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EFT Solutions Holdings Limited
俊盟國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8062)

**INSIDE INFORMATION – EXTENSION OF TERMS OF
REPAYMENT OF PROMISSORY NOTE**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of EFT Solutions Holdings Limited (the “**Company**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

References are made to the announcements of the Company dated 13 November 2017, 19 January 2018, 28 February 2018, 29 March 2018, 30 April 2018 and 31 May 2018, and the circular of the Company dated 14 May 2018 (the “**Announcements and Circular**”) in relation to, among other matters, the issuance of a promissory note dated 31 May 2018 in the principal amount of HK\$60,000,000 maturing on 30 June 2019 (the “**Promissory Note**”) by the Company to the Vendor. As at the date of this announcement, the Vendor remains the holder of the Promissory Note.

On 27 May 2019 (after trading hours), the Company entered into an extension deed with the Vendor (the “**Extension Deed**”), to extend the existing maturity date under the Promissory Note from 30 June 2019 to 30 June 2020. All other terms in the Promissory Note shall remain valid and in force.

As at the date of this announcement, the Vendor is a substantial shareholder of the Target Company, holding 30% of the total issued share capital of the Target Company, which is a subsidiary of the Company. Accordingly, the Vendor is a connected person at subsidiary level of the Company under Chapter 20 of the GEM Listing Rules. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Director has a material interest in the Extension Deed and the transaction contemplated thereunder, and the Vendor and its associate does not have any interest in the Shares of the Company within the meaning of Part XV of the SFO.

As the Extension Deed and the Promissory Note are on normal commercial terms or better and is not secured by assets of the Group, the Extension Deed and the Promissory Note are fully exempted connected transactions under Rule 20.88 of the GEM Listing Rules.

By order of the Board
EFT Solutions Holdings Limited
Lo Chun Kit Andrew
Chairman and Chief Executive Officer

Hong Kong, 27 May 2019

As of the date of this announcement, the Board comprises executive Directors Mr. Lo Chun Kit Andrew and Mr. Lo Chun Wa; non-executive Directors Ms. Lam Ching Man, Mr. Lui Hin Weng Samuel and Mr. Chan Lung Ming; and independent non-executive Directors Ms. Yang Eugenia, Mr. Ng Ming Fai and Dr. Wu Wing Kuen, B.B.S..

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least seven days from the date of its posting and be posted on the website of the Company at www.eftsolutions.com.