

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

**Staple your
payment here
請將股款
緊釘在此**

This Application Form uses the same terms as defined in the prospectus of Frontage Holdings Corporation (the “Company”) dated May 17, 2019 (the “Prospectus”).

本申請表格使用方達控股公司(「本公司」)於2019年5月17日刊發的招股章程(「招股章程」)所界定的詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外司法權區要約出售或游說要約購買香港發售股份，亦無根據美國證券法登記或豁免登記，香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送、派發或複製(不論方式，也不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the Prospectus (the “Documents”) delivered to the Registrar of Companies and Available for Inspection” to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32). Hong Kong Exchanges and Clearing Limited (The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies of Hong Kong take no responsibility for the content of these documents.

招股章程、所有相關申請表格及招股章程(附錄六)送呈公司註冊處處長及備查文件(所述其他文件)已按公司(清盤及雜項條文)條例(第32章)第342C條規定送交香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司及香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



FRONTAGE

YOUR DRUG DEVELOPMENT PARTNER

FRONTAGE HOLDINGS CORPORATION

方達控股公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

Stock code : 1521

股份代號 : 1521

Maximum Offer Price : HK\$3.20 per Offer Share, plus 1.0% brokerage, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%

最高發售價 : 每股發售股份3.20港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費

You should read the Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

招股章程內有關申請程序的其他資料，本申請表格應與招股章程一併閱讀。

Application Form 申請表格

To: Frontage Holdings Corporation
Joint Global Coordinators
The Hong Kong Underwriters

致：方達控股公司
聯席全球協調人
香港包銷商

Applicants' Declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

申請人聲明

本人/吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section.

警告：任何人士只限作出一次為其利益而進行的認購申請。請參閱「填交本申請表格的效用」一節最後四點。

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Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date: 日期: / /
D 日 M 月 Y 年

Number of Hong Kong Offer Shares applied for (not more than 25,096,000 shares)
申請香港發售股份數目(不超過 25,096,000 股股份)

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Total amount 總額

HK\$	港元
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Name in English 英文姓名／名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名／名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation in English 職業(以英文填寫)

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Names of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名／名稱(如有)

(1)
(2)
(3)

Hong Kong address in English and telephone No. (joint applicants should give the address and the telephone number of first-named applicant only) 香港地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

For nominees, all will be treated as applying for your own benefit. You do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交。代名人若不填寫本節，是項認購申請將視為閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別號碼。

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ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters (請用英文正楷填寫姓名／名稱及香港地址))

For Internal use
此欄供內部使用

For Broker use 此欄供經紀填寫	Lodged by 遞交申請的經紀
Broker No. 經紀號碼	Broker's Chop 經紀印章
Cheque/banker's cashier order number 支票／銀行匯票號碼	
Name of bank on which cheque/banker's cashier order is drawn (see “How to make your application” section) 出票／銀行本票的銀行名稱(見「申請手續」一節)	

Forename(s) 名字

Forename(s) 名字

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼／護照號碼／香港商業登記證號碼*(請刪除不適用者)

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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼／護照號碼／香港商業登記證號碼*(請刪除不適用者)

(1)
(2)
(3)

Telephone No. 電話號碼

THIS BOX MUST BE DULY COMPLETED 必須填妥此欄
Participant I.D. of the CCASS Investor Participant or designated CCASS Participant 中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號
For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定的中央結算系統參與者或公司中央結算系統投資者戶口持有人，請加蓋顯示公司名稱的公司印章
See paragraph 2 in the section “How to make your application” (請參閱「申請手續」一節第2段)

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

*(1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section “How to make your application”.

如閣下為中央結算系統投資者戶口持有人，是項申請僅接納香港身份證號碼(如屬個別人士)或香港商業登記證號碼(如屬法人團體)；請參閱「申請手續」一節第2段。

(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), or an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.

如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：如屬個別人士，必須填寫閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼，否則請填寫護照號碼)；如屬法人團體，請填寫香港商業登記證號碼。

(3) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would not be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.

日後如需退回申請股款，退款支票上或印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼／護照號碼的一部分。有關資料將用於核實申請表格的有效性，亦會轉交第三方作資料核實和退款。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼／護照號碼。

(4) If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise substantial control over that company,

then the application will be treated as being made for your benefit.

