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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in any doubt** as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in LH Group Limited (the “Company”), you should at once hand this circular and the accompanying form of proxy to the purchaser or the transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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**LHGROUP**

**叙福樓集團**

**LH GROUP LIMITED**

**叙福樓集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1978)**

**(1) PROPOSED GRANT OF GENERAL MANDATES  
TO ISSUE AND REPURCHASE SHARES;  
(2) PROPOSED RE-ELECTION OF DIRECTORS;  
AND  
(3) NOTICE OF ANNUAL GENERAL MEETING**

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A notice convening the AGM of the Company to be held at Shop 2 and 3, 13/F, MegaBox, Enterprise Square Five, 38 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong on Wednesday, 19 June 2019 at 3 p.m. is set out on pages 22 to 26 of this circular. A form of proxy for use at the AGM is enclosed with this circular. Such form of proxy is also published on the website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.lhgroup.com.hk](http://www.lhgroup.com.hk).

Whether or not you are able to attend the AGM, you are requested to complete the accompanying form of proxy, in accordance with the instructions printed thereon and deposit the same at the Hong Kong share registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the AGM (i.e. not later than 3 p.m. on Monday, 17 June 2019 (Hong Kong time)) or any adjournment thereof.

Completion and return of the form of proxy will not preclude you from attending and voting in person at the AGM or any adjournment thereof should you so wish, and in such event, the instrument appointing a proxy shall be deemed revoked.

17 May 2019

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## DEFINITIONS

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*In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:*

<b>“AGM”</b>	the annual general meeting of the Company to be held at Shop 2 and 3, 13/F, MegaBox, Enterprise Square Five, 38 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong on Wednesday, 19 June 2019 at 3 p.m. to consider and, if thought fit, approve the resolutions contained in the notice of AGM, which is set out on pages 22 to 26 of this circular, or its adjournment thereof;
<b>“Article(s)” or “Articles of Association”</b>	the amended and restated articles of association of the Company as amended or supplemented from time to time;
<b>“Board”</b>	the board of Directors;
<b>“Company”</b>	LH Group Limited, a company incorporated in the Cayman Islands with limited liability and the issued Shares of which are listed on the main board of the Stock Exchange under stock code 1978;
<b>“close associate(s)”</b>	has the meaning ascribed to this term under the Listing Rules;
<b>“core connected person”</b>	has the same meaning ascribed to this term in the Listing Rules;
<b>“Director(s)”</b>	the directors of the Company;
<b>“Group”</b>	the Company and all of its subsidiaries from time to time;
<b>“Hong Kong”</b>	the Hong Kong Special Administrative Region of the People’s Republic of China;
<b>“Issue Mandate”</b>	the unconditional general mandate proposed to be granted to the Directors at the AGM to allot, issue and/or deal with Shares not exceeding 20% of the issued shares of the Company as at the date of granting of the Issue Mandate;

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## DEFINITIONS

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<b>“Latest Practicable Date”</b>	10 May 2019, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information contained in this circular;
<b>“Listing Date”</b>	30 May 2018, being the date on which dealing of the Shares first commence on the Main Board of the Stock Exchange;
<b>“Listing Rules”</b>	the Rules Governing the Listing of Securities on the Stock Exchange (as amended from time to time);
<b>“Repurchase Mandate”</b>	the unconditional general mandate proposed to be granted to the Directors at the AGM to repurchase up to 10% of the issued shares of the Company as at the date of granting of the Repurchase Mandate;
<b>“SFO”</b>	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended or supplemented from time to time;
<b>“Share(s)”</b>	ordinary share(s) of HK\$0.1 each in the share capital of the Company;
<b>“Shareholder(s)”</b>	holder(s) of the Share(s);
<b>“Stock Exchange”</b>	The Stock Exchange of Hong Kong Limited;
<b>“substantial shareholder(s)”</b>	has the same meaning ascribed to this term in the Listing Rules;
<b>“Takeovers Code”</b>	the Hong Kong Code on Takeovers and Mergers;
<b>“HK\$”</b>	Hong Kong dollars, the lawful currency of Hong Kong; and
<b>“%”</b>	per cent.

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LETTER FROM THE BOARD

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LHGROUP

叙福樓集團

LH GROUP LIMITED

叙福樓集團有限公司

(Incorporated in the Cayman Islands with limited liability)  
(Stock code: 1978)

***Executive Directors:***

Mr. Wong Kit Lung Simon *Prof, JP*  
(Chairman and Chief Executive Officer)  
Ms. Ko Sau Chee Grace  
Mr. Ho Chi Wai

***Independent non-executive Directors:***

Mr. Sin Yat Kin *SBS, CSDSM*  
Ms. Hung Lo Shan Lusan  
Mr. Hung Wai Man *JP*

***Registered office:***

Cayman Corporate Centre  
27 Hospital Road  
George Town  
Grand Cayman KY1-9008  
Cayman Islands

***Principal place of business  
in Hong Kong:***

Unit 03, L22, Tower 1  
Enterprise Square Five  
38 Wang Chiu Road  
Kowloon Bay, Kowloon  
Hong Kong

17 May 2019

*To the Shareholders*

Dear Sir or Madam,

**(1) PROPOSED GRANT OF GENERAL MANDATES  
TO ISSUE AND REPURCHASE SHARES;  
(2) PROPOSED RE-ELECTION OF DIRECTORS; AND  
(3) NOTICE OF ANNUAL GENERAL MEETING**

**INTRODUCTION**

At the forthcoming AGM, resolutions will be proposed to seek the Shareholders' approval for, among other things, (i) the granting of the Issue Mandate and the Repurchase Mandate to the Directors; and (ii) the re-election of Directors.

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## LETTER FROM THE BOARD

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The purpose of this circular is to provide you with information relating to the resolutions to be proposed at the AGM for the granting of the Issue Mandate and the Repurchase Mandate, the re-election of Directors and the notice of AGM.

### **ISSUE MANDATE AND REPURCHASE MANDATE**

At the AGM, the Directors propose to seek the approval of the Shareholders to grant to the Directors the Issue Mandate and the Repurchase Mandate.

