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中國白銀集團
CHINA SILVER GROUP

CHINA SILVER GROUP LIMITED

中國白銀集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 815)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 3 JUNE 2019

At the annual general meeting (the “AGM”) of China Silver Group Limited (the “**Company**”) held on 3 June 2019, all the proposed resolutions as set out in the notice of the AGM dated 30 April 2019 were duly passed by way of poll. The poll results are as follows:

| Ordinary Resolutions | | Number of Votes (%) | |
|----------------------|---|-------------------------|-----------------------|
| | | For | Against |
| 1. | To receive and approve the audited consolidated financial statements and the reports of the directors (the “ Directors ”) and auditors (the “ Auditors ”) of the Company for the year ended 31 December 2018. | 628,376,212 (100%) | 0 (0%) |
| 2. | (a) To re-elect Mr. Chen Wantian as an executive director of the Company. | 617,350,385 (98.21%) | 11,259,827 (1.79%) |
| | (b) To re-elect Mr. Song Guosheng as an executive director of the Company. | 628,610,212 (100%) | 0 (0%) |
| | (c) To re-elect Dr. Zeng Yilong as an independent non-executive director of the Company. | 628,288,212 (99.95%) | 322,000 (0.05%) |
| | (d) To authorise the board of Directors (the “ Board ”) to fix the remuneration of the Directors. | 628,609,212 (99.99%) | 1,000 (0.01%) |

| Ordinary Resolutions | | Number of Votes (%) | |
|----------------------|---|-------------------------|-----------------------|
| | | For | Against |
| 3. | To re-appoint Deloitte Touch Tohmatsu as the Auditors and to authorise the Board to fix their remuneration. | 628,609,212 (99.99%) | 1,000 (0.01%) |
| 4. | A. To grant a general mandate to the Directors to allot, issue and deal with additional Shares in the Company not exceeding 20% of the total number of issued Shares of the Company as at the date of the passing of the relevant resolution. | 604,656,212 (96.19%) | 23,954,000 (3.81%) |
| | B. To grant a general mandate to the Directors to repurchase Shares in the Company not exceeding 10% of the total number of issued Shares of the Company as at the date of the passing of the relevant resolution. | 628,610,212 (100%) | 0 (0%) |
| | C. To extend the general mandate granted to the Directors to allot, issue and deal with additional Shares by the amount representing the total number of issued Shares of the Company repurchased by the Company. | 604,916,212 (96.23%) | 23,694,000 (3.77%) |

Notes:

- (a) As more than 50% of the votes were cast in favour of each of the resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.
- (b) As at the date of the AGM, the total number of shares of the Company in issue was 1,624,200,589 shares.
- (c) The total number of shares of the Company entitling the holder to attend and vote on the resolutions at the AGM was 1,624,200,589 shares.
- (d) There were no shares of the Company entitling the holder to attend but where the holder was required to abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).
- (e) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM.
- (f) None of the shareholders of the Company have stated their intention in the Company’s circular dated 30 April 2019 to vote against or to abstain from voting on any of the resolutions at the AGM.

- (g) The Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board
China Silver Group Limited
Chen Wantian
Chairman

Hong Kong, 3 June 2019

As at the date of this announcement, the executive directors of the Company are Mr. Chen Wantian, Mr. Song Guosheng and Mr. Chen Guoyu; and the independent non-executive directors of the Company are Mr. Song Hongbing, Dr. Li Haitao and Dr. Zeng Yilong.