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China Gingko Education Group Company Limited

中國銀杏教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1851)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements of China Gingko Education Group Company Limited (the “**Company**”) dated 14 March 2019 and 29 March 2019 (together referred to as the “**Announcements**”) in relation to the Land Use Rights Grant Contract concerning the land use rights of the Land. Unless the context otherwise requires, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) details of the Land Use Rights Grant Contract and the transaction contemplated thereunder; and (ii) other information required to be included in the Circular pursuant to the Listing Rules, was expected to be despatched to the Shareholders for their information on or before 31 May 2019. As the additional time is required to prepare and finalise the information to be set out in the Circular, the Company has applied to the Stock Exchange, and the Stock Exchange has granted its approval, to delay the despatch of the Circular to a date falling on or before 30 June 2019.

By Order of the Board

China Gingko Education Group Company Limited

Fang Gongyu

Chairman

Hong Kong, 31 May 2019

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Fang Gongyu, Mr. Tian Tao, Ms. Yu Yuan and Ms. Liu Dan, and three independent non-executive Directors, namely Mr. Jiang Qian, Mr. Chong Man Hung Jeffrey and Mr. Yuan Jun.