#### **Issue Mandate**

At the AGM, an ordinary resolution will be proposed such that the Directors be given an unconditional general mandate to allot, issue and/or deal with Shares or underlying shares of the Company (i.e. the Issue Mandate) (other than by way of rights or pursuant to a share option scheme for employees of the Company or Directors and/or any of its subsidiaries or pursuant to any scrip dividend scheme or similar arrangements providing for the allotment and issue of Shares in lieu of whole or part of the dividend on Shares in accordance with the Articles of Association) or make or grant offers, agreements, options and warrants which might require the exercise of such power, of an aggregate amount of up to 20% of the issued Shares as at the date of granting of the Issue Mandate.

In addition, a separate ordinary resolution will further be proposed for extending the Issue Mandate authorising the Directors to allot, issue and/or deal with Shares to the extent of the Shares repurchased pursuant to the Repurchase Mandate. Details on the Repurchase Mandate are further elaborated below.

As at the Latest Practicable Date, the Company has an aggregate of 800,000,000 Shares in issue. Subject to the passing of the resolutions for the approval of the Issue Mandate and on the basis that no further Shares are issued or repurchased between the Latest Practicable Date and the date of the AGM, the Company would be allowed under the Issue Mandate to allot, issue and/or deal with a maximum of 160,000,000 Shares.

#### **Repurchase Mandate**

At the AGM, an ordinary resolution will also be proposed such that the Directors be given an unconditional general mandate to repurchase Shares (i.e. the Repurchase Mandate) on the Stock Exchange of an aggregate amount of up to 10% of the issued Shares as at the date of granting of the Repurchase Mandate.

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## LETTER FROM THE BOARD

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Subject to the passing of the proposed resolution for the approval of the Repurchase Mandate and on the basis that no further Shares are issued or repurchased between the Latest Practicable Date and the date of the AGM, the Company would be allowed under the Repurchase Mandate to repurchase a maximum of 80,000,000 Shares.

An explanatory statement in connection with the Repurchase Mandate is set out in Appendix I to this circular. The explanatory statement contains all the requisite information required under the Listing Rules to be given to the Shareholders to enable them to make an informed decision on whether to vote for or against the resolution approving the Repurchase Mandate.

The Issue Mandate (including the extended Issue Mandate) and the Repurchase Mandate shall continue to be in force during the period from the date of passing of the resolutions for the approval of the Issue Mandate (including the extended Issue Mandate) and the Repurchase Mandate up to (i) the conclusion of the next annual general meeting of the Company; (ii) the expiration of the period within which the next annual general meeting of the Company is required by the Articles of Association, the Companies Law, Cap. 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands or any other applicable law of the Cayman Islands to be held; or (iii) the revocation or variation of the Issue Mandate (including the extended Issue Mandate) or the Repurchase Mandate (as the case may be) by ordinary resolution of the Shareholders in general meeting, whichever occurs first.

### RE-ELECTION OF DIRECTORS

According to Article 112, any Director appointed by the Board to fill a casual vacancy on the Board shall hold office only until the first general meeting of the Company after his/her appointment and be subject to re-election at such meeting.

In accordance with Article 112, all the Directors, namely, Mr. Wong Kit Lung Simon, Ms. Ko Sau Chee Grace, Mr. Ho Chi Wai, Mr. Sin Yat Kin, Ms. Hung Lo Shan Lusan and Mr. Hung Wai Man will offer himself/herself for re-election as an executive/independent non-executive Director (as the case may be).

At the AGM, an ordinary resolution will be proposed to re-elect each of Mr. Wong Kit Lung Simon, Ms. Ko Sau Chee Grace, Mr. Ho Chi Wai, Mr. Sin Yat Kin, Ms. Hung Lo Shan Lusan and Mr. Hung Wai Man as an executive/independent non-executive Director (as the case may be).

The Board has duly considered the composition of the members of the Board. In order to better achieve the objectives of the Board diversity policy, the Board has decided to propose the re-election of Mr. Sin Yat Kin, Ms. Hung Lo Shan Lusan and Mr. Hung Wai Man as the independent non-executive Directors at the AGM. The Board has confirmed, each of Mr. Sin Yat

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## LETTER FROM THE BOARD

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Kin, Ms. Hung Lo Shan Lusan and Mr. Hung Wai Man does not have any relationship with any other Directors, senior management, substantial Shareholders or controlling Shareholders, and does not hold any interests of the Company in any form. Accordingly, the Board has reasonable belief that they are independent.

None of Mr. Sin Yat Kin, Ms. Hung Lo Shan Lusan and Mr. Hung Wai Man act as directors of seven or more listed companies. The Board believes that they can commit sufficient time to assume their director's duties.

The proposed candidates proposed to be re-elected at the AGM to be independent non-executive Directors, namely Mr. Sin Yat Kin, Ms. Hung Lo Shan Lusan and Mr. Hung Wai Man, possess rich experience in their industries and are able to provide valuable professional advices in areas of finance, legal and business to the Company, thus contributing to better corporate governance of the Company. In addition, the proposed independent non-executive Directors represent different groups of gender, age, education and industry, the Board believes that they will bring diverse perspectives to the Board.

Biographical details of the Directors who are proposed to be re-elected at the AGM are set out in Appendix II to this circular.

### **AGM**

A notice convening the AGM to be held at Shop 2 and 3, 13/F, MegaBox, Enterprise Square Five, 38 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong on Wednesday, 19 June 2019 at 3 p.m. is set out on pages 22 to 26 of this circular. Ordinary resolutions will be proposed at the AGM to approve, among other things, the proposed grant of the Issue Mandate (including the extended Issue Mandate) and the Repurchase Mandate and the proposed re-election of Directors.

A form of proxy for use at the AGM is enclosed with this circular and such form of proxy is also published at the website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.lhgroup.com.hk](http://www.lhgroup.com.hk). Whether or not you are able to attend the AGM, you are requested to complete the accompanying form of proxy in accordance with the instructions printed thereon and deposit the same at the share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the AGM (i.e. not later than 3 p.m. on Monday, 17 June 2019 (Hong Kong time)) or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the AGM or any adjournment thereof should you so wish, and in such event, the instrument appointing a proxy shall be deemed revoked.



