

# CSSC (Hong Kong) Shipping Company Limited

## 中國船舶(香港)航運租賃有限公司

(Incorporated in Hong Kong with limited liability)  
(於香港註冊成立的有限公司)

### GLOBAL OFFERING

**Number of Offer Shares under the Global Offering : 1,534,020,000 Shares (subject to the Over-allotment Option)**  
**Number of Hong Kong Offer Shares : 153,404,000 Shares (subject to adjustment)**  
**Number of International Shares : 1,380,616,000 Shares (subject to adjustment and the Over-allotment Option)**  
**Maximum Offer Price : HK\$1.42 per Offer Share (payable in full on application, plus a brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% and subject to refund)**  
**Stock code : 3877**

### 全球發售

**全球發售的發售股份數目 : 1,534,020,000股股份(可視乎超額配股權行使與否而定)**  
**香港發售股份數目 : 153,404,000股股份(可予調整)**  
**國際股份數目 : 1,380,616,000股股份(可予調整及視乎超額配股權行使與否而定)**  
**最高發售價 : 每股發售股份1.42港元(須於申請時繳足，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費，多繳股款可予退還)**  
**股份代號 : 3877**

Please read carefully the prospectus of CSSC (Hong Kong) Shipping Company Limited (the "Company") dated May 28, 2019 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Form, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32), The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares may only be offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Placing is subject to adjustment as detailed in the section headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation" in the Prospectus. In particular, the Joint Global Coordinators (for themselves and/or on behalf of the Underwriters, as the case may be) may reallocate Offer Shares from the International Placing to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 306,808,000 Offer Shares) and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$1.34 per Offer Share) stated in the Prospectus.

To: CSSC (Hong Kong) Shipping Company Limited  
 China International Capital Corporation Hong Kong Securities Limited  
 CLSA Limited  
 CCB International Capital Limited  
 Fortune (HK) Securities Limited  
 The Hong Kong Underwriters

在填寫本申請表格前，請細閱中國船舶(香港)航運租賃有限公司(「本公司」)於二零一九年五月二十八日刊發的招股章程(「招股章程」)，尤其是招股章程「如何申請香港發售股份」一節，及本申請表格背面的指引。除非另有界定，否則本申請表格所用詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄五「送呈香港公司註冊處處長及備查文件」一節所列的其他文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第38D條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何該等文件的內容概不負責。

閣下謹請留意「個人資料收集聲明」一段，當中載有本公司及其香港股份過戶登記處有關個人資料及遵守香港法例第486章個人資料(私隱)條例的政策及措施。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說，而在任何作出有關要約、游說或出售即屬違法之司法權區內，概不得出售任何香港發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦不得在美國出售股份的要約。發售股份並無亦將不會根據美國證券法或美國任何州證券法登記，且不得在美國境內發售、出售、抵押或轉讓，惟根據美國證券法及適用美國證券法獲豁免登記規定或並非受該等登記規定規限的交易除外。發售股份依據美國證券法S規例以及進行發售及出售的各司法權區適用法例僅可於離岸交易中在美國境外提呈發售及出售，將不會於美國進行發售股份的公開發售。

在任何根據有關司法權區法律不得發送、派發或複製本申請表格及招股章程之司法權區內，本申請表格及招股章程概不得以何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

香港公開發售及國際配售之間的發售股份分配可根據本招股章程「全球發售的架構——香港公開發售重新分配」一節所詳述者予以調整。具體而言，聯席全球協調人(為其本身及/或代表包銷商(視乎情況而定))可將發售股份自國際配售重新分配至香港公開發售以滿足香港公開發售的有效申請。根據聯交所發佈的指引(HKEX-GL91-18)，倘並非根據上述規則第1項應用將引進行有關重新分配，於有關重新分配後可重新分配至香港公開發售的發售股份總數較多不得超過向香港公開發售所作初步分配的兩倍(即306,808,000股發售股份)，且最終發售價將定為招股章程所載指示性發售價範圍的下限(即每股發售股份1.34港元)。

致：中國船舶(香港)航運租賃有限公司  
 中國國際金融香港證券有限公司  
 中信里昂證券有限公司  
 建銀國際金融有限公司  
 富強證券有限公司  
 香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子公開發售指引及經由銀行/股票經紀提交白表eIPO申請之操作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規例(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程細則的規限下，申請以下數目的香港發售股份；
- 隨附申請香港發售股份所需的全數付款(包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份，或彼等根據本申請獲分配的任何較少數目香港發售股份；
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或已申請或承購或表示有意認購或收取或獲配售或分配(不會有條件及/或暫定)，亦將不會申請或承購或表示有意認購國際配售的任何發售股份，亦不會參與國際配售；
- 明白 貴公司、獨家保薦人及聯席全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份，及相關申請人如作出虛假聲明，可能會遭受檢控；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，且 貴公司及/或其代理將(在符合本申請表格所載的條款及條件的情況下)根據本申請表格、白表eIPO服務供應商指定網站及招股章程所載程序按相關申請人的申請指示所指定的地址以普通郵遞方式寄發任何股票，郵誤風險概由該相關申請人承擔；
- 要求將任何電子退款指示發送到相關申請人以單一銀行賬戶繳交申請款項的申請付款銀行賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項的申請人的退款支票以相關申請人為抬頭人，並根據本申請表格、白表eIPO服務供應商指定網站及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到相關申請人的申請指示所指定的地址，郵誤風險概由相關申請人承擔；
- 確認各相關申請人已細閱本申請表格及招股章程所載的條款、條件及申請手續，並同意受其約束；
- 聲明、保證及承諾向各相關申請人或由各相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份，不會引致本公司須遵從香港以外任何地區的任何法律或規例的任何規定(不論是否具有法律效力)；及
- 同意本申請、對本申請的任何接納及因此而訂立的合同，將受香港法例管轄及按其詮釋。