倘若申請人是一家非上市公司，而：

- 該公司主要從事證券買賣業務；及
- 閣下對該公司可行使法定控制權，

則項申請將被視為以閣下的利益提出。

(5) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.

所有聯名申請人必須提供(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記證號碼。

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Mixed Media Offer

The Company will be relying on Section 9A of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Cap. 32L) and will be issuing the **WHITE** and **YELLOW** Application Forms without them being accompanied by a printed prospectus. The contents of the printed prospectus are identical to the electronic version of the prospectus which can be accessed and downloaded from the websites of the Company at www.frontagelab.com and the Stock Exchange at www.hkexnews.hk under the “HKExnews > Listed Company Information > Latest Listed Company Information” section, respectively.

Members of the public may obtain a copy of the printed prospectus, free of charge, upon request during normal business hours from 9:00 a.m. on Friday, May 17, 2019 until 12:00 noon on Wednesday, May 22, 2019 at the following locations:

- any of the following branches of the receiving banks for the Hong Kong Public Offering:

Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui, Hong Kong
	Gilman Street Branch	150 Des Voeux Road Central, Hong Kong
	Yau Cheung Sha Wan Road Branch	194-196 Cheung Sha Wan Road, Sham Shui Po, Kowloon
New Territories	Olympian City Branch	Shop 133, 1/F, Olympian City 2, 18 Hoi Ting Road, Kowloon
	Shatin Branch	Shop 20, Level 1, Lucky Plaza, 1-15 Wang Pok Street, Sha Tin, New Territories
	Kwai Cheong Road Branch	40 Kwai Cheong Road, Kwai Chung, New Territories

混合媒介要約

本公司將依據(第32L章)《公司(豁免公司及招股章程遵從條文)公告》第9A條，發並未隨附招股章程印刷本的白色及黃色申請表格，招股章程印刷本內容與電子版本內容一致，可分別於本公司網址 www.frontagelab.com 及聯交所網址 www.hkexnews.hk「披露易>上市公司公告>最新上市公司公告」查閱及下載。

公眾人士可於2019年5月17日(星期五)上午九時正至2019年5月22日(星期三)中午十二時正的正常辦公時間內，在以下地點免費索取招股章程印刷本：

- 香港公開發售收款銀行的下列任何分行：

中國銀行(香港)有限公司

	分行名稱	地址
香港島	石塘咀分行	香港石塘咀皇后大道西534號
	機利文街分行	香港德輔道中136號
九龍	長沙灣道194號分行	九龍深水埗長沙灣道194-196號
	奧海城分行	九龍海庭道18號奧海城二期一樓133號
新界	沙田分行	新界沙田橫壩街1-15號好運中心地下20號舖
	葵昌路分行	新界葵涌葵昌路40號

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2. any of the following offices of the Joint Sponsors:

(a) **Merrill Lynch Far East Limited** at 55/F, Cheung Kong Center, 2 Queen’s Road Central, Hong Kong; and

(b) **Goldman Sachs (Asia) L.L.C.** at 59/F, Cheung Kong Center, 2 Queen’s Road Central, Hong Kong; and

3. the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

Details of where printed prospectuses may be obtained will be displayed prominently at every branch of Bank of China (Hong Kong) Limited where WHITE Application Forms are distributed.

During normal business hours from 9:00 on Friday, May 17, 2019 until 12:00 noon on Wednesday, May 22, 2019, at least three copies of the printed prospectus will be available for inspection at every location where the **WHITE** and **YELLOW** Application Forms are distributed as set out in the “How to Apply for Hong Kong Offer Shares” section of the Prospectus.

2. 聯席保薦人的下列任何辦事處：

(a) **Merrill Lynch Far East Limited**，地址為香港皇后大道中2號長江中心55樓；及

(b) **高盛(亞洲)有限責任公司**，地址為香港皇后大道中2號長江中心59樓；

3. 香港中央結算有限公司存管處服務櫃檯，地址為香港中環康樂廣場8號交易廣場一座及二座1樓。

可索取招股章程印刷本的地址詳情將於派發白色申請表格的中國銀行(香港)有限公司各分行以顯眼方式展示。

自2019年5月17日(星期五)上午九時正至2019年5月22日(星期三)中午十二時正的正常辦公時間內，於招股章程「如何申請香港發售股份」一節載列之派發白色及黃色申請表格的各個地點，均有至少三份招股章程印刷本副本可供查閱。