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## LETTER FROM THE BOARD

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All the resolutions proposed to be approved at the AGM will be taken by poll in accordance with the Listing Rules and an announcement will be made by the Company after the AGM on the results of the AGM.

### RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

### RECOMMENDATION

The Directors consider the proposed grant of the Issue Mandate (including the extended Issue Mandate) and the Repurchase Mandate and the proposed re-election of Directors are in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the relevant resolutions to be proposed at the AGM.

### GENERAL

To the best of the Director's knowledge, information and belief, having made all reasonable enquiries, no Shareholder is required to abstain from voting on the resolutions to be proposed at the AGM.

### MISCELLANEOUS

The English text of this circular shall prevail over the Chinese text for the purpose of interpretation.

Yours faithfully  
For and on behalf of the Board  
**LH Group Limited**  
**Wong Kit Lung Simon Prof, JP**  
*Chairman*

*This Appendix serves as an explanatory statement, as required by the Listing Rules, to provide requisite information to you for your consideration of the Repurchase Mandate.*

### **1. LISTING RULES RELATING TO THE REPURCHASE OF SECURITIES**

The Listing Rules permit companies whose primary listings are on the Stock Exchange to repurchase their securities on the Stock Exchange subject to certain restrictions, the most important of which is summarised below.

- (a) The shares proposed to be purchased by the company are fully paid-up;
- (b) The company has previously sent to its shareholders an explanatory statement complying with the provisions of Rule 10.06(1)(b) of the Listing Rules; and
- (c) The shareholders of the company have given a specific approval or a general mandate to the directors of the company to make the purchase(s), by way of an ordinary resolution which complies with the provisions of Rule 10.06(1)(c) of the Listing Rules and which has been passed at a general meeting of the company duly convened and held.

### **2. REPURCHASE OF SECURITIES FROM CORE CONNECTED PERSON**

The Listing Rules prohibit the Company from knowingly purchasing its securities on the Stock Exchange from a “core connected person”, that is, a director, chief executive or substantial shareholder of the Company or any of its subsidiaries or their respective close associates and a core connected person is prohibited from knowingly selling to the Company his/her/its securities of the Company.

No core connected person of the Company has notified the Company that he/she/it has a present intention to sell any Shares to the Company nor has any such core connected person undertaken not to sell any of the Shares held by him/her/it to the Company in the event that the Repurchase Mandate is passed.

### **3. SHARE CAPITAL**

As at the Latest Practicable Date, the issued share capital of the Company comprised 800,000,000 fully paid Shares.

Subject to the passing of the proposed resolution for the approval of the Repurchase Mandate and on the basis that no further Shares are issued or repurchased by the Company prior to the AGM, the Company will be allowed under the Repurchase Mandate to repurchase a maximum of 80,000,000 fully paid Shares, representing 10% of the issued shares of the Company as at the date of passing of the resolution.

The Shares repurchased by the Company under the Repurchase Mandate shall be automatically cancelled.

#### **4. REASONS FOR THE REPURCHASE**

The Directors believe that the Repurchase Mandate is in the best interests of the Company and its Shareholders as a whole. An exercise of the Repurchase Mandate may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net assets per Share and/or earnings per Share and will only be made when the Directors believe that a repurchase will benefit the Company and its Shareholders as a whole.

#### **5. FUNDING OF REPURCHASES**

Repurchases would be funded entirely from the Company's available cash flow or working capital facilities which will be funds legally available for the purpose in accordance with the applicable laws of the Cayman Islands and the memorandum of association of the Company and the Articles of Association.

An exercise of the Repurchase Mandate in full may have a material adverse impact on the working capital and gearing position of the Company compared with those as at 31 December 2018, being the date of its latest published audited consolidated accounts. The Directors do not, however, intend to make any repurchase in circumstances that would have a material adverse impact on the working capital or gearing position of the Company.

## 6. SHARE PRICES

The highest and lowest prices at which the Shares have traded on the Stock Exchange in each of the previous twelve calendar months immediately prior to the Latest Practicable Date were as follows:

	<b>Highest</b> <i>HK\$</i>	<b>Lowest</b> <i>HK\$</i>
<b>2018</b>		
May <i>(Note)</i>	2.120	1.360
June	1.460	0.990
July	1.000	0.820
August	0.900	0.720
September	0.810	0.680
October	0.700	0.470
November	0.760	0.485
December	0.740	0.540
<b>2019</b>		
January	0.620	0.540
February	0.640	0.560
March	0.950	0.580
April	0.980	0.830
May (up to the Latest Practicable Date)	0.860	0.740

*Note:* The Company was listed on 30 May 2018.

## 7. DISCLOSURE OF INTERESTS AND MINIMUM PUBLIC HOLDING

None of the Directors or, to the best of their knowledge having made all reasonable enquiries, their close associates, have any present intention to sell to the Company or its subsidiaries any of the Shares in the Company if the Repurchase Mandate is approved at the AGM.

The Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the powers of the Company to make repurchases pursuant to the Repurchase Mandate in accordance with the Listing Rules and applicable laws of the Cayman Islands.

If a Shareholder's proportionate interest in the voting rights of the Company increases on the Company exercising its powers to repurchase Shares pursuant to the Repurchase Mandate, such increase will be treated as an acquisition for the purposes of Rule 32 of the Takeovers Code. As a

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**APPENDIX I                      EXPLANATORY STATEMENT FOR THE REPURCHASE MANDATE**

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result, a Shareholder or group of Shareholders acting in concert could obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rules 26 and 32 of the Takeovers Code.

