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中國水業集團有限公司*
CHINA WATER INDUSTRY GROUP LIMITED

(Incorporated in Cayman Islands with limited liability)

(Stock code: 1129)

COMPLETION OF PLACING OF BONDS

Reference is made to the announcement of China Water Industry Group Limited (the “**Company**”) dated 4 December 2017 (the “**Announcement**”) in relation to the placing of bonds. Unless otherwise defined, capitalized terms used herein have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Company has completed the issuance of the Bonds to the Placee(s) in an aggregate principal amount of HK\$208,100,000 on 30 May 2019 in accordance with the terms of the Placing Agreement. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placee(s) are independent third parties and are not connected persons of the Company.

By Order of the Board
China Water Industry Group Limited
Mr. Lin Yue Hui
Chairman and Executive Director

Hong Kong, 30 May 2019

As at the date of this announcement, the Board comprises Mr. Lin Yue Hui (Chairman and CEO), Mr. Liu Feng, Ms. Chu Yin Yin, Georgiana, Ms. Deng Xiao Ting, Mr. Zhong Wei Guang and Mr. Ho Chi Ho, all being executive Directors, and Mr. Wong Siu Keung, Joe, Mr. Guo Chao Tian and Ms. Qiu Na all being independent non-executive Directors.

* *For identification purpose only*