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此乃白頁，特意留空

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How to make your application

- Use the table below to calculate how much you must pay. Your application must be for a minimum of 2,000 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000.00	6,464.49	70,000.00	226,257.25	800,000.00	2,585,997.12	2,000,000.00	6,464,492.17
4,000.00	12,928.99	80,000.00	258,579.71	900,000.00	2,909,621.75	10,000,000.00	62,322,464.00
6,000.00	19,393.48	90,000.00	290,902.18	1,000,000.00	3,233,246.40	20,000,000.00	64,644,928.00
8,000.00	25,857.97	100,000.00	323,224.64	2,000,000.00	6,464,492.17	3,096,000.00 ⁽¹⁾	81,116,455.65
10,000.00	32,322.46	200,000.00	646,449.28	3,000,000.00	9,696,738.26		
20,000.00	64,644.93	300,000.00	969,673.92	4,000,000.00	12,928,983.90		
30,000.00	96,967.39	400,000.00	1,292,898.56	5,000,000.00	16,161,232.00		
40,000.00	129,289.86	500,000.00	1,616,123.20	6,000,000.00	19,393,478.40		
50,000.00	161,612.32	600,000.00	1,939,347.84	7,000,000.00	22,625,724.80		
60,000.00	193,934.78	700,000.00	2,262,572.48	8,000,000.00	25,857,971.20		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

- You, as the applicant(s), must complete the form in English as indicated below and sign on the second page of the Application Form. Only written signature will be accepted (and not by way of personal chop).

If you are applying through a designated CCASS Participant (other than a CCASS investor participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- the form must contain your name and Hong Kong I.D. Card number.
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:

- the form must contain all joint investor participants' NAMES and the Hong Kong I.D. Card number of all joint investor participants;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the form must contain your company name and Hong Kong Business Registration number;
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.

- Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

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The cheque must:	Banker’s cashier order must:
<ul style="list-style-type: none"> • be in Hong Kong dollars; • not be post-dated; • be made payable to “BANK OF CHINA (HONG KONG) NOMINEES LIMITED – FRONTAGE HOLDINGS PUBLIC OFFER”; • be crossed “Account Payee Only”; 	
<ul style="list-style-type: none"> • be drawn on your Hong Kong dollar bank account in Hong Kong; and • show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant’s name. 	<ul style="list-style-type: none"> • be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the banker’s cashier order must correspond with your name. If it is a joint application, the name on the back of the banker’s cashier order must be the same as the first-named applicant’s name.

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker’s cashier order attached) to one of the collection boxes at any of the following branches of:

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Shek Tong Tsui Branch	334 Queen's Road West, Shek Tong Tsui, Hong Kong
	Gilman Street Branch	136 Des Voeux Road Central, Hong Kong
Kowloon	194 Cheung Sha Wan Road Branch	194-196 Cheung Sha Wan Road, Sham Shui Po, Kowloon
	Olympian City Branch	Shop 133, 1/F, Olympian City 2, 18 Hoi Ting Road, Kowloon
New Territories	Shatin Branch	Shop 20, Level 1, Lucky Plaza, 1-15 Wang Pok Street, Sha Tin, New Territories
	Kwai Cheong Road Branch	40 Kwai Cheong Road, Kwai Chung, New Territories

5. Your Application Form can be lodged at these times:

Friday, May 17, 2019 — 9:00 a.m. to 5:00 p.m.
Saturday, May 18, 2019 — 9:00 a.m. to 1:00 p.m.
Monday, May 20, 2019 — 9:00 a.m. to 5:00 p.m.
Tuesday, May 21, 2019 — 9:00 a.m. to 5:00 p.m.
Wednesday, May 22, 2019 — 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Wednesday, May 22, 2019. The application lists will be open between 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in “C. Effect of Bad Weather on the Opening of the Application Lists” in the “How to Apply for Hong Kong Offer Shares” section of the Prospectus.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須至少為2,000股香港發售股份，並為下表所列的其中一個數目，否則恕不受理。