As at the Latest Practicable Date, the following Shareholders are interested in more than 10% of the Shares then in issue:

<b>Name of Shareholder(s)</b>	<b>Number of Shares</b>	<b>Capacity</b>	<b>Approximate percentage holding</b>
LHG Holdings Limited ("LHG Holdings") <sup>(1)</sup>	600,000,000	Beneficial owner	75%
Mr. Ko Cheuk Kuen	600,000,000	Interest held jointly with other persons; interest in a controlled corporation	75%
Mr. Wong Yiu Hung <sup>(5)</sup>	600,000,000	Interest held jointly with other persons; interest in a controlled corporation	75%
Mr. Liu Cheung <sup>(5)</sup>	600,000,000	Interest held jointly with other persons; interest in a controlled corporation	75%
Mr. Liu Chi Hung Peter <sup>(5)</sup>	600,000,000	Interest held jointly with other persons; interest in a controlled corporation	75%
Mr. Lau Kwong Kwan <sup>(5)</sup>	600,000,000	Interest held jointly with other persons; interest in a controlled corporation	75%
Hop Kwan Holdings Limited ("Hop Kwan") <sup>(2)(5)</sup>	600,000,000	Interest held jointly with other persons; interest in a controlled corporation	75%
Mr. Lam Kwan Ying <sup>(2)(3)(5)</sup>	600,000,000	Interest of spouse; Interest held jointly with other persons; interest in a controlled corporation	75%
Ms. Chan Wai Chun <sup>(2)(4)(5)</sup>	600,000,000	Interest of spouse; Interest held jointly with other persons; interest in a controlled corporation	75%

*Notes:*

- (1) LHG Holdings is an investment-holding company incorporated in the British Virgin Islands and owned as to 29.03%, 2.99%, 11.99%, 11.99%, 11.99%, 11.99%, 10.01% and 10.01% by Mr. Wong Kit Lung Simon, Mr. Wong Yiu Hung, Mr. Liu Cheung, Mr. Liu Chi Hung Peter, Mr. Lau Kwong Kwan, Hop Kwan, Mr. Ko Cheuk Kuen and Ms. Ko Sau Chee Grace respectively.
- (2) Mr. Lam Kwan Ying and Ms. Chan Wai Chun each owns 36.67% and 36.67% of Hop Kwan respectively and therefore under the SFO, Mr. Lam Kwan Ying and Ms. Chan Wai Chun are deemed or taken to be interested in the Shares to be held by Hop Kwan.
- (3) Mr. Lam Kwan Ying is the spouse of Ms. Chan Wai Chun and is deemed or taken to be interested in all the Shares in which Ms. Chan Wai Chun has, or is deemed to have, an interest for the purpose of the SFO.
- (4) Ms. Chan Wai Chun is the spouse of Mr. Lam Kwan Ying and is deemed or taken to be interested in all the Shares in which Mr. Lam Kwan Ying has, or is deemed to have, an interest for the purpose of the SFO.
- (5) Mr. Wong Kit Lung Simon, Mr. Ko Cheuk Kuen, Mr. Wong Yiu Hung, Mr. Liu Cheung, Mr. Liu Chi Hung Peter, Mr. Lau Kwong Kwan, Hop Kwan, and Ms. Ko Sau Chee Grace are parties acting in concert (having the meaning ascribed to it under the Takeovers Code). Each of Mr. Lam Kwan Ying and Ms. Chan Wai Chun owns 36.67% and 36.67% of Hop Kwan respectively and therefore under SFO, Mr. Lam Kwan Ying and Ms. Chan Wai Chun are deemed or taken to be interested in the shares to be held by Hop Kwan. As such, Mr. Wong Kit Lung Simon, Mr. Ko Cheuk Kuen, Mr. Wong Yiu Hung, Mr. Liu Cheung, Mr. Liu Chi Hung Peter, Mr. Lau Kwong Kwan, Hop Kwan, Mr. Lam Kwan Ying, Ms. Chan Wai Chun and Ms. Ko Sau Chee Grace will for the purpose of the SFO together through LHG Holdings control 75% of the entire share capital of the Company.

On the basis that no further Shares are issued and there is no change of the shareholding structure, an exercise of the Repurchase Mandate in full will not result in any of the above Shareholders becoming obliged to make a mandatory offer under Rules 26 and 32 of the Takeovers Code.

At as the Latest Practicable Date, the Directors have no intention to exercise the Repurchase Mandate to such an extent that will result in a requirement of the above Shareholders, or any other persons to make a general offer under the Takeovers Code or the number of Shares in the hands of the public falling below the prescribed minimum percentage of 25%.

## **8. SHARES REPURCHASE MADE BY THE COMPANY**

The Company had not purchased any of its Shares (whether on the Stock Exchange or otherwise) from the Listing Date to the Latest Practicable Date.

*Details of the Directors who will retire from office at the AGM and being eligible, will offer themselves for re-election at the AGM, are set out below:*

**(1) MR. WONG KIT LUNG SIMON PROF, JP (“MR. WONG”)**

Mr. Wong Kit Lung Simon Prof, JP, aged 45, was appointed as the Director on 20 June 2017 and was re-designated as executive Director on 8 August 2017. He is the chairman and the chief executive officer of the Group. Mr. Wong is a director of all subsidiaries of the Group. He is primarily responsible for the overall management, strategic planning, brand management, business development, public relations and cooperation of the Group. In carrying out his responsibilities, Mr. Wong has provided the Group with leadership, vision with reformation, marketing and public relations strategies. Mr. Wong has over 21 years of working and management experience in the engineering and restaurant management sectors.

