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vanke

萬科置業(海外)有限公司

Vanke Property (Overseas) Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01036)

website:www.vankeoverseas.com

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Vanke Property (Overseas) Limited (the “**Company**”) dated 8 March 2019 (the “**Announcement**”) in relation to the Acquisition Agreements and the Management Services Framework Agreement.

Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless otherwise stated. As disclosed in the Announcement, the Company expected to despatch a circular (the “**Circular**”) to the Shareholders containing, among others, (i) further details of the Acquisitions contemplated under the Acquisition Agreements; (ii) the Management Services Framework Agreement and the transactions contemplated thereunder and the Annual Caps; (iii) a letter from the Independent Board Committee regarding the Acquisitions and the Management Services Framework Agreement to the Independent Shareholders; (iv) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (v) notice of EGM on or before 15 May 2019.

As additional time is required for the Company to prepare various reports for inclusion in the Circular, to finalise the contents of the Circular, and to arrange for the bulk printing of the Circular, the despatch date of the Circular is expected to be postponed to a date on or around 21 May 2019.

By order of the Board
Vanke Property (Overseas) Limited
Que Dongwu

Executive Director and Chief Executive Officer

Hong Kong, 17 May 2019

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Zhang Xu (*Chairman*), Ms. Que Dongwu (*Chief Executive Officer*)

Non-Executive Directors (in alphabetical order):

Mr. Chan Chi Yu, Mr. Lee Kai-Yan, Ms. Lin Lily

Independent Non-Executive Directors (in alphabetical order):

Mr. Chan Wai Hei, William, Ms. Law Chi Yin, Cynthia, Mr. Zhang Anzhi