可供申請認購股份數目及應繳款項							
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
2,000.00	6,464.49	70,000.00	226,257.25	800,000.00	2,585,797.10	9,000,000.00	29,090,217.60
4,000.00	12,928.99	80,000.00	258,579.71	900,000.00	2,909,021.76	10,000,000.00	32,322,464.00
6,000.00	19,393.48	90,000.00	290,902.18	1,000,000.00	3,232,246.40	20,000,000.00	64,644,928.00
8,000.00	25,857.97	100,000.00	323,224.64	2,000,000.00	6,464,492.80	25,000,000.00	81,116,455.65
10,000.00	32,322.46	200,000.00	646,449.28	3,000,000.00	9,696,739.20		
20,000.00	64,644.93	300,000.00	969,673.92	4,000,000.00	12,928,985.60		
30,000.00	96,967.39	400,000.00	1,292,898.56	5,000,000.00	16,161,232.00		
40,000.00	129,289.86	500,000.00	1,616,123.20	6,000,000.00	19,393,478.40		
50,000.00	161,612.32	600,000.00	1,939,347.84	7,000,000.00	22,625,724.80	閣下可申請認購的香港發售股份最高數目。	
60,000.00	193,934.78	700,000.00	2,262,572.48	8,000,000.00	25,857,971.20		

2. 閣下作為申請人，必須按照下列指示以英文填寫表格，並於申請表格第二頁簽署，只接納親筆簽名(不得以個人印章代替)。

如閣下透過中央結算系統投資者戶口持有人以外指定中央結算系統參與者提出申請：

- 該指定中央結算系統參與者必須於表格蓋上公司印章(附有公司名稱)，並在適當方格內填寫參與者編號。

如閣下以個人中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有閣下的姓名和香港身份證號碼。
- 須在適當方格內填寫閣下的參與者編號。

如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有所有聯名投資者戶口持有人的姓名和香港身份證號碼；
- 須在適當方格內填寫閣下的參與者編號。

如閣下以公司中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有閣下的公司名稱和香港商業登記證號碼；
- 須在適當方格內填寫閣下的參與者編號並蓋上公司印章(附有公司名稱)。

中央結算系統參與者的資料(包括參與者編號及／或顯示公司名稱之公司印鑑)或其他類似事項如有不正確或遺漏，均可能導致申請無效。

3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則有關的認購申請不獲接納：

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

支票必須：	銀行本票必須：
<ul style="list-style-type: none"> 為港元； 不得為期票； 註明抬頭人為「中國銀行(香港)代理有限公司－方達控股公開發售」； 劃線註明「只准入抬頭人賬戶」； 	
<ul style="list-style-type: none"> 從閣下在香港的港元銀行賬戶中開出；及 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與閣下姓名／名稱相同。如屬聯名申請，賬戶名稱必須與排名首位申請人的姓名／名稱相同。 	<ul style="list-style-type: none"> 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽名，並蓋上閣下姓名／名稱。銀行本票所示姓名／名稱必須與閣下姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同支票或銀行本票)投入下列任何一家分行特備的收集箱：

中國銀行(香港)有限公司

地區	分行名稱	地址
香港島	石塘咀分行	香港石塘咀皇后大道西 534 號
	機利文街分行	香港德輔道中 136 號
九龍	長沙灣道 194 號分行	九龍深水埗長沙灣道 194-196 號
	奧海城分行	九龍海庭道 18 號奧海城二期一樓 133 號
新界	沙田分行	新界沙田橫壆街 1-15 號好運中心地下 20 號舖
	葵昌路分行	新界葵涌葵昌路 40 號

5. 閣下可於下列時間遞交申請表格：

2019年5月17日(星期五)	－ 上午九時正至下午五時正
2019年5月18日(星期六)	－ 上午九時正至下午一時正
2019年5月20日(星期一)	－ 上午九時正至下午五時正
2019年5月21日(星期二)	－ 上午九時正至下午五時正
2019年5月22日(星期三)	－ 上午九時正至中午十二時正

6. 截止遞交申請的時間為2019年5月22日(星期三)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請香港發售股份」一節「C. 惡劣天氣對辦理申請登記的影響」)。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant



FRONTAGE

YOUR DRUG DEVELOPMENT PARTNER

FRONTAGE HOLDINGS CORPORATION

方達控股公司*

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed 4.
4. If you are a body corporate, the application must be signed by a duly authorized officer, who must state his representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States person (as defined in Regulation S under the U.S. Securities Act) or are a person described in paragraph (h) (3) of Rule 902 of Regulation S and not be a legal or natural person of the PRC (except qualified domestic institutional investors).
6. Unless permitted by the Listing Rules, you cannot apply for Hong Kong Offer Shares if you:
 - are an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
 - are a director or chief executive of the Company or of any of its subsidiaries;
 - are a core connected person of the Company or will become a core connected person of the Company immediately upon completion of the Global Offering;
 - are a close associate of any of the above;
 - have been allocated or have applied for, or indicated an interest for, any International Offer Shares or otherwise participated in the International Offering.

