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CSmall Group Limited
金猫银猫集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1815)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement jointly issued by CSMall Group Limited (the “**Company**”) and China Silver Group Limited (Stock Code: 815) regarding, among other things, the Issuances, the Specific Mandate and the Whitewash Waiver (the “**Joint Announcement**”). Unless otherwise defined herein, capitalized terms shall have the same meanings as those defined in the Joint Announcement.

The CSMall Board is pleased to announce that Red Sun Capital Limited (“**Red Sun Capital**”), a corporation licensed to carry on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities as defined under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended from time to time, has been appointed by the Company as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Issuances, the Specific Mandate and the Whitewash Waiver and such appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code. The letter of advice from Red Sun Capital to the Independent Board Committee and the Independent Shareholders in respect of the Issuances, the Specific Mandate and the Whitewash Waiver will be included in the circular to be despatched to the Shareholders.

By order of the CSMall Board
CSmall Group Limited
Chen He
Chairman

Hong Kong, 14 May 2019

As at the date of this announcement, the executive directors of the Company are Mr. Chen He, Mr. Zhang Jinpeng and Mr. Qian Pengcheng; and the independent non-executive directors of the Company are Mr. Fu Lui, Mr. Hu Qilin and Mr. Zhang Zuhui.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.