

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中滔環保

CT ENVIRONMENTAL GROUP LIMITED

中滔環保集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1363)

**UPDATE ON THE DESPATCH OF CIRCULAR
FOR THE MAJOR TRANSACTION
DISPOSAL OF 50% EQUITY INTEREST
IN THE TARGET COMPANY**

References are made to the announcements of CT Environmental Group Limited (the “**Company**”) dated 29 November 2018 and 8 January 2019 in relation to the disposal of 50% equity interest in the Target Company and the completion of the Transaction (the “**Announcements**”), and the announcements of the Company dated 19 December 2018, 11 January 2019, 31 January 2019 and 15 March 2019 in relation to the delay in despatch of the Circular (the “**Delay Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements and the Delay Announcements.

As the annual audit of the Company for the year ended 31 December 2018 is in progress, the auditor is reviewing information provided by the Company in relation to the operational performance of the Group. In this connection, the auditor is revisiting the basis and assumptions adopted in the working capital sufficiency for the Company and the Company is closely working with the auditor in this regard. As the Circular will need to include disclosure regarding the working capital sufficiency of the Group, the date of despatch of the Circular will be further postponed to a date falling after the publication of the annual results of the Company for the year ended 31 December 2018.

The Company will issue a further announcement with respect to the date of despatch of the Circular in due course.

By Order of the Board
CT Environmental Group Limited
Tsui Cham To
Chairman

Hong Kong, 12 April 2019

As at the date of this announcement, the executive directors of the Company are Mr. Tsui Cham To, Mr. Lu Xiao'an, Mr. Liang Qilin, Mr. Liang Zhenjie, Mr. Xu Juwen and Mr. Zhao Keyin and the independent non-executive directors of the Company are Mr. He Jingyong, Mr. Zhang Lu Fu and Dr. Ng Wai Kuen.