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XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.*

新疆金風科技股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

Stock Code: 02208

**RESULTS OF THE H SHARE RIGHTS ISSUE OF 123,511,559
H SHARES, ON THE BASIS OF 1.9 H RIGHTS SHARES FOR
EVERY 10 EXISTING H SHARES AT HK\$8.21 PER H RIGHTS
SHARE PAYABLE IN FULL ON ACCEPTANCE**

Sole Global Coordinator, Bookrunner and Underwriter



* For identification purpose only

RESULTS OF THE H SHARE RIGHTS ISSUE

The Board is pleased to announce that as at 4:00 p.m. on 23 April 2019, being the latest time for acceptance of and payment for the H Rights Shares and the application and payment for the excess H Rights Shares, (a) a total of 296 valid acceptances in respect of 109,836,772 H Rights Shares provisionally allotted under the H Share Rights Issue have been received, representing approximately 88.93% of the total number of the H Rights Shares available under the H Share Rights Issue, and (b) a total of 197 valid applications for 1,254,274,911 excess H Rights Shares have been received in respect of the 13,674,787 unsubscribed H Rights Shares under the H Share Rights Issue. In aggregate, a total of 493 valid acceptances and applications in respect of 1,364,111,683 H Rights Shares, representing approximately 1,104.44% of the total number of H Rights Shares available under the H Share Rights Issue, have been received.

Reference is made to the section headed “D. H Share Rights Issue – Conditions of the H Share Rights Issue” in the announcement of the Company dated 18 March 2019. The H Share Rights Issue has become unconditional at 5:00 p.m. on 24 April 2019.

Based on the number of valid acceptances referred to above, 13,674,787 H Rights Shares will be available for excess H Rights Shares being applied for by way of application under the Excess Application Forms. A total number of 1,254,274,911 excess H Rights Shares were applied for under the Excess Application Forms. The allocation of the excess H Rights Shares was made on a fair and equitable basis based on the principles set out in the H Share Rights Issue Prospectus.

Underwriting Agreement

As a result of the over-subscription of the H Rights Shares, the Underwriters’ obligations under the Underwriting Agreement have been fully discharged.

Despatch of Share Certificates for H Rights Shares and Refund Cheques

It is expected that the share certificates for the H Rights Shares, in their fully-paid form, and the refund cheques in respect of wholly or partially unsuccessful applications for the excess H Rights Shares (without interest) will be posted to the allottees and those entitled thereto by ordinary post at their own risk, to their registered addresses by the H Share Registrar on 2 May 2019.

Commencement of Dealings in the H Rights Shares

Dealings in the H Rights Shares, in their fully-paid form, are expected to commence on the Hong Kong Stock Exchange at 9:30 a.m. on 3 May 2019.

BACKGROUND

References are made to (i) the announcement dated 18 March 2019, and (ii) the prospectus dated 4 April 2019 issued by Xinjiang Goldwind Science & Technology Co., Ltd. (the “**Company**”) in relation to the H Share Rights Issue (“**H Share Rights Issue Prospectus**”). Capitalised terms used herein shall have the same meanings as those defined in the H Share Rights Issue Prospectus, unless otherwise stated.

RESULTS OF THE H SHARE RIGHTS ISSUE

The Board is pleased to announce that as at 4:00 p.m. on 23 April 2019, being the latest time for acceptance of and payment for the H Rights Shares and the application and payment for the excess H Rights Shares, (a) a total of 296 valid acceptances in respect of 109,836,772 H Rights Shares provisionally allotted under the H Share Rights Issue have been received, representing approximately 88.93% of the total number of the H Rights Shares available under the H Share Rights Issue, and (b) a total of 197 valid applications for 1,254,274,911 excess H Rights Shares have been received in respect of the 13,674,787 unsubscribed H Rights Shares under the H Share Rights Issue. In aggregate, a total of 493 valid acceptances and applications in respect of 1,364,111,683 H Rights Shares, representing approximately 1,104.44% of the total number of H Rights Shares available under the H Share Rights Issue, have been received.

The H Share Rights Issue became unconditional at 5:00 p.m. on 24 April 2019 as agreed by the Company and the Underwriter.

