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**YU TAK INTERNATIONAL HOLDINGS LIMITED**  
**御德國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 08048)**

**COMPLETION OF PLACING OF NEW SHARES  
UNDER THE GENERAL MANDATE**

**Placing Agent**  
**Kilmorey Securities Limited**



References are made to the announcement of Yu Tak International Holdings Limited (the “**Company**”) dated 8 May 2019 (the “**Announcement**”) in relation to, amongst other things, the placing of new shares under general mandate. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

**COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and the Completion took place on 21 May 2019. An aggregate of 165,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.105 per Placing Share pursuant to the terms and conditions of the Placing Agreement. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees are Independent Third Parties.

The net proceeds from the Placing, after deducting the placing commission and other expenses in connection with the Placing from the gross proceeds, are approximately HK\$17,000,000, which is intended to be used for the general working capital of the Group.

## EFFECTS ON SHAREHOLDING STRUCTURE

The 165,000,000 Placing Shares represent approximately 9.26% of the entire issued share capital of the Company immediately before completion of the Placing and approximately 8.47% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares.

Set out below is the shareholding structure of the Company immediately before and upon the Completion:

	As at the date of this announcement		Immediately after completion of the Placing	
	Number of Shares	Approximately %	Number of Shares	Approximately %
China Yinsheng Finance Limited (Note 1)	909,502,801	51.02	909,502,801	46.70
Sino Eminent Limited (Note 2)	804,157,697	45.11	804,157,697	41.29
深圳市藝華珠寶首飾股份有限公司 (Shenzhen Yihua Jewelry Co., Ltd*) (Note 2)	804,157,697	45.11	804,157,697	41.29
Ocean Expert Investments Limited (Note 2)	804,157,697	45.11	804,157,697	41.29
Ms. LI Xia (Note 2)	804,157,697	45.11	804,157,697	41.29
Mr. CHONG Yu Ping (Note 2)	839,639,697	47.10	839,639,697	43.11
Flourish Zone Limited (Note 3)	149,455,740	8.38	149,455,740	7.67
Mr. CHEN Yin (Note 3)	149,455,740	8.38	149,455,740	7.67
Mr. LIN Feifei	146,415,076	8.21	146,415,076	7.52
CK Hutchison Holdings Limited (Note 4)	143,233,151	8.03	143,233,151	7.35
Other Shareholders				
– Placees	Nil	Nil	165,000,000	8.47
– Others	503,946,336	28.27	503,946,336	25.87
Total	<u>1,782,690,000</u>	<u>100.00</u>	<u>1,947,690,000</u>	<u>100.00</u>

### Notes:

- (1) On 26 March 2018, (i) Sino Eminent Limited, (ii) Ms. Zhuang Rushan, and (iii) Flourish Zone Limited, have pledged 304,815,204, 50,136,000 and 63,000,000 shares of the Company respectively in favour of China Yinsheng Finance Limited as security for a loan facility provided by China Yinsheng Finance Limited to Sino Eminent Limited (the “Loan”). In addition, Sino Eminent Limited have pledged an additional 491,551,597 shares of the Company, which was obtained by it after the completion of the rights issue on the basis of one rights share for every two existing shares held by the qualifying shareholders on 27 February 2018 at the subscription price of HK\$0.10 per rights share, in favour of China Yinsheng Finance Limited as security for the Loan. Accordingly, China Yinsheng Finance Limited has security interest in 909,502,801 shares of the Company. Details of the abovementioned pledge of shares are set out in the Company’s announcement dated 26 March 2018.

- (2) Sino Eminent Limited, a company incorporated in the British Virgin Islands, is owned as to 25% of its totally issued shares by Ocean Expert Investments Limited and 75% of its totally issued shares by Shenzhen Yihua Jewelry Co., Ltd (“**Shenzhen Yihua**”), a company incorporated in the PRC which is held as to approximately 80% of its shares by Mr. Chong Yu Ping.

Accordingly, Mr. Chong Yu Ping is deemed to be interested in 804,157,697 shares of the Company held by Sino Eminent Limited by virtue of Sino Eminent Limited being controlled by Mr. Chong Yu Ping through his shareholding in Shenzhen Yihua. In addition to such 804,157,697 shares of the Company deemed to be interested by Mr. Chong Yu Ping, Mr. Chong Yu Ping beneficially owns 35,482,000 shares of the Company, therefore Mr. Chong Yu Ping is deemed to be totally interested in 839,639,697 shares of the Company.

Ocean Expert Investments Limited is a limited company incorporated in the British Virgin Islands which is wholly owned by Ms. Li Xia. Ms. Li Xia is deemed to be interested in 804,157,697 shares of the Company held by Sino Eminent Limited by virtue of Sino Eminent Limited being controlled by Ms. Li Xia through her shareholding in Ocean Expert Investments Limited and through her acting as the sole director of Sino Eminent Limited.

- (3) Flourish Zone Limited is a company incorporated in the British Virgin Islands and wholly-owned by Mr. Chen Yin. Accordingly, Mr. Chen Yin is deemed to be interested in the 149,455,740 shares of the Company through Flourish Zone Limited.
- (4) CK Hutchison is deemed to be interested in a total of 143,233,151 shares of the Company through its controlled companies.

## **FURTHER INFORMATION TO THE COMPANY’S AGM CIRCULAR**

Reference is made to the Company’s circular dated 17 April 2019 in relation to the Company’s annual general meeting to be convened on 28 May 2019 (the “**AGM**”).

As a result of the Placing, the Company have issued an aggregate of 1,947,690,000 Shares as the date of this announcement and before the AGM (assuming no further changes of the share capital of the Company from the date of this announcement to the date of AGM). Subject to the passing of the proposed resolution granting the General Mandate to the Directors and on the basis that no further Shares are issued and/or repurchased by the Company prior to the AGM, the Company will be allowed to issue a maximum of 389,538,000 Shares.

By Order of the Board  
**Yu Tak International Holdings Limited**  
**Chong Yu Ping**  
*Chairman*

Hong Kong, 21 May 2019

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Chong Yu Ping, Ms. Li Xia and Mr. Chen Yin and three independent non-executive Directors, namely, Mr. Lam Tin Faat, Ms. Na Xin and Ms. Zhao Xi Xia.*

*This announcement, for which the directors (the “**Directors**”) of Yu Tak International Holdings Limited (the “**Company**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven (7) days from the date of its posting and on the website of the Company at [www.hkjewelry.net](http://www.hkjewelry.net).*

*\* English name of such entity is the transliteration of its Chinese name for reference only*