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) following the electronic application instructions to HKSCC via Central Clearing and Settlement System (“CCASS”) (if you are a CCASS Participant) or by using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorize the Company and/or the Joint Global Coordinators (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association;
- agree to comply with the Memorandum and Articles of Association of the Company, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and Cayman Companies Law;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;

- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those included in the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;
- agree that none of the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Underwriters, the Selling Shareholders, any of their or the Company's respective directors, officers, agents, or representatives or advisers, or any other person involved in the Global Offering (the “Relevant Person”) and the HK eIPO White Form Service Provider is or will be liable for any information and representations not in the Prospectus (and any supplement to it); undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up or indicated an interest for, and will not apply for or taken up, or indicate an interest for, any International Offer Shares nor participated in the International Offering;
- agree to disclose to the Company, the Hong Kong Share Registrar, receiving banks and the Relevant Persons any personal data which any of them may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and neither of the Company, nor the Relevant Persons will breach any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (within the meaning of Regulation S) or are a person described in paragraph (h) (3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize the Company to place the name of the HKSCC Nominees on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you and such other registers as required under the Memorandum and Articles of Association of the Company, and the Company and/or its agents to deposit any Share certificate(s) into CCASS and/or to send any e-Auto Refund payment instructions and/or any refund cheque(s) to you or the first-named applicant for joint applications by ordinary post at your own risk to the address stated on the application, unless you have fulfilled the criteria mentioned in “Personal Collection” section in the Prospectus to collect Share certificate(s) and/or refund cheque(s) in person;

* for identification purpose only

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

- agree that the Hong Kong Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for the credit of the CCASS participant's stock account on your behalf or your CCASS Investor Participant's stock account;
- agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted shares issued in the name of HKSCC Nominees or not to accept such allotted shares for deposit into CCASS; (2) to cause such allotted shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted shares to be issued in your name (or, if you are a joint applicant, to the first named applicant) and in such a case, to post the certificates for such allotted shares at your own risk to the address on your application form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this application form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company, the Directors and the Joint Global Coordinators will rely on your declarations and representations in deciding whether or not to allocate any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to HKSCC or through the **HK eIPO White Form** service by you or by anyone acting as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or on behalf of the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to HKSCC or through the **HK eIPO White Form** service; and (ii) you have the authority to sign the Application Form or give electronic application instructions on behalf of that person as your agent.

D. Power of attorney

If your application is made through an authorized attorney, the Company, the Joint Sponsors and/or the Joint Global Coordinators may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

Detailed Offer Price

The Offer Price is expected to be fixed on or around Thursday, May 23, 2019. Applicants are required to pay the Maximum Offer Price of HK\$3.20 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Company and the Joint Global Coordinators (on behalf of the Underwriters) on or before Wednesday, May 29, 2019, the Global Offering will not proceed. Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

Publication of Results

The Company expects to announce the final Offer Price, the level of indications of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Wednesday, May 29, 2019 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.frontagelab.com. Results of allocations in Hong Kong Public Offering, and the

Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

Allocation of Offer shares

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to reallocation as detailed in the paragraph headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus. In particular, the Joint Global Coordinators may allocate Offer Shares of the International Offering to the Hong Kong Public Offering. In accordance with guidance under HKEX-GL91-18 issued by the Stock Exchange, if such reallocation involves more than pursuant to Practice Note 18 of the Listing Rules, the maximum number of Shares that may be allocated from the International Offering to the Hong Kong Public Offering shall be not more than double the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering (i.e. 100,500,000 Offer Shares), and the final Offer Price shall be fixed at the bottom of the Offer Price Range stated in the Prospectus. Further details on the circumstances under which the above guidance letter would apply are set out in the section titled “Structure of the Global Offering” in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your share certificate(s) will be subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Thursday, May 30, 2019 will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Wednesday, May 29, 2019 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.