EXCESS H RIGHTS SHARES

Based on the number of valid acceptances referred to above, 13,674,787 H Rights Shares will be available for excess H Rights Shares being applied for by way of application under the Excess Application Forms. A total number of 1,254,274,911 excess H Rights Shares were applied for under the Excess Application Forms. The allocation of the excess H Rights Shares was made on a fair and equitable basis based on the principles set out in the H Share Rights Issue Prospectus as follows:

- i. subject to the availability of excess H Rights Shares, the excess H Rights Shares will be allocated to the Qualified H Shareholders (other than the PRC Southbound Trading Investors) who have applied for excess H Rights Shares on a pro rata basis based on the number of excess H Rights Shares applied for by them;
- ii. no preference will be given to applications for topping up odd-lot holdings to whole-lot holdings as the giving of such preference may potentially be abused by certain investors by splitting their Nil-paid H Rights and thereby receiving more H Rights Shares than they would receive if such preference is not given, which is an unintended and undesirable result;
- iii. no reference will be made to the H Rights Shares comprised in applications by Provisional Allotment Letters or the existing number of H Shares held by the Qualified H Shareholders; and
- iv. pursuant to Rule 7.21(3)(b) of the Listing Rules, the Company will also take steps to identify the applications for excess Rights Shares made by any Controlling Shareholder or its associates (together, the “Relevant Shareholders”), whether in their own names or through nominees. The Company shall disregard the Relevant Shareholders’ applications for excess H Rights Shares (if any) to the extent that the total number of excess H Right Shares they have applied for exceeds a maximum number equivalent to the total number of H Rights Shares offered under the H Rights Issue minus the number of H Rights Shares taken up by the Relevant Shareholders under their assured entitlement to the H Rights Shares.

Number of valid excess applications	Total number of excess H Rights Shares applied for	Total number of excess H Rights Shares allotted	Percentage of allocation based on the total number of excess H Rights Shares applied for
197	1,254,274,911	13,674,787	1.09%

The Board is of the opinion that the above basis of allotment is fair and reasonable to the Qualifying H Shareholders who have applied for excess H Rights Shares under each application.

Underwriting Agreement

Reference is made to the section headed “D. H Share Rights Issue – Conditions of the H Share Rights Issue” in the announcement of the Company dated 18 March 2019. As all the conditions precedent set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement was not terminated by the Underwriters on or before 5:00 p.m. on 24 April 2019, the Underwriting Agreement has become unconditional at 5:00 p.m. on 24 April 2019 as agreed by the Company and the Underwriter. As a result of the over-subscription of the H Rights Shares, the Underwriter’s obligations under the Underwriting Agreement have been fully discharged.

Despatch of Share Certificates for H Rights Shares and Refund Cheques

It is expected that the share certificates for the H Rights Shares, in their fully-paid form, and the refund cheques in respect of wholly or partially unsuccessful applications for the excess H Rights Shares (without interest) will be posted to the allottees and those entitled thereto by ordinary post at their own risk, to their registered addresses by the H Share Registrar on 2 May 2019.

Commencement of Dealings in the H Rights Shares

Dealings in the H Rights Shares, in their fully-paid form, are expected to commence on the Hong Kong Stock Exchange at 9:00 a.m. on 3 May 2019.

SHAREHOLDING STRUCTURE OF THE COMPANY

To the best knowledge of the Directors, the shareholding structure of the Company immediately before the commencement and immediately after the completion of the Rights Issue will be as follows:

	Shareholding Structure immediately before commencement of the Rights Issue		Shareholding Structure immediately after completion of the Rights Issue	
	<i>Number of issued Shares</i>	<i>Percentage of total issued Shares</i>	<i>Number of issued Shares</i>	<i>Percentage of total issued Shares</i>
H Shares	650,060,840	18.28%	773,572,399	18.31%
A Shares	2,906,142,460	81.72%	3,451,495,248	81.69%
Total issued Shares	3,556,203,300	100%	4,225,067,647	100%

GENERAL

Total gross proceeds raised under the A Share Rights Issue were approximately RMB3,828.38 million (equivalent to approximately HK\$4,474.23 million). Total gross proceeds raised under the H Share Rights Issue were approximately HK\$1,014.03 million. The issuing expenses in connection with the A Share Rights Issue and the H Share Rights Issue (including but not limited to the underwriting commission, printing, registration, translation, legal and accounting charges) amounted to approximately RMB32.92 million (equivalent to approximately HK\$38.47 million) and approximately HK\$34.03 million, respectively. All subscription moneys for the Rights Shares have been received by the Company as at 24 April 2019.

By Order of the Board
Xinjiang Goldwind Science & Technology Co., Ltd.
Ma Jinru
Company Secretary

Beijing, 30 April 2019

As of the date of this announcement, the executive directors of the Company are Mr. Wu Gang, Mr. Wang Haibo and Mr. Cao Zhigang; the non-executive directors are Mr. Zhao Guoqing, Mr. Gao Jianjun and Ms. Gu Hongmei; and the independent non-executive directors are Mr. Yang Xiaosheng, Mr. Luo Zhenbang, and Dr. Tin Yau Kelvin Wong.

The exchange rate adopted in this announcement for illustration purposes only is RMB1.00=HK\$1.1687.