Mr. Wong holds various public positions in Hong Kong, including:

<b>Year of appointment</b>	<b>Organisation</b>	<b>Current position</b>
2012	Food Business and Related Services Task Force of the Business Facilitation Advisory Committee	Member
2014	Institution of Dining Art	President
2016	Environment and Conservation Fund Committee — Waste Reduction Projects Vetting Subcommittee	Member
2016	Hong Kong Japanese Food and Cuisine Association	Chairman
2016	Advisory Committee on Enhancing Self-Reliance Through District Partnership Programme	Member
2017	Advisory Council on the Environment	Member
2017	Food Wise Hong Kong Steering Committee	Member
2017	Catering Industry Training Advisory Committee	Chairman
2017	Mandatory Provident Fund Schemes Authority	Non-executive director
2017	Finance Committee of the Mandatory Provident Fund Schemes Authority	Chairman
2018	Commission on Poverty	Member
2019	Employees Retraining Board	Vice Chairman

Mr. Wong became a member of the Institution of Highways & Transportation in the United Kingdom in September 1999. He was elected as a member and chartered professional engineer of the Institution of Engineers in Australia in April 2001. He was elected as a registered professional engineer in the civil practice area of the National Professional Engineers Register in Australia in April 2001. He was admitted as a member and chartered civil engineer of the Institution of Civil Engineers in the United Kingdom in December 2001, and he was subsequently registered by the Engineering Council in the United Kingdom in May 2002 to use the title of chartered engineer. Mr. Wong, who has satisfied the requirements under the Recognition of Prior Learning mechanism (Chinese Catering Industry), obtained a Statement of Attainment in Control Cost of Chinese Catering Organizations (Level 4) by the Vocational Training Council in Hong Kong in 28 December 2017.

Mr. Wong obtained his Bachelor of Engineering in Civil Engineering degree from the University of New South Wales in Australia in May 1997. He obtained his Master of Business Administration (Electronic Commerce) degree from Charles Sturt University in Australia (through long distance learning) in November 2001. Mr. Wong was elected as one of the Ten Outstanding Young Persons by the Junior Chamber International Hong Kong in October 2011. He was appointed as Justice of the Peace in July 2014. In January 2019, he was appointed as Adjunct Professor of College of Business of City University of Hong Kong.

Mr. Wong has entered into a service contract with the Company for a term of three years commencing from the Listing Date, and will continue thereafter until terminated by not less than one month's notice in writing served by either party on the other. He is subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the Articles of Association. Pursuant to such service contract, Mr. Wong is entitled to the annual remuneration of approximately HK\$2,881,000 and a discretionary bonus. The remuneration of Mr. Wong is determined by the Board having regard to the recommendation of the remuneration committee of the Company and with reference to his qualifications, experience and duties and responsibilities with the Company and the prevailing market conditions.

As at the Latest Practicable Date, Mr. Wong was deemed to be interested in 600,000,000 Shares held by LHG Holdings. Save as disclosed, Mr. Wong did not have, and is not deemed to have, any other interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations which is required to be disclosed under Part XV of the SFO as at the Latest Practicable Date.



Mr. Wong is the son of a substantial shareholder, Mr. Wong Yiu Hung. Saved as disclosed above, Mr. Wong did not have any relationship with other Directors, senior management, or substantial or controlling shareholders of the Company nor hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years.

There is no information relating to the appointment of Mr. Wong that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules. Save as disclosed herein, there is no other matter relating to Mr. Wong that needs to be brought to the attention of the Shareholders and the Stock Exchange.

**(2) MS. KO SAU CHEE GRACE (“MS. KO”)**

Ms. Ko Sau Chee Grace, aged 53, was appointed as the Director on 20 June 2017 and was re-designated as executive Director on 8 August 2017. She is the vice chairperson of the Group.

Ms. Ko is a director of all subsidiaries of the Group. She is primarily responsible for the strategic planning, business development, system building and procurement matters of the Group. She is responsible for overlooking the implementation of corporate policies and strategies mainly in areas of procurement management, supply chain management, food quality and occupational safety control, together with human resources management. In carrying out her responsibilities, she has provided the Group with her passion, vision, leadership, innovation and insightfulness. Ms. Ko has over 23 years of working experience and extensive management experience in the Group.

Ms. Ko obtained her Master of Business Administration in Management degree from the Charter University in March 2014 in the United States of America (through long distance learning). Ms. Ko has been nominated as our representative of the network of Gender Focal Point since 2018.

Ms. Ko has entered into a service contract with the Company for a term of three years commencing from the Listing Date, and will continue thereafter until terminated by not less than one month’s notice in writing served by either party on the other. She is subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the Articles of Association. Pursuant to such service contract, Ms. Ko is entitled to the annual remuneration of approximately HK\$2,470,000 and a discretionary bonus. The remuneration of Ms. Ko is determined by the Board having regard to the recommendation of the remuneration committee of the Company and with reference to her qualifications, experience and duties and responsibilities with the Company and the prevailing market conditions.

As at the Latest Practicable Date, Ms. Ko was deemed to be interested in 600,000,000 Shares held by LHG Holdings. Save as disclosed, Ms. Ko did not have, and is not deemed to have, any other interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations which is required to be disclosed under Part XV of the SFO as at the Latest Practicable Date.

Ms. Ko is the daughter of a substantial shareholder, Mr. Ko Cheuk Kuen. Saved as disclosed above, Ms. Ko did not have any relationship with other Directors, senior management, or substantial or controlling shareholders of the Company nor hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years.

There is no information relating to the appointment of Ms. Ko that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules. Save as disclosed herein, there is no other matter relating to Ms. Ko that needs to be brought to the attention of the Shareholders and the Stock Exchange.

### **(3) MR. HO CHI WAI (“MR. HO”)**

Mr. Ho Chi Wai, aged 48, was appointed as the Director on 20 June 2017 and was re-designated as executive Director on 8 August 2017. Mr. Ho is the Chief Financial Officer of the Group and is primarily responsible for the overall management of financial affairs and budgeting of the Group. Mr. Ho has over 28 years of professional services experience with auditing, accounting and financial management.

Prior to joining the Group, from July 1990 to February 1994, he worked with Lai & Fan, Sothertons and lastly served as an audit senior where he was primarily responsible for handling clients of trading, industrial and investment businesses. From March 1994 to July 1996, he worked with Ho & Au Yeung and lastly served as an audit senior. From August 1996 to present, he has served at Lucky House Group Limited, an indirect wholly-owned subsidiary of the Company, as its head of accounting, having also carried out the same role at Lucky House Group (Management) Limited.

Mr. Ho was admitted as an associate of the Association of Chartered Certified Accountants in July 1999 and subsequently admitted as a fellow in July 2004. He was admitted as a member of the Hong Kong Institute of Certified Public Accountants in October 2000. Mr. Ho was awarded a Diploma in Accountancy by the Vocational Training Council in Hong Kong in July 1990.

