

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Luzhou Xinglu Water (Group) Co., Ltd.\***

**瀘州市興瀘水務(集團)股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2281)**

**VOLUNTARY ANNOUNCEMENT  
LISTING OF DOMESTIC CORPORATE BONDS**

References are made to the announcements of Luzhou Xinglu Water (Group) Co., Ltd.\* (瀘州市興瀘水務(集團)股份有限公司) (the “**Company**”) dated 12 October 2018, 28 December 2018, 7 March 2019 and 29 April 2019 and the circular of the Company dated 19 October 2018 (the “**Circular**”) in relation to, among other things, the public issuance of Corporate Bonds by the Company to qualified investors. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board hereby announces that the Announcement on Listing of the 2019 Public Issued Corporate Bonds (First Tranche) on the Shanghai Stock Exchange (2019年公開發行公司債券(第一期)在上海證券交易所上市的公告) of the Company has been published on the website of Shanghai Stock Exchange (www.sse.com.cn) on 7 May 2019.

The Board is pleased to announce that the first tranche of the Corporate Bonds will be listed on the Shanghai Stock Exchange on 8 May 2019 with the stock short name and stock code of “19 Lushui 01” and “155363”, respectively.

By order of the Board  
**Luzhou Xinglu Water (Group) Co., Ltd.\***  
**Zhang Qi**  
*Chairman*

Luzhou, Sichuan Province, the PRC  
7 May 2019

*As at the date of this announcement, the Board comprises of (i) three executive Directors, namely Mr. Zhang Qi, Mr. Liao Xingyue and Mr. Wang Junhua; (ii) three non-executive Directors, namely Mr. Chen Bing, Ms. Xu Yan and Mr. Xie Xin; and (iii) three independent non-executive Directors, namely Mr. Gu Ming'an, Mr. Lin Bing and Mr. Cheng Hok Kai, Frederick.*

\* For identification purposes only