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China Fortune Financial Group Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 290)
Website: <http://www.290.com.hk>

**FURTHER ANNOUNCEMENT
IN RELATION TO
SUBSCRIPTION OF NEW SENIOR NOTES**

Reference is made to the announcement (the “**Announcement**”) of China Fortune Financial Group Limited dated 9 May 2019 in relation to the Subscription. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board hereby announces that the New Senior Notes in the principal amount of US\$8,500,000 (equivalent to approximately HK\$66,810,000) has been allocated to the Subscriber on 10 May 2019. The total consideration for the Subscription is approximately HK\$66,810,000 (including transaction cost).

By order of the Board of
China Fortune Financial Group Limited
HUA Yang
*Chief Executive Officer
and Executive Director*

Hong Kong, 10 May 2019

For the purpose of this announcement and unless otherwise specified, conversion of US\$ into HK\$ is based on the approximate exchange rate of US\$1 = HK\$7.86. Such exchange rate is for the purpose of illustration only and does not constitute a representation that any amounts in US\$ or HK\$ have been, could have been or may be converted at such or any other rate or at all.

As at the date of this announcement, the Board consists of three executive Directors, namely Mr. XIE Zhichun (Chairman), Mr. HUA Yang and Mr. ZHU Yi; three non-executive Directors, namely Mr. HAN Hanting, Mr. CHEN Zhiwei and Mr. WU Ling; and four independent non-executive Directors, namely Mr. CHAN Kin Sang, Mr. NG Kay Kwok, Mr. CHIU Kung Chik and Mr. LI Gaofeng.