- If you are applying as a CCASS Investor Participant: The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in (South China Morning Post) (in English) and Hong Kong Economic Times (in Chinese) on Wednesday, May 29, 2019. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, May 29, 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

Refund of application monies

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in “G. Despatch/Collection of Share Certificates/e-Auto Refund Payment Instructions/Refund Cheques” in the “How to Apply for Hong Kong Offer Shares” section of the Prospectus.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格



FRONTAGE

YOUR DRUG DEVELOPMENT PARTNER

FRONTAGE HOLDINGS CORPORATION

方達控股公司*

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

甲、可提出申請的人士

1. 閣下及閣下為其利益提出申請的人士必須年滿18歲並有香港地址。
2. 如閣下為商號，申請須以個別成員名義提出。
3. 聯名申請人不得超過四名。
4. 如閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表身份及蓋上公司印章。
5. 閣下必須身處美國境外，非美國籍人士(定義見美國證券法S規例)或為S規例第902條第(h)(3)段所述人士，亦非中國法人或自然人(合資格境內機構投資者除外)。
6. 除上市規則批准外，下列人士概不得申請認購任何香港發售股份：
 - 本公司及／或其任何附屬公司股份的現有實益擁有人；
 - 本公司及／或其任何附屬公司的董事或最高級行政人員；
 - 本公司核心關連人士或緊隨全球發售完竣後成為本公司核心關連人士的人士；
 - 上述任何人士的緊密聯繫人；或
 - 已獲分配或申請認購任何國際發售股份或以其任何方式參與國際發售的人士。

乙、如閣下為代名人

閣下作為代名人可提出超過一份香港發售股份申請，方法是：(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格以自身名義代表不同的實益擁有人提出超過一份申請。

丙、填妥本申請表格的效用

閣下填妥並遞交本申請表格，即表示閣下(如屬聯名申請人，即各人共同及個別)代表閣下本身，或作為閣下代其行事的每位人士的代理或代名人：

- 承諾簽立所有相關文件，並指示及授權本公司及／或聯席全球協調人(或彼等的代理或代名人)作為本公司的代理，代表閣下促使任何文件生效，並為按照組織章程大綱及細則的規定將閣下獲分配的任何香港發售股份以香港結算代理人的名義登記；
- 同意遵守本公司組織章程大綱及細則、公司(清盤及雜項條文)條例及開曼群島公司法；
- 確認閣下已細閱招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束；

- 確認閣下已接獲及細閱招股章程，提出申請時也僅依據招股章程列出的資料及陳述，並除招股章程任何補充文件外，不會依賴任何其他資料或陳述；
- 確認閣下已細閱招股章程內有關全球發售的限制；
- 同意本公司、聯席全球協調人、聯席保薦人、聯席賬務管理人、包銷商、控股股東、任何彼等或本公司各自董事、高級職員、代理人或代表或顧問或參與全球發售的任何其他人士(「有關人士」)以及網上白表服務供應商理應日後毋須對並非載於招股章程(及其他任何補充文件)的任何資料及陳述負責；
- 承諾及確認閣下及閣下為其利益提出申請的人士並未申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)任何國際發售股份，亦不會參與國際發售；
- 當本公司、香港股份過戶登記處、收款銀行及有關人士提出要求時，向彼等披露所要求提供有關閣下及閣下為其利益提出申請之人士的個人資料；
- 倘香港境外任何地方的法例適用於閣下的申請，則同意及保證閣下已遵守所有有關法例，且本公司及有關人士概不會因接納閣下的購買要約，或閣下根據招股章程及本申請表格所載條款及條件行使權利及履行責任所引致的任何行動，而違反香港境外的任何法例；
- 同意閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請受香港法例規管；
- 聲明、保證及承諾：(i)閣下明白香港發售股份不會亦不會根據美國《證券法》登記；及(ii)閣下及閣下為其利益申請香港發售股份的人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述的人士；
- 保證閣下提供的資料真實及準確；
- 同意接納所申請數目或根據申請分配予閣下但數目較少的香港發售股份；
- 授權本公司將香港結算代理人的名稱列入本公司股東名冊，作為閣下獲分配的任何香港發售股份的持有人，及列入本公司組織章程大綱及章程細則規定的其他名冊，並授權本公司及／或其代理將任何股票存入中央結算系統及／或電子自動退款指示及／或任何電子退款指示及／或以普通郵遞方式按申請所示地址向閣下或聯名申請的首名申請人發送任何退款支票，郵誤風險由閣下承擔，除非閣下已符合招股章程內「親身領取」一節所述的條件可親身領取退款支票；