Mr. Ho has entered into a service contract with the Company for a term of three years commencing from the Listing Date, and will continue thereafter until terminated by not less than one month's notice in writing served by either party on the other. He is subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the Articles of Association. Pursuant to such service contract, Mr. Ho is entitled to the annual remuneration of HK\$1,042,800 and a discretionary bonus. The remuneration of Mr. Ho is determined by the Board having regard to the recommendation of the remuneration committee of the Company and with reference to his qualifications, experience and duties and responsibilities with the Company and the prevailing market conditions.

As at the Latest Practicable Date, Mr. Ho did not have, and is not deemed to have, any other interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations which is required to be disclosed under Part XV of the SFO as at the Latest Practicable Date.

Mr. Ho did not have any relationship with other Directors, senior management, or substantial or controlling shareholders of the Company nor hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years.

There is no information relating to the appointment of Mr. Ho that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules. Save as disclosed herein, there is no other matter relating to Mr. Ho that needs to be brought to the attention of the Shareholders and the Stock Exchange.

**(4) MR. SIN YAT KIN, SBS, CSDSM (“MR. SIN”)**

Mr. Sin Yat Kin *SBS, CSDSM*, aged 61, was appointed as our independent non-executive Director with effect from 30 May 2018. Mr. Sin has around 39 years of experience in public disciplinary services and management.

Prior to joining the Group, from June 1979 to December 2015, Mr. Sin worked at the Hong Kong Correctional Services Department where his final position was the Commissioner of Correctional Service. From June 2015 to present, he has worked at the Hong Kong Football Association as a non-club-linked director. From June 2015 to present, he has been a member of the executive committee of the Hong Kong Playground Association. Since July 2017, he has been the vice chairman of the Hong Kong Playground Association. Since 18 January 2018, he has been the

Chief of Staff of AMTD Group. Since April 2019, he has been a council member of The Hong Kong Polytechnic University. Mr. Sin is also currently a member of the consultation council of the Hong Kong Army Cadets Association.

Mr. Sin obtained his Master of Social Science degree from The University of Hong Kong in December 2002. Mr. Sin was awarded a 2007 Hong Kong Correctional Services Medal for Distinguished Service. He was awarded a 2009 Chief Executive's Commendation for Government/Public Service and a 2014 Silver Bauhinia Star in Hong Kong.

Mr. Sin has entered into a letter of appointment with the Company for an initial term of three years commencing from the Listing Date subject to termination in certain circumstances as stipulated in the relevant letters of appointment. He is subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the Articles of Association. Pursuant to such letter of appointment, he is entitled to the annual remuneration of HK\$240,000. The remuneration of Mr. Sin is determined by the Board having regard to the recommendation of the remuneration committee of the Company and with reference to his qualifications, experience and duties and responsibilities with the Company and the prevailing market conditions.

As at the Latest Practicable Date, save as disclosed herein, Mr. Sin did not hold any directorship in other public company in the last three years or any other position with the Company or any of its subsidiaries and did not have any relationship with any other directors, senior management or substantial or controlling shareholder of the Company.

As at the Latest Practicable Date, Mr. Sin did not have any interest or short position in the Shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO.

**(5) MS. HUNG LO SHAN LUSAN (“MS. HUNG”)**

Ms. Hung Lo Shan Lusan, aged 52, was appointed as the independent non-executive Director with effect from 30 May 2018. Ms. Hung has over 32 years of experience in accounting, tax and strategic planning.

Prior to joining the Group, from March 1987 to March 1990, Ms. Hung worked as an accountant at Weston Woodley & Robertson. From May 1990 to June 1993, she worked at Ernst & Young where her last position was deputy manager of tax department. From November 1993 to April 2002, she worked with Grant Thornton where her final position was partner. During her tenure at Grant Thornton, she worked at Grant Thornton — Los Angeles as a manager on

secondment from December 1995 to February 1997. From January 2003 to September 2005, she was a director of the Chartered Accountants Australia & New Zealand (formerly known as the Institute of Chartered Accountants in Australia). From 2013 to 2015, she was the president of the Association of Women Accountants in Hong Kong. From April 2002 to present, she has been an executive director of Higuma Consulting Limited. Ms. Hung was appointed as Head of Tax, Pacific Jade Tax Consultancy Limited from 3 October 2018. She also serves as a member of the Hong Kong Breast Cancer Foundation — Audit Committee since March 2019. Ms. Hung has been appointed as a member of the Beijing Women’s Federation since 2014 and the Shandong Committee of the Chinese People’s Political Consultative Conference since 2018.

Ms. Hung was admitted to membership of the Chartered Accountants Australia and New-Zealand in April 1990, and was subsequently entitled to use the designation of Chartered Accountant Fellow in June 2000. She was admitted as an associate of the Hong Kong Society of Accountants in December 1991, and was subsequently admitted as a fellow of Hong Kong Institute of Certified Public Accountants (formerly known as the Hong Kong Society of Accountants) in November 1999. She was admitted as a fellow of the Taxation Institute of Hong Kong in September 2010, and was registered as a Certified Tax Adviser since September 2010. Ms. Hung is currently a fellow of Chartered Accountants Australia and New Zealand and Hong Kong Institute of Certified Public Accountants. She is also a fellow and Certified Tax Adviser of the Taxation Institute of Hong Kong.

Ms. Hung obtained her Bachelor of Commerce in Accounting degree from the University of New South Wales in Australia in April 1988. She completed the Women’s Directorship Programme at The University of Hong Kong in June 2013, and subsequently completed the Board Directorship Programme in July 2013.

Ms. Hung has entered into a letter of appointment with the Company for an initial term of three years commencing from the Listing Date subject to termination in certain circumstances as stipulated in the relevant letters of appointment. She is subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the Articles of Association. Pursuant to such letter of appointment, she is entitled to the annual remuneration of HK\$240,000. The remuneration of Ms. Hung is determined by the Board having regard to the recommendation of the remuneration committee of the Company and with reference to her qualifications, experience and duties and responsibilities with the Company and the prevailing market conditions.

