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## **METALLURGICAL CORPORATION OF CHINA LTD. \***

### **中國冶金科工股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1618)

## **ANNOUNCEMENT COMPLETION OF STRATEGIC RESTRUCTURING**

References are made to the announcements of Metallurgical Corporation of China Ltd.\* (中國冶金科工股份有限公司, the “**Company**”) dated 8 December 2015, 16 December 2015, 28 January 2016, 15 February 2016, 19 February 2016, 9 May 2016 and 12 August 2016, in relation to, among others, the strategic restructuring (the “**Strategic Restructuring**”) between China Metallurgical Group Corporation\* (中國冶金科工集團有限公司, “**CMGC**”), the direct controlling shareholder of the Company, and China Minmetals Corporation\* (中國五礦集團有限公司, “**China Minmetals**”).

The Company has been informed on 10 May 2019 that CMGC has completed the procedures on the change of industrial and commercial registration with respect to the Strategic Restructuring, and the Strategic Restructuring has therefore been completed. Following the completion of the Strategic Restructuring, the entire equity interests of CMGC are held by China Minmetals, and China Minmetals has become the indirect controlling shareholder of the Company. CMGC remains as the direct controlling shareholder of the Company.

By order of the board  
**Metallurgical Corporation of China Ltd.\***  
**Zeng Gang**  
*Joint Company Secretary*

Beijing, the PRC  
13 May 2019

*As at the date of this announcement, the board of directors of the Company comprises two executive directors, Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; one non-executive director, Mr. Lin Jinzhen; and four independent non-executive directors, Mr. Zhou Jichang, Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung, Peter.*

\* *For identification purposes only*