Signature 簽名：	Date 日期：
Name of applicant 申請人姓名：	Capacity 身份：

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	Total number of Shares 股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read underlying only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。
---	-----------------------------	--

3 A total of 隨附合共	Cheque Number(s) 支票編號
are enclosed for a total sum of 總金額為	
HK\$ 港元	

4 Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明號碼	
Chinese Name 中文名稱		
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker no. 經紀號碼	
	Broker's Chop 經紀印章	

For bank use 此欄供銀行填寫
----------------------

# Hong Kong Public Offering — White Form eIPO Service Provider Application Form 香港公開發售 — 白表eIPO服務供應商申請表格

Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.  
倘閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

## GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

### 1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** service in relation to the Hong Kong Public Offering, which was released by the SFC.

### 2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

### 3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **White Form eIPO** Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — CSSC (HONG KONG) PUBLIC OFFER";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the **White Form eIPO** Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

### 4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, Hong Kong Identity Card number and address of the **White Form eIPO** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

## Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

### 2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instruction/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bank and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- any regulatory or governmental bodies (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

### 4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

### 5. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

## 填寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

### 1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名／名稱及代表身份。

如欲使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的供應商。

### 2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代相關申請人作出申請的申請資料，必須包含於連同本申請表格一併遞交的唯讀光碟格式的一個資料檔案內。

### 3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的白表eIPO服務供應商身份識別編碼；及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。所有支票及本申請表格連同裝有唯讀光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 不得為期票；
- 由在香港開設的港元銀行賬戶付款；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理有限公司 — 中國船舶(香港)公開發售」；
- 以「只准入抬頭人賬戶」劃線方式開出；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可能會遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及聯席全球協調人有絕對酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

### 4 在欄4填上閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、身份證號碼及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及蓋上經紀印章。

## 個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效。此項個人資料收集聲明是向股份的申請人和持有人說明有關本公司及其香港股份過戶登記處有關個人資料和條例方面的政策和措施。

### 1. 收集閣下個人資料的原因

證券申請人或證券登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，必須不時向本公司及／或香港股份過戶登記處提供最新的準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司及／或香港股份過戶登記處無法進行過戶或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或奇發閣下應得的股票及／或發出電子退款指示及／或奇發退款支票。

證券申請人及持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記處。

### 2. 用途

證券申請人及持有人的個人資料可以任何方式使用、持有及／或保存，以作下列用途：

- 處理閣下的申請及發出電子退款指示／退款支票及(如適用)核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的所有適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核對或協助核對簽名、核對或交換任何其他資料；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 遵照法例、規則或規例的要求作出披露；
- 透過報章公佈或以其他方式披露成功申請人士的身份；

- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關用途及／或使本公司及香港股份過戶登記處能履行對證券持有人及／或監管機構承擔的責任及證券持有人不時同意的任何其他用途。

### 3. 轉交個人資料

本公司及香港股份過戶登記處所持有關證券申請人及持有人的個人資料將會保密，但本公司及其香港股份過戶登記處可以在為作上述任何用途之必要情況下，可作出彼等認為必要的查詢以確認個人資料的準確性，尤其是可向下列任何及所有人士及實體披露、索取、轉交(無論在香港境內或境外)證券申請人及持有人的個人資料：

- 本公司或其委任的代理人，例如財務顧問、收款銀行和海外證券登記總處；
- (如證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人將會就中央結算系統的運作使用有關個人資料；
- 任何已將公司印章或其他識別號碼列於本申請表格上的經紀；
- 向本公司及／或香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 任何監管或政府部門(聯交所聯交所及證監會)；及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

### 4. 個人資料的保留

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

### 5. 查閱和更正個人資料

條例賦予證券申請人及持有人權利確定本公司及／或香港股份過戶登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。根據條例規定，本公司和香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。根據條例，所有關於查閱資料或更正資料或索取關於政策及措施的資料及所持資料類別的要求，應向本公司的公司秘書或(視情況而定)香港股份過戶登記處屬下的私隱條例事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4 p.m. at Tuesday, June 4, 2019:

**Bank of China (Hong Kong) Limited**  
30/F, Bank of China Centre,  
11 Hoi Fai Road,  
West Kowloon

## 遞交本申請表格

經填妥的本申請表格，連同相關支票及裝有相關唯讀光碟的密封信封，必須於二零一九年六月四日(星期二)下午四時正之前，送達下列收款銀行：

**中國銀行(香港)有限公司**  
西九龍  
海輝道11號  
中銀中心30樓