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*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6837)**

**THE SPIN-OFF AND SEPARATE LISTING OF HAITONG UNITRUST  
INTERNATIONAL LEASING CO., LTD.  
ON THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**LISTING OF HAITONG UNITRUST AND COMMENCEMENT OF  
DEALINGS IN  
THE HAITONG UNITRUST H SHARES**

The board of directors (the “**Board**”) of Haitong Securities Co., Ltd. (the “**Company**”) is pleased to announce that following the completion of the Global Offering, listing of Haitong UniTrust on the Main Board of the Hong Kong Stock Exchange took place on 3 June 2019 and dealings in the Haitong UniTrust H Shares on the Main Board of the Hong Kong Stock Exchange commenced at 9:00 a.m. on 3 June 2019.

**1. INTRODUCTION**

The Board refers to the announcements made by the Company on 29 March 2017, 6 June 2017, 23 June 2017, 27 June 2017, 28 February 2018, 21 September 2018, 22 February 2019, 25 March 2019, 12 April 2019, 6 May 2019, 21 May 2019 and 26 May 2019 (the “**Announcements**”) and the circular to the shareholders of the Company on 16 May 2017 (the “**Circular**”) relating to the Proposed Spin-off and Listing. Unless the context otherwise requires, terms defined in the Announcements and Circular shall have the same meanings as those used in this announcement.

References are further made to the announcements of the Company dated 19 October 2018 and 5 December 2018, and the circular to the shareholders of the Company dated 1 November 2018, in relation to the proposed extension of the authorization period for the Board and persons authorized by the Board to deal with, in their sole discretion, the matters related to the overseas listing of Haitong UniTrust (the “**Proposed Extension of the Authorization Period**”).

The Proposed Spin-off and Listing and the Proposed Extension of the Authorization Period were approved by the shareholders of the Company on 6 June 2017 and 5 December 2018, respectively.

## **2. LISTING OF HAITONG UNITRUST AND COMMENCEMENT OF DEALINGS IN THE HAITONG UNITRUST H SHARES**

The Hong Kong Stock Exchange has granted the listing of, and permission to deal in, the Haitong UniTrust H Shares on the Main Board of the Hong Kong Stock Exchange.

Following the completion of the Global Offering, (i) listing of Haitong UniTrust on the Main Board of the Hong Kong Stock Exchange took place on 3 June 2019 and (ii) dealings in the Haitong UniTrust H Shares on the Main Board of the Hong Kong Stock Exchange commenced at 9:00 a.m. on 3 June 2019. The Haitong UniTrust H Shares are traded in board lots of 2,000 shares each and the stock code is 1905.

Upon completion of the Global Offering and assuming that the Over-allotment Option is not exercised, the Company holds indirectly a total of 7,000,000,000 shares of Haitong UniTrust, representing approximately 85% of the total issued share capital of Haitong UniTrust.

By order of the Board of  
**Haitong Securities Co., Ltd.**  
**ZHOU JIE**  
*Chairman*

Shanghai, the PRC  
3 June 2019

*As at the date of this announcement, our executive directors are Mr. ZHOU Jie and Mr. QU Qiuping; our non-executive directors are Ms. YU Liping, Mr. CHEN Bin, Mr. XU Jianguo, Mr. WU Yuezhou, Ms. ZHANG Xinmei and Mr. SHEN Tiedong; and our independent non-executive directors are Mr. LIU Cheeming, Mr. XIAO Suining, Dr. LAM Lee G., Mr. ZHANG Ming and Mr. FENG Lun.*

\* For identification purpose only