* 僅供識別

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

- 同意獲配發的股份是以香港結算代理人的名義發行，並直接存入中央結算系統，以便記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下的指定中央結算系統參與者股份戶口；
- 同意香港結算及香港結算代理人各自保留權利(1)不接納以香港結算代理人名義發行的該等獲配發的任何或部分股份，或不接納該等獲配發的股份存入中央結算系統；(2)促使該等獲配發的股份從中央結算系統提取，並轉入閣下名下，有關風險及費用概由閣下自行承擔；及(3)促使該等獲配發的股份以閣下名義發行(或如屬聯名申請人，則以排名首位申請人的名義發行)，而在此情況下，會以普通郵遞方式將該等獲配發股份的股票寄往閣下在申請表格上所示地址(郵誤風險概由閣下自行承擔)或提供該等股票予閣下領取；
- 同意香港結算及香港結算代理人均可調整獲配發以香港結算代理人名義發行的股份數目；
- 同意香港結算及香港結算代理人對招股章程及本申請表格未有載列的資料及陳述概不負責；
- 同意香港結算及香港結算代理人概不以任何方式對閣下負責；
- 聲明及表示此乃本人／吾等為本身或本人／吾等為其利益提出申請的人士提出及擬提出的唯一申請；
- 明白本公司、董事及聯席全球協調人將依據閣下的聲明及陳述而決定是否向閣下分配任何香港發售股份，閣下如作出虛假聲明，可能會被檢控；
- (如本申請是為閣下本身利益提出)保證閣下或閣下為閣下代理的任何人士或任何其他人士不曾亦不會為閣下利益而以白色或黃色申請表格或向香港結算或透過網上白表服務發出電子認購指示而提出其他申請；及
- (如閣下作為代理為另一人士的利益提出申請)保證(i)閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算或透過網上白表服務發出電子認購指示而提出其他申請；及(ii)閣下獲正式授權作為該人士的代理代為簽發申請表格及發出電子認購指示。

丁、授權

如閣下透過授權人士提出申請，本公司、聯席保薦人及／或聯席全球協調人可按其認為合適的條件(包括出示獲授權證明)酌情接納或拒絕該人士的申請。

釐定發售價

預期發售價於2019年5月23日(星期四)或前後釐定。申請人須繳付每股香港發售股份3.20港元的最高發售價，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費。倘若本公司與聯席全球協調人(代表包銷商)並無於2019年5月29日(星期三)或之前協定發售價，全球發售將不會進行。截止登記認購申請前概不處理香港發售股份的申請或配發任何香港發售股份。

公佈結果

本公司預期於2019年5月29日(星期三)或之前在南華早報(以英文)、香港經濟日報(以中文)、香港聯交所網站(www.hkexnews.hk)及本公司網站(www.frontagelab.com)公佈最終發售價、國際發售踴躍程度、香港公開發售認購

水平及香港發售股份分配基準。香港公開發售的分配結果以及獲接納申請人的香港身份證／護照／香港商業登記號碼(如適用)亦同於上述網站公佈。

分配發售股份

香港公開發售與國際發售之間的發售股份分配可按招股章程「全球發售的架構－香港公開發售－重新分配」所述者重新分配。具體而言，聯席全球協調人可從國際發售的發售股份重新分配至香港公開發售。根據聯交所發出的指引信HKEEx-GL91-18，倘該重新分配並非根據上市規則第18項應用指引進行，則可由國際發售重新分配至香港公開發售的最高股份總數不得超過香港公開發售初步可供認購的香港發售股份數目的兩倍(即16,384,000股發售股份)，且最終發售價須定為招股章程所述發售價範圍下。上述指引信適用情況進一步詳載於招股章程「全球發售的架構」一節。

如閣下成功申請認購香港發售股份(全部或部分)