As at the Latest Practicable Date, save as disclosed herein, Ms. Hung did not hold any directorship in other public company in the last three years or any other position with the Company or any of its subsidiaries and did not have any relationship with any other directors, senior management or substantial or controlling shareholder of the Company.

As at the Latest Practicable Date, Ms. Hung did not have any interest or short position in the Shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO.

**(6) MR. HUNG WAI MAN *JP* (“MR. HUNG”)**

Mr. Hung Wai Man *JP*, aged 50, was appointed as the independent non-executive Director with effect from 30 May 2018. Mr. Hung has over 21 years of experience in management consulting, project management and outsourcing services.

Prior to joining the Group, from July 1987 to August 1989, Mr. Hung worked as a manager at Datacheck Limited. From September 1989 to August 1991, he was a manager at Ever Idea Development Limited. From April 1991 to October 1996, he worked as a director of Wit’s Consultant Limited. He worked as a manager of system integration department at AT&T Asia/Pacific Group Limited for a term of two years from late 1996. From August 1998 to April 2004, he worked at Atos Origin Limited where his last position was North Asia vice president and Country Manager — Hong Kong. From March 2004 to March 2006, he worked as director — corporate market at Jardine OneSolution (HK) Limited. From April 2006 to August 2013, he worked as executive vice president at Next Horizon Company Limited. From May 2014 to present, Mr. Hung has been a director of Qianhai International Liaison Services Limited. From January 2017 to present, he has been a director of Wit’s Technology (HK) Company Limited.

Mr. Hung is currently an independent non-executive director of Hsin Chong Group Holdings Limited (stock code: 404), VSTECS Holdings Limited (stock code: 856) and Sino Hotels (Holdings) Limited (stock code: 1221).

He was elected a member of the British Computer Society in March 2002, and was subsequently awarded Chartered IT Professional Fellowship in July 2008. He was admitted as a fellow by the Hong Kong Institute of Directors and the Hong Kong Computer Society in July 2002 and February 2008 respectively.

Mr. Hung obtained a Higher Diploma in Mathematics, Statistics and Computing from the Hong Kong Polytechnic (currently known as The Hong Kong Polytechnic University) in November 1988. He obtained his Bachelor of Arts in Business Administration degree from the Bolton

Institute of Higher Education in the United Kingdom in July 1997 (through long distance learning). He obtained his Master of Business Administration (General Business Administration) degree from the University of Hull in the United Kingdom in December 1995 (through long distance learning). He obtained his Master of Arts in Comparative and Public History degree from The Chinese University of Hong Kong in December 2006. He obtained a LLM degree from the Renmin University of China in June 2011. He obtained a Doctor of Philosophy in Business Administration degree from the Bulacan State University in the Philippines in December 2012 (through long distance learning).

Mr. Hung was awarded in the Secretary for Home Affairs' Commendation Scheme in 2007. Mr. Hung was appointed as a Justice of Peace in July 2015. Mr. Hung has been elected as the Hong Kong Deputy of the 13th National People's Congress of the People's Republic of China in December 2017.

Mr. Hung has entered into a letter of appointment with the Company for an initial term of three years commencing from the Listing Date subject to termination in certain circumstances as stipulated in the relevant letters of appointment. He is subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the Articles of Association. Pursuant to such letter of appointment, he is entitled to the annual remuneration of HK\$240,000. The remuneration of Mr. Hung is determined by the Board having regard to the recommendation of the remuneration committee of the Company and with reference to his qualifications, experience and duties and responsibilities with the Company and the prevailing market conditions.

As at the Latest Practicable Date, save as disclosed herein, Mr. Hung did not hold any directorship in other public company in the last three years or any other position with the Company or any of its subsidiaries and did not have any relationship with any other directors, senior management or substantial or controlling shareholder of the Company.

As at the Latest Practicable Date, Mr. Hung did not have any interest or short position in the Shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO.

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## NOTICE OF AGM

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**LHGROUP**

**叙福樓集團**

**LH GROUP LIMITED**

**叙福樓集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1978)**

**NOTICE IS HEREBY GIVEN** that an annual general meeting of LH Group Limited (the “**Company**”) will be held at Shop 2 and 3, 13/F, MegaBox, Enterprise Square Five, 38 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong on Wednesday, 19 June 2019 at 3:00 p.m. for the following purposes:

1. To receive and consider the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors (the “**Directors**”) and auditors of the Company for the year ended 31 December 2018;
2. To declare a final dividend of HK5.4 cents per share in respect of the year ended 31 December 2018;
3.
  - (a) To re-elect Mr. Wong Kit Lung Simon as an executive Director;
  - (b) To re-elect Ms. Ko Sau Chee Grace as an executive Director;
  - (c) To re-elect Mr. Ho Chi Wai as an executive Director;
  - (d) To re-elect Mr. Sin Yat Kin as an independent non-executive Director;
  - (e) To re-elect Ms. Hung Lo Shan Lusan as an independent non-executive Director;
  - (f) To re-elect Mr. Hung Wai Man as an independent non-executive Director;
  - (g) To authorise the board of Directors to fix the remuneration of Directors;
4. To re-appoint PricewaterhouseCoopers as the auditor of the Company and to authorise the board of Directors to fix their remuneration;



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## NOTICE OF AGM

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To, as special business, consider and, if thought fit, pass with or without modifications, the following resolutions as ordinary resolutions:

