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K2 F&B Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2108)

CLARIFICATION ANNOUNCEMENT IN RELATION TO CLOSURE OF REGISTER OF MEMBERS

Reference is made to the annual report 2018 published on 29 April 2019 (the “**Annual Report**”) of K2 F&B Holdings Limited (the “**Company**”).

In relation to the book closure dates for entitlement of shareholders of the Company to attend and vote at the 2019 annual general meeting of the Company, the board of directors of the Company (the “**Board**”) wishes to clarify that the existing paragraph “CLOSURE OF REGISTER OF MEMBERS” on page 56 of the Annual Report, shall be amended as follows:

“For determining the entitlement to attend and vote at the forthcoming Annual General Meeting, the register of members of the Company will be closed from Tuesday, 25 June 2019 to Friday, 28 June 2019, both dates inclusive, during which period no transfer of shares can be registered. In order to be eligible to attend and vote at the Annual General Meeting, all transfers accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Boardroom Share Registrars (HK) Limited, at 2103B, 21st Floor, 148 Electric Road, North Point, Hong Kong for registration not later than 4:30 p.m. on **Monday, 24 June 2019**.”

The Board confirms that the above clarification does not affect the other information contained in the Annual Report and save as disclosed above, all other information in the Annual Report remains unchanged.

By Order of the Board
K2 F&B Holdings Limited
Chu Chee Keong (Zhu Zhiqiang)
Chairman

Hong Kong, 7 May 2019

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Chu Chee Keong (Zhu Zhiqiang)

Ms. Leow Poh Hoon (Liao Baoyun)

Non-executive Director:

Ms. Chu Pek Si (Zhu Peishi)

Independent non-executive Directors:

Mr. Wong Loke Tan

Mr. Loh Eu Tse Derek

Mr. Mah Seong Kung