“USD”	the lawful currency of the United States

By order of the Board of the Company

Zhou Yi

Chairman

Jiangsu, PRC, June 4, 2019

As at the date of this announcement, the Board comprises Mr. Zhou Yi and Mr. Zhu Xuebo as executive Directors; Mr. Ding Feng, Mr. Chen Yongbing, Mr. Xu Qing, Ms. Hu Xiao and Ms. Fan Chunyan as non-executive Directors; and Mr. Chen Chuanming, Mr. Liu Hongzhong, Mr. Lee Chi Ming, Ms. Liu Yan and Mr. Chen Zhibin as independent non-executive Directors.