如閣下的申請全部或部分獲接納，閣下的股票(前提是到2019年5月29日(星期三)上午十時正香港公開發售成為無條件而沒有終止，股票成為有效的所有權證明)將以香港結算代理人名義發行，並按閣下在申請表格的指示於2019年5月29日(星期三)或之前或在特別情況下由香港結算或香港結算代理人指定的任何其他日期直接存入中央結算系統(記入閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口)。

如閣下透過中央結算系統投資者戶口持有人以外的中央結算系統參與者提出申請：香港發售股份將存入閣下指定的中央結算系統參與者(非中央結算系統投資者戶口持有人)股份戶口，閣下可向該中央結算系統參與者查詢閣下獲配發的香港發售股份數目。

- 如閣下以中央結算系統投資者戶口持有人身份提出申請：本公司預期於2019年5月29日(星期三)在南華早報(以英文)及香港經濟日報(以中文)刊登中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。閣下應查閱本公司刊發的公告，如有任何資料不符，請於2019年5月29日(星期三)或香港結算或香港結算代理人釐定的任何其他日期下午五時正前知會香港結算。在香港發售股份存入閣下的股份戶口後，閣下即可透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算當時生效的《投資者戶口操作簡介》所載程序)查詢閣下的新戶口結餘。香港結算亦將向閣下提供一份活動結單，列出存入閣下股份戶口的香港發售股份數目。

本公司不會就申請時繳付的款項發出收據，亦不會發出臨時所有權文件。

退還申請股款

若閣下未獲分配任何香港發售股份或申請僅部分獲接納或倘香港公開發售的條件並未根據招股章程「全球發售的架構－全球發售的條件」一節達成或閣下的申請遭撤銷，本公司將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費)。如最終釐定的發售價低於最高發售價，本公司將不計利息退回多收申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費)。

有關退款程序載於招股章程「如何申請香港發售股份」一節「G.發送／領取股票／電子自動退款指示／退款支票」一段。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure or refusal to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), refund cheque(s) and/or e-Auto Refund payment instructions to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied and make the correction or an update thereof.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application, refund cheque and/or e-Auto Refund payment instructions (where applicable), verification of compliance with the terms and application procedures set out in the Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- registering securities holders’ identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, distribution in specie, rights issue, open offers and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holders’ profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company’s appointed agents and financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third party service providers who are or may be, by means of, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operations;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies, administrative authorities, courts or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or independent financial advisers or registered securities dealer etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and other applicable law.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with other applicable law, the securities holders may have the right to request for any other information required under other applicable law or the deletion of personal data that the Company and the Hong Kong Share Registrar no longer have any lawful ground for use. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. However, the Company and the Hong Kong Share Registrar shall not charge any fee if it is not permitted under applicable law.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the “Corporate Information” section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其香港股份過戶登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，必須向本公司或其代理人及香港股份過戶登記處提供準確個人資料。未能或拒絕提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或寄發閣下應得的股票，退款支票及／或電子自動退款指示。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記處並進行更正或更新。

2. 目的

證券持有人的個人資料可作以下目的採用及以任何方式持有、處理及／或保存：

- 處理閣下的申請、退款支票及／或電子自動退款指示(如適用)，並確認是否合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的配股結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行的證券或轉讓或受讓證券；
- 編製本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、實物分派、供股、公開發售和紅股發行等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及香港股份過戶登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及其香港股份過戶登記處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理人，例如財務顧問、收款銀行和海外主要股份過戶登記處；
 - 如證券申請人要求將證券存入中央結算系統、香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
 - 向本公司及香港股份過戶登記處提供與其各自業務有關的行政、電訊、電腦、付款或其他服務的工作代理人、承包商或第三方服務供應商；
 - 聯交所、證監會及任何其他法定監管機關或政府部門、行政機構或法院或法例、規則或法院所規定的其他機構；及
- 證券持有人與其進行或擬進行交易的任何人，包括其顧問或機構，例如彼等的銀行、律師、會計師、獨立財務顧問或註冊證券商等。

4. 個人資料的保留

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據《條例》或其他適用法律銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。證券持有人有權根據其他適用法律要求取得該其他法律下所須的資料或刪除本公司及香港股份過戶登記處不再有任何合理理由使用的資料。依據該條例，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。但本公司及香港股份過戶登記處不可收取任何適用法律不容的費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向本公司的香港股份過戶登記處的私隱條例事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。