5. **“THAT:**

- (a) subject to paragraph (c) below, pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **“Stock Exchange”**) (the **“Listing Rules”**), the exercise by the Directors during the Relevant Period (as defined below) of all the powers of the Company to allot, issue and/or deal with shares of the Company (the **“Shares”**) and to make or grant offers, agreements and options, including warrants to subscribe for Shares, which might require the exercise of such powers be and the same is hereby generally and unconditionally approved;
- (b) the approval in paragraph (a) above shall authorise the Directors during the Relevant Period to make or grant offers, agreements and options which might require the exercise of such powers after the end of the Relevant Period;
- (c) the aggregate number of Shares allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to options or otherwise) by the Directors pursuant to the approval in paragraph (a) above, otherwise than pursuant to (i) a Rights Issue (as defined below); or (ii) the exercise of any options granted under the existing share option scheme of the Company; or (iii) any scrip dividend or similar arrangements providing for the allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with the articles of association of the Company in force from time to time; or (iv) any issue of Shares upon the exercise of rights of subscription or conversion under the terms of any warrants of the Company or any securities which are convertible into Shares, shall not exceed the aggregate of:
  - (aa) 20% of the number of shares of the Company in issue on the date of the passing of this resolution; and
  - (bb) (if the Directors are so authorised by a separate ordinary resolution of the shareholders of the Company) the number of shares of the Company repurchased by the Company subsequent to the passing of this resolution (up to a maximum equivalent to 10% of the number of shares of the Company in issue on the date of the passing of resolution no. 5),and the authority pursuant to paragraph (a) of this resolution shall be limited accordingly; and

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## NOTICE OF AGM

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(d) for the purposes of this resolution:

“**Relevant Period**” means the period from the date of the passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company, the Companies Law, Cap. 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands (the “**Companies Law**”) or any other applicable law of Cayman Islands to be held; and
- (iii) the passing of an ordinary resolution by the shareholders of the Company in general meeting revoking or varying the authority given to the Directors by this resolution;

“**Rights Issue**” means an offer of Shares, or offer or issue of warrants, options or other securities giving rights to subscribe for Shares, open for a period fixed by the Directors to holders of Shares on the register on a fixed record date in proportion to their then holdings of Shares (subject to such exclusion or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements, or having regard to any restrictions or obligations under the laws of, or the requirements of, or the expense or delay which may be involved in determining the existence or extent of any restrictions or obligations under the laws of, or the requirements of, any jurisdiction outside Hong Kong or any recognised regulatory body or any stock exchange outside Hong Kong).”

6. “**THAT:**

- (a) the exercise by the Directors during the Relevant Period (as defined below) of all powers of the Company to purchase the Shares on the Stock Exchange or any other stock exchange on which the Shares may be listed and recognised by the Securities and Futures Commission and the Stock Exchange for such purpose, and otherwise in accordance with the rules and regulations of the Securities and Futures Commission, the Stock Exchange, the Companies Law and all other applicable laws in this regard, be and the same is hereby generally and unconditionally approved;

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## NOTICE OF AGM

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- (b) the number of Shares which may be purchased by the Company pursuant to the approval in paragraph (a) during the Relevant Period shall not exceed 10% of the aggregate number of shares of the Company in issue as at the date of the passing of this resolution and the authority pursuant to paragraph (a) of this resolution shall be limited accordingly; and
- (c) for the purposes of this resolution, “**Relevant Period**” means the period from the date of the passing of this resolution until whichever is the earliest of:
- (i) the conclusion of the next annual general meeting of the Company;
  - (ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company, the Companies Law or any other applicable law of Cayman Islands to be held; and
  - (iii) the passing of an ordinary resolution by the shareholders of the Company in general meeting revoking or varying the authority given to the Directors by this resolution.”
7. “**THAT** the Directors be and they are hereby authorised to exercise the authority referred to in paragraph (a) of resolution no. 5 above in respect of the number of shares of the Company in issue referred to in sub-paragraph (bb) of paragraph (c) of such resolution.”

By order of the Board  
**LH Group Limited**  
**Wong Kit Lung Simon Prof, JP**  
*Chairman*

Hong Kong, 17 May 2019

***Registered office:***

Cayman Corporate Centre  
27 Hospital Road  
George Town  
Grand Cayman KY1-9008  
Cayman Islands

***Principal place of business  
in Hong Kong:***

Unit 03, L22, Tower 1  
Enterprise Square Five  
38 Wang Chiu Road  
Kowloon Bay, Kowloon  
Hong Kong

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## NOTICE OF AGM

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*Notes:*

1. A member entitled to attend and vote at the annual general meeting convened by the above notice is entitled to appoint one proxy or, if the member holds two or more Shares, to appoint more than one proxy, to attend and, subject to the provisions of the articles of association of the Company, to vote on his behalf. A proxy need not be a member of the Company but must be present in person at the annual general meeting (the “AGM”) to represent the member. If more than one proxy is so appointed, the appointment shall specify the number and class of Shares in respect of which each such proxy is so appointed.
2. In order to be valid, the form of proxy must be deposited together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, at the office of the Company’s share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the AGM (i.e. not later than 3 p.m. on Monday, 17 June 2019 (Hong Kong time)) or any adjournment thereof. Completion and return of a form of proxy will not preclude a shareholder of the Company from attending in person and voting at the AGM or any adjournment thereof, should he so wish.
3. In relation to proposed resolutions nos. 5 and 7 above, approval is being sought from the shareholders for the grant to the Directors of a general mandate to authorise the allotment and issue of shares of the Company under the Listing Rules.
4. In relation to proposed resolution no. 6 above, the Directors wish to state that they will exercise the powers conferred thereby to repurchase Shares in circumstances which they deem appropriate for the benefit of the shareholders of the Company. An explanatory statement containing the information necessary to enable the shareholders to make an informed decision to vote on the proposed resolution as required by the Listing Rules is set out in Appendix I to the circular of the Company dated 17 May 2019.
5. For the purpose of determination of eligibility to attend and vote at the AGM, the register of members of the Company will be closed from Friday, 14 June 2019 to Wednesday, 19 June 2019, both days inclusive during which period no transfer of shares will be registered. The record date for determining the entitlement of the shareholders of the Company to attend and vote at the AGM will be on Thursday, 13 June 2019. All transfers of shares of the Company accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, for registration not later than 4:30 p.m. on Thursday, 13 June 2019.
6. For the purpose of determination of entitlement to the final dividend, the register of members of the Company will be closed from Wednesday, 26 June 2019 to Friday, 28 June 2019, both days inclusive, during which no transfer of shares will be registered. In order to qualify for the final dividend, all completed transfer forms accompanied by the relevant share certificates, must be lodged with the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 25 June 2019.