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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Central Wealth Group Holdings Limited (the “**Company**”) announces that on 3 May 2019, the Company offered to grant a total of 977,880,000 share options (the “**Share Options**”) under the share option scheme adopted by the Company on 27 September 2013 to certain eligible persons (the “**Grantees**”), subject to the acceptance by the Grantees. The Grantees are entitled, subject to the terms and conditions of the grant and upon exercise, to subscribe for total of 977,880,000 ordinary shares (the “**Shares**”) in the share capital of the Company. A summary of such grant is set out below:

Date of Grant:	3 May 2019
Exercise price of Share Options granted:	HK\$0.0586 per Share
Closing price of the Shares on the date of grant:	HK\$0.0570 per Share
Number of Share Options granted:	977,880,000
Validity period of the Share Options:	From the date of grant to 2 May 2021 (both days inclusive)
Exercise period of the Share Options:	From the date of grant to 2 May 2021 (both days inclusive)

Among the 977,880,000 Share Options granted, the number of Share Options granted to the Directors is as follows:–

Name of Director	Number of Share Options granted
Executive Directors	
Mr. Chen Xiaodong	126,840,000
Mr. Yu Qingrui	126,840,000
Independent Non-executive Director	
Mr. Wu Ming	87,000,000
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	340,680,000
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The grant of Share Options to the above Directors has been approved by the independent non-executive Directors in accordance with Rule 17.04(1) of the Listing Rules (excluding the independent non-executive Director who is the Grantee).

Save as disclosed above, none of the Grantees is a Director, chief executive or substantial shareholder of the Company, or any of their respective associate (as defined under the Listing Rules).

On behalf of the Board
Central Wealth Group Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 3 May 2019

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Chairman*)
Mr. Xu Ke (*Chief Executive Officer*)
Mr. Yu Qingrui
Ms. Lam Hay Yin

Independent non-executive Directors

Mr. Kwok Chi Kwong
Mr. Chen Youchun
